

**Oilseeds Domestic Fundamentals:**

Soybean (Plant delivery, Indore) fell in tandem with and RM seed followed by sluggish buying activity. Overnight losses in CBOT soybeans and weakness in near-month BMD CPO remained negative for the oilseeds. The strike by the crushing workers in Argentina is continuing and the worker's wage concerns are not resolved yet.

The soybean arrivals were reported flat in Madhya Pradesh at 50,000 bags compared to Thursday's level. All India arrivals in RM seed remained steady at 2.4 lakh bags compared to Thursday's level. In Rajasthan too the supplies remained flat at 1.5 lakh bags compared to Thursday's level.

**International Oilseeds Fundamentals:**

US soybeans planting is up at 61% vs 45% a week ago and 55% of 5 year average. The US soybean have emerged 32% vs 13% a week ago and 25% 5 year ago. China is estimated to import a record 77 million tonnes of the oilseed in 2015/16 (Oct-Sept), a surge of 5.5% from the previous year, according to an official published report.

China, imported 5.31 million tonnes of soybeans in April, up 18.3 percent from 4.49 million tonnes in March, figures from the General Administration of Customs of China showed. Imports of vegetable oils in April were 520,000 tonnes, up 44.4 percent from the previous month.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Jun-15	18.00	3975.00	4003.00	3925.00	3980.0
Aug-15	3.00	3892.00	3912.00	3851.00	3884.0
Oct-15	18.00	3465.00	3505.00	3464.00	3500.0
Jun-15					

Contract	Volume	Change	OI	Change
Jun-15	65170	-7190	41730	-5460
Aug-15	16580	-6430	36790	610
Oct-15	1010	-110	6320	90

Spread	Jun-15	Aug-15	Oct-15
Basis	-100		
Jun-15		480	559
Aug-15			384.00
Oct-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	28-May-15	28-May-15	28-May-15	18-May-15
Akola	242	149	391	122
Indore	-	-	-	-
Kota	1031	30	1061	690
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
May-15	25.00	4239.00	4268.00	4205.00	4249.00
Jun-15	24.00	4295.00	4324.00	4261.00	4305.00
Jul-15	19.00	4339.00	4371.00	4312.00	4351.00

Contract	Volume	Change	OI	Change
May-15	96420	-8970	58860	-4790
Jun-15	50780	-2740	61480	1750
Jul-15	4320	-1160	12720	740

Spread	May-15	Jun-15	Jul-15
Basis	314.00		
May-15		56.00	102.00
Jun-15			46.00
Jul-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	28-May-15	28-May-15	28-May-15	18-May-15
SriGanganagar	3470	0	3470	3279
Bharatpur	-	-	-	-
Bikaner	4285	130	4415	4474
Kota	11743	91	11834	11321
Jaipur	28067	803	28870	26693
Alwar	2905	90	2995	2816
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	29-May-15		28-May-15		
	Low	High	Low	High	
Indore –Plant	3850	3910	3875	3960	-50
Indore–Mandi	3725	3830	3750	3850	-20
Nagpur-Plant	3800	3850	3800	3850	Unch
Nagpur – Mandi	3600	3750	3600	3800	-50
Latur – Mandi	3900	4000	3900	4200	-200
Kota-Plant	3950	4000	3900	3950	50
Kota – Mandi	3850	3900	3825	3880	20
Bundi-Plant	3800	3850	3800	3900	-50
Bundi-Mandi	3600	3800	3600	3800	Unch
Baran-Plant	3850	3900	3900	3950	-50
Baran-Mandi	3700	3800	3700	3900	-100
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3800	3850	3850	3875	-25
Jhalwar-Mandi	3750	3800	3800	3850	-50
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)	4560	4565	4610	4615	-50
Alwar-(Condition)	4300	4350	4350	4400	-50
SriGanganagar-(Non-Condition-Unpaid)	4050	4100	4100	4150	-50
New Delhi–(Condition)(New Crop)	4350	4400	4450	4460	-60
Kota-Non-(Condition)	4000	4100	4150	4200	-100
Agra-(Condition)	4850	4900	4850	4900	Unch
Neewai	4225	4250	4200	4250	Unch
Hapur (UP)(New Crop)	4550	4600	4625	4650	-50
<b>Groundnut Seed</b>					
Rajkot	880	880	887	887	-7
<b>Sunflower Seed</b>					
Gulbarga	3100	3250	2900	3280	-30
Latur	3000	3300	3000	3300	Unch
Sholapur(New Crop)	3450	3500	3450	3500	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>29-May-15</b>	<b>28-May-15</b>	
Madhya Pradesh	50000	50000	Unch
Maharashtra	10000	10000	Unch
Rajasthan	6000	7500	-1500
Bundi (Raj)	50	300	-250
Baran (Raj)	800	NA	-
Jhalawar (Raj)	600	600	Unch
<b>Rapeseed/Mustard</b>			
Rajasthan	150000	150000	Unch
Alwar	8000	12000	-4000
Sri Ganganagar	1500	1500	Unch
Kota	5000	5000	Unch
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	900	1000	-100

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	29-May-15	28-May-15	Change
Groundnut Kernel	4650	4650	Unch
Gr. Bolds 60/70	6850	6850	Unch
Gr. Javas 60/70	9100	9100	Unch
Gr Javas 70/80	8900	8900	Unch
Gr.Javas 80/90	8600	8600	Unch
KardiSeed 2% Exp Qly	3000	3050	-50
Sesame White 98/2/1 FM	8650	8750	-100
Whitish 95/5/FFA/1FM	8450	8550	-100
Brown 48/2 FFA/4 FM	7050	7050	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	5550	5550	Unch
Sunflower Seed	3575	3575	Unch
Niger Seed (4% FM)	8700	8700	Unch

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