

**Oilseeds Domestic Fundamentals:**

Soybean (Plant delivery, Indore) and RM seed moved up in tandem with good buying support in the cash market Thursday. Overnight gains in CBOT soybeans and higher BMD CPO remained supportive for the oilseeds. Export delay from Argentina is increasing the worries towards the port congestion in future, as the strike is not resolved in the country yet.

The soybean arrivals were reported higher in Madhya Pradesh at 50,000 bags compared to 40,000 bags on Wednesday. All India arrivals in RM seed fell to 2.4 lakh bags compared to 2.6 lakh bags on Wednesday. In Rajasthan too the supplies fell to 1.5 lakh bags compared to 1.6 lakh bags compared on Wednesday.

**International Oilseeds Fundamentals:**

us soybeans planting is up at 61% vs 45% a week ago and 55% of 5 year average. The US soybean have emerged 32% vs 13% a week ago and 25% 5 year ago. China is estimated to import a record 77 million tonnes of the oilseed in 2015/16 (Oct-Sept), a surge of 5.5% from the previous year, according to an official published report.

China, imported 5.31 million tonnes of soybeans in April, up 18.3 percent from 4.49 million tonnes in March, figures from the General Administration of Customs of China showed. Imports of vegetable oils in April were 520,000 tonnes, up 44.4 percent from the previous month.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Jun-15	<b>-52.00</b>	3990.00	4048.00	3954.00	3969.0
Aug-15	<b>-35.00</b>	3925.00	3948.00	3864.00	3886.0
Oct-15	<b>-20.00</b>	3514.00	3515.00	3480.00	3488.0
Jun-15					

Contract	Volume	Change	OI	Change
Jun-15	72360	-21680	47190	350
Aug-15	23010	-3700	36180	2170
Oct-15	1120	-720	6230	-250

Spread	Jun-15	Aug-15	Oct-15
Basis	-51		
Jun-15		481	534
Aug-15			398.00
Oct-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	27-May-15	27-May-15	27-May-15	18-May-15
Akola	242	60	302	122
Indore	-	-	-	-
Kota	1031	0	1031	690
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
May-15	<b>-47.00</b>	4255.00	4296.00	4213.00	4225.00
Jun-15	<b>-46.00</b>	4329.00	4352.00	4271.00	4281.00
Jul-15	<b>-49.00</b>	4379.00	4404.00	4320.00	4330.00

Contract	Volume	Change	OI	Change
May-15	105390	-27140	63650	1350
Jun-15	53520	-7090	59730	3990
Jul-15	5480	160	11980	920

Spread	May-15	Jun-15	Jul-15
Basis	388.00		
May-15		56.00	105.00
Jun-15			49.00
Jul-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	27-May-15	27-May-15	27-May-15	18-May-15
SriGanganagar	3470	0	3470	3279
Bharatpur	-	-	-	-
Bikaner	4195	160	4355	4474
Kota	11743	100	11843	11321
Jaipur	27438	1172	28610	26693
Alwar	2816	90	2906	2816
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	28-May-15		27-May-15		
	Low	High	Low	High	
Indore –Plant	3875	3960	3850	3920	40
Indore–Mandi	3750	3850	3650	3875	-25
Nagpur-Plant	3800	3850	3750	3800	50
Nagpur – Mandi	3600	3800	3600	3650	150
Latur – Mandi	3900	4200	3850	4150	50
Kota-Plant	3900	3950	3900	3950	Unch
Kota – Mandi	3825	3880	3750	3860	20
Bundi-Plant	3800	3900	3800	3950	-50
Bundi-Mandi	3600	3800	3500	3700	100
Baran-Plant	3900	3950	3900	3950	Unch
Baran-Mandi	3700	3900	3700	3900	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3850	3875	3800	3850	25
Jhalwar-Mandi	3800	3850	3800	3850	Unch
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)	4610	4615	4595	4600	15
Alwar-(Condition)	4350	4400	4300	4400	Unch
SriGanganagar-(Non-Condition-Unpaid)	4100	4150	4000	4050	100
New Delhi–(Condition)(New Crop)	4450	4460	4440	4450	10
Kota-Non-(Condition)	4150	4200	4100	4150	50
Agra-(Condition)	4850	4900	4850	4875	25
Neewai	4200	4250	4200	4250	Unch
Hapur (UP)(New Crop)	4625	4650	4625	4650	Unch
<b>Groundnut Seed</b>					
Rajkot	887	887	885	885	2
<b>Sunflower Seed</b>					
Gulbarga	2900	3280	3000	3300	-20
Latur	3000	3300	3000	3325	-25
Sholapur(New Crop)	3450	3500	3450	3500	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>28-May-15</b>	<b>27-May-15</b>	
Madhya Pradesh	50000	40000	10000
Maharashtra	10000	10000	Unch
Rajasthan	7500	8000	-500
Bundi (Raj)	300	Closed	-
Baran (Raj)	NA	1000	-
Jhalawar (Raj)	600	400	200
<b>Rapeseed/Mustard</b>			
Rajasthan	150000	160000	-10000
Alwar	12000	8000	4000
Sri Ganganagar	1500	1000	500
Kota	5000	4000	1000
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1000	1200	-200

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	28-May-15	27-May-15	Change
Groundnut Kernel	4650	4650	Unch
Gr. Bolds 60/70	6850	6800	50
Gr. Javas 60/70	9100	9050	50
Gr Javas 70/80	8900	8850	50
Gr.Javas 80/90	8600	8550	50
KardiSeed 2% Exp Qly	3050	3050	Unch
Sesame White 98/2/1 FM	8750	8750	Unch
Whitish 95/5/FFA/1FM	8550	8550	Unch
Brown 48/2 FFA/4 FM	7050	7050	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	5550	5550	Unch
Sunflower Seed	3575	3575	Unch
Niger Seed (4% FM)	8700	8700	Unch

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