

Oilseeds Domestic Fundamentals:

Soybean (Plant delivery, Indore) and RM seed witnessed losses on weak buying and improved supplies Tuesday. However, BMD CPO ended higher on El Nino concern and better exports. Shipments of Malaysian palm oil products for May 1-25 increased by 55% to 1,404,964 tonnes from 906,594 tonnes shipped during April 1-25, SGS said on 25 May'15. This will lend support to BMD CPO in near-term.

The soybean arrivals were reported higher in Madhya Pradesh at 50,000 bags compared to 45,000 bags on Monday. All India arrivals in RM seed increased to 2.6 lakh bags compared to 2.55 lakh bags on Monday. In Rajasthan the supplies were reported flat at 1.6 lakh bags compared to Monday's level.

International Oilseeds Fundamentals:

The Argentine government raised its soybean production for the 2014/15 soybean harvest by 1 million tonnes to 60 million tonnes.

China is estimated to import a record 77 million tonnes of the oilseed in 2015/16 (Oct-Sept), a surge of 5.5% from the previous year, according to an official published report.

China, imported 5.31 million tonnes of soybeans in April, up 18.3 percent from 4.49 million tonnes in March, figures from the General Administration of Customs of China showed. Imports of vegetable oils in April were 520,000 tonnes, up 44.4 percent from the previous month.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jun-15	32.00	3959.00	3990.00	3922.00	3970.0
Aug-15	33.00	3880.00	3901.00	3836.00	3884.0
Oct-15	3.00	3464.00	3477.00	3454.00	3461.0
Jun-15					

Contract	Volume	Change	OI	Change
Jun-15	62600	-12460	52080	-2440
Aug-15	21210	80	34380	-1140
Oct-15	740	-370	6190	-60

Spread	Jun-15	Aug-15	Oct-15
Basis	-120		
Jun-15		509	563
Aug-15			423.00
Oct-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	25-May-15	25-May-15	25-May-15	18-May-15
Akola	122	120	242	122
Indore	-	-	-	-
Kota	690	321	1011	690
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Dec '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
May-15	39.00	4240.00	4249.00	4171.00	4248.00
Jun-15	43.00	4290.00	4304.00	4221.00	4302.00
Jul-15	48.00	4344.00	4354.00	4270.00	4352.00

Contract	Volume	Change	OI	Change
May-15	121630	-22010	67620	-1770
Jun-15	59080	6000	53970	4220
Jul-15	7780	-470	10690	410

Spread	May-15	Jun-15	Jul-15
Basis	300.00		
May-15		54.00	104.00
Jun-15			50.00
Jul-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	25-May-15	25-May-15	25-May-15	18-May-15
SriGanganagar	3279	201	3480	3279
Bharatpur	-	-	-	-
Bikaner	4474	281	4755	4474
Kota	11321	412	11733	11321
Jaipur	26693	1095	27788	26693
Alwar	2816	0	2816	2816
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on Dec '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	26-May-15		25-May-15		
	Low	High	Low	High	
Indore –Plant	3825	3875	3850	3900	-25
Indore–Mandi	3675	3780	3750	3850	-70
Nagpur-Plant	3700	3750	3700	3750	Unch
Nagpur – Mandi	3500	3600	3400	3600	Unch
Latur – Mandi	Closed	Closed	3800	4000	-
Kota-Plant	3900	3950	3980	4000	-50
Kota – Mandi	3600	3850	3880	3910	-60
Bundi-Plant	3750	3775	3800	3850	-75
Bundi-Mandi	3500	3700	3750	3800	-100
Baran-Plant	3950	4000	3950	4000	Unch
Baran-Mandi	3900	4000	3900	4000	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3800	3850	3850	3900	-50
Jhalwar-Mandi	3700	3750	3700	3800	-50
Rapeseed/Mustard					
Jaipur-(Condition)	4545	4550	4580	4585	-35
Alwar-(Condition)	4200	4250	4300	4350	-100
SriGanganagar-(Non-Condition-Unpaid)	3980	4000	4000	4050	-50
New Delhi–(Condition)(New Crop)	4425	4450	4400	4425	25
Kota-Non-(Condition)	3950	4100	4000	4150	-50
Agra-(Condition)	4800	4825	4800	4850	-25
Neewai	4150	4200	4200	4250	-50
Hapur (UP)(New Crop)	4600	4650	4550	4600	50
Groundnut Seed					
Rajkot	880	880	880	880	Unch
Sunflower Seed					
Gulbarga	3050	3314	2950	3250	64
Latur	Closed	Closed	3000	3300	-
Sholapur(New Crop)	3450	3500	3450	3500	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	26-May-15	25-May-15	
Madhya Pradesh	50000	45000	5000
Maharashtra	10000	15000	-5000
Rajasthan	10000	9000	1000
Bundi (Raj)	200	150	50
Baran (Raj)	NA	500	-
Jhalawar (Raj)	500	600	-100
Rapeseed/Mustard			
Rajasthan	160000	160000	Unch
Alwar	11000	10000	1000
Sri Ganganagar	1000	1000	Unch
Kota	3000	4000	-1000
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	600	500	100

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	26-May-15	25-May-15	Change
Groundnut Kernel	4650	4650	Unch
Gr. Bolds 60/70	6800	6750	50
Gr. Javas 60/70	8950	8850	100
Gr Javas 70/80	8750	8650	100
Gr.Javas 80/90	8450	8350	100
KardiSeed 2% Exp Qly	3075	3075	Unch
Sesame White 98/2/1 FM	8750	8750	Unch
Whitish 95/5/FFA/1FM	8550	8550	Unch
Brown 48/2 FFA/4 FM	7050	7050	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	5550	5550	Unch
Sunflower Seed	3575	3575	Unch
Niger Seed (4% FM)	8600	8600	Unch

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