

**Oilseeds Domestic Fundamentals:**

Soybean (Plant delivery, Indore) extended losses on weak buying and bearish global soybean supply scenario Monday. However, RM seed featured gains on continued good buying support in the cash market Monday. BMD CPO ended higher on reports of positive palm oil exports report. Shipments of Malaysian palm oil products for May 1-25 increased by 55% to 1,404,964 tonnes from 906,594 tonnes shipped during April 1-25, SGS said on 25 May'15. This will lend support to BMD CPO in near-term

The soybean arrivals were reported flat in Madhya Pradesh at 45,000 bags compared to Saturday's level. All India arrivals in RM seed too remained steady at 2.55 lakh bags compared to Saturday's level. In Rajasthan too the supplies were reported flat at 1.6 lakh bags compared to Saturday's level.

**International Oilseeds Fundamentals:**

The Argentine government raised its soybean production for the 2014/15 soybean harvest by 1 million tonnes to 60 million tonnes.

China is estimated to import a record 77 million tonnes of the oilseed in 2015/16 (Oct-Sept), a surge of 5.5% from the previous year, according to an official published report.

China, imported 5.31 million tonnes of soybeans in April, up 18.3 percent from 4.49 million tonnes in March, figures from the General Administration of Customs of China showed. Imports of vegetable oils in April were 520,000 tonnes, up 44.4 percent from the previous month.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Jun-15	<b>-103.00</b>	4014.00	4016.00	3922.00	3931.0
Aug-15	<b>-72.00</b>	3900.00	3900.00	3835.00	3847.0
Oct-15	<b>-47.00</b>	3475.00	3484.00	3445.00	3455.0
Jun-15					

Contract	Volume	Change	OI	Change
Jun-15	75060	74828	54520	54424
Aug-15	21130	-78560	35520	-16500
Oct-15	1110	-34570	6250	-28700

Spread	Jun-15	Aug-15	Oct-15
Basis	-56		
Jun-15		476	531
Aug-15			392.00
Oct-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
May-15	<b>-51.00</b>	4268.00	4280.00	4200.00	4210.00
Jun-15	<b>-57.00</b>	4309.00	4350.00	4250.00	4260.00
Jul-15	<b>-58.00</b>	4340.00	4380.00	4297.00	4310.00

Contract	Volume	Change	OI	Change
May-15	143640	74250	69390	-8890
Jun-15	53080	3330	49750	-40
Jul-15	8250	-2030	10280	-1100

Spread	May-15	Jun-15	Jul-15
Basis	373.00		
May-15		50.00	100.00
Jun-15			50.00
Jul-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	23-May-15	23-May-15	23-May-15	18-May-15
Akola	122	120	242	-
Indore	-	-	-	-
Kota	690	281	971	60
Sagar	-	-	-	-
Nagpur	-	-	-	-

Stocks	Demat	In-Process	Total	FED
	23-May-15	23-May-15	23-May-15	18-May-15
SriGanganagar	3279	0	3279	3067
Bharatpur	-	-	-	-
Bikaner	4434	50	4484	3801
Kota	11321	10	11331	10819
Jaipur	26693	623	27316	24641
Alwar	2676	140	2816	2596
Hapur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

\*RMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	25-May-15		23-May-15		
	Low	High	Low	High	
Indore –Plant	3850	3900	3850	3940	-40
Indore–Mandi	3750	3850	3780	3900	-50
Nagpur-Plant	3700	3750	3800	3850	-100
Nagpur – Mandi	3400	3600	3600	3800	-200
Latur – Mandi	3800	4000	3780	4020	-20
Kota-Plant	3980	4000	3950	4000	Unch
Kota – Mandi	3880	3910	3850	3900	10
Bundi-Plant	3800	3850	3850	3900	-50
Bundi-Mandi	3750	3800	3800	3850	-50
Baran-Plant	3950	4000	NA	NA	-
Baran-Mandi	3900	4000	NA	NA	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3850	3900	3850	3900	Unch
Jhalwar-Mandi	3700	3800	3700	3800	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	4580	4585	4575	4580	5
Alwar-(Condition)	4300	4350	4300	4350	Unch
SriGanganagar-(Non-Condition-Unpaid)	4000	4050	4000	4020	30
New Delhi–(Condition)(New Crop)	4400	4425	4400	4425	Unch
Kota-Non-(Condition)	4000	4150	4000	4100	50
Agra-(Condition)	4800	4850	4800	4850	Unch
Neewai	4200	4250	4200	4250	Unch
Hapur (UP)(New Crop)	4550	4600	4500	4560	40
Groundnut Seed					
Rajkot	880	880	870	870	10
Sunflower Seed					
Gulbarga	2950	3250	3000	3200	50
Latur	3000	3300	3000	3250	50
Sholapur(New Crop)	3450	3500	3450	3550	-50

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>25-May-15</b>	<b>23-May-15</b>	
Madhya Pradesh	45000	45000	Unch
Maharashtra	15000	10000	5000
Rajasthan	9000	7000	2000
Bundi (Raj)	150	50	100
Baran (Raj)	500	NA	-
Jhalawar (Raj)	600	500	100
<b>Rapeseed/Mustard</b>			
Rajasthan	160000	160000	Unch
Alwar	10000	9000	1000
Sri Ganganagar	1000	1000	Unch
Kota	4000	4000	Unch
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	500	500	Unch

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	25-May-15	23-May-15	Change
Groundnut Kernel	4650	4625	25
Gr. Bolds 60/70	6750	6750	Unch
Gr. Javas 60/70	8850	8850	Unch
Gr Javas 70/80	8650	8650	Unch
Gr.Javas 80/90	8350	8350	Unch
KardiSeed 2% Exp Qly	3075	3100	-25
Sesame White 98/2/1 FM	8750	8650	100
Whitish 95/5/FFA/1FM	8550	8450	100
Brown 48/2 FFA/4 FM	7050	7050	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	5550	5550	Unch
Sunflower Seed	3575	3575	Unch
Niger Seed (4% FM)	8600	8500	100

**Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2005 Indian Agribusiness Systems Pvt Ltd.