

Oilseeds Domestic Fundamentals:

Soybean (Plant delivery, Indore) witnessed gains in tandem with and RM seed followed by buying support in the cash market. Overnight gains in CBOT soybeans remained supportive for the oilseeds. The strike by the crushing workers in Argentina is continuing and the worker's wage concerns are not resolved yet.

The soybean arrivals were reported lower in Madhya Pradesh at 45,000 bags compared to 50,000 bags on Friday. All India arrivals in RM seed remained steady at 2.4 lakh bags compared to Friday's level. In Rajasthan too the supplies remained flat at 1.5 lakh bags compared to Friday's level.

International Oilseeds Fundamentals:

US soybeans planting is up at 61% vs 45% a week ago and 55% of 5 year average. The US soybean have emerged 32% vs 13% a week ago and 25% 5 year ago. China is estimated to import a record 77 million tonnes of the oilseed in 2015/16 (Oct-Sept), a surge of 5.5% from the previous year, according to an official published report.

China, imported 5.31 million tonnes of soybeans in April, up 18.3 percent from 4.49 million tonnes in March, figures from the General Administration of Customs of China showed. Imports of vegetable oils in April were 520,000 tonnes, up 44.4 percent from the previous month.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jun-15	18.00	3975.00	4003.00	3925.00	3980.0
Aug-15	3.00	3892.00	3912.00	3851.00	3884.0
Oct-15	18.00	3465.00	3505.00	3464.00	3500.0
Jun-15					

Contract	Volume	Change	OI	Change
Jun-15	65170	-7190	41730	-5460
Aug-15	16580	-6430	36790	610
Oct-15	1010	-110	6320	90

Spread	Jun-15	Aug-15	Oct-15
Basis	-100		
Jun-15		480	559
Aug-15			384.00
Oct-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	29-May-15	29-May-15	29-May-15	18-May-15
Akola	302	30	332	122
Indore	-	-	-	-
Kota	1091	0	1091	690
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Dec '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
May-15	25.00	4239.00	4268.00	4205.00	4249.00
Jun-15	24.00	4295.00	4324.00	4261.00	4305.00
Jul-15	19.00	4339.00	4371.00	4312.00	4351.00

Contract	Volume	Change	OI	Change
May-15	96420	-8970	58860	-4790
Jun-15	50780	-2740	61480	1750
Jul-15	4320	-1160	12720	740

Spread	May-15	Jun-15	Jul-15
Basis	314.00		
May-15		56.00	102.00
Jun-15			46.00
Jul-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	29-May-15	29-May-15	29-May-15	18-May-15
SriGanganagar	3470	0	3470	3279
Bharatpur	-	-	-	-
Bikaner	4345	110	4455	4474
Kota	11803	799	12602	11321
Jaipur	28208	852	29060	26693
Alwar	2905	90	2995	2816
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on Dec '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	30-May-15		29-May-15		
	Low	High	Low	High	
Indore –Plant	3875	3950	3850	3910	40
Indore–Mandi	3725	3840	3725	3830	10
Nagpur-Plant	3800	3850	3800	3850	Unch
Nagpur – Mandi	3600	3750	3600	3750	Unch
Latur – Mandi	3880	3950	3900	4000	-50
Kota-Plant	3900	3950	3950	4000	-50
Kota – Mandi	3850	3900	3850	3900	Unch
Bundi-Plant	3800	3850	3800	3850	Unch
Bundi-Mandi	3700	3800	3600	3800	Unch
Baran-Plant	3850	3900	3850	3900	Unch
Baran-Mandi	3700	3800	3700	3800	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3800	3850	3800	3850	Unch
Jhalwar-Mandi	3750	3825	3750	3800	25
Rapeseed/Mustard					
Jaipur-(Condition)	4570	4575	4560	4565	10
Alwar-(Condition)	4350	4400	4300	4350	50
SriGanganagar-(Non-Condition-Unpaid)	4100	4125	4050	4100	25
New Delhi–(Condition)(New Crop)	4400	4450	4350	4400	50
Kota-Non-(Condition)	4100	4200	4000	4100	100
Agra-(Condition)	4850	4900	4850	4900	Unch
Neewai	4250	4300	4225	4250	50
Hapur (UP)(New Crop)	4550	4600	4550	4600	Unch
Groundnut Seed					
Rajkot	880	880	880	880	Unch
Sunflower Seed					
Gulbarga	3000	3200	3100	3250	-50
Latur	3000	3300	3000	3300	Unch
Sholapur(New Crop)	3450	3500	3450	3500	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	30-May-15	29-May-15	
Madhya Pradesh	45000	50000	-5000
Maharashtra	10000	10000	Unch
Rajasthan	5500	6000	-500
Bundi (Raj)	50	50	Unch
Baran (Raj)	NA	800	-
Jhalawar (Raj)	800	600	200
Rapeseed/Mustard			
Rajasthan	150000	150000	Unch
Alwar	10000	8000	2000
Sri Ganganagar	1500	1500	Unch
Kota	2000	5000	-3000
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	800	900	-100

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	30-May-15	29-May-15	Change
Groundnut Kernel	4625	4650	-25
Gr. Bolds 60/70	6650	6850	-200
Gr. Javas 60/70	8900	9100	-200
Gr Javas 70/80	8700	8900	-200
Gr.Javas 80/90	8400	8600	-200
KardiSeed 2% Exp Qly	3050	3000	50
Sesame White 98/2/1 FM	8650	8650	Unch
Whitish 95/5/FFA/1FM	8450	8450	Unch
Brown 48/2 FFA/4 FM	7050	7050	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	5550	5550	Unch
Sunflower Seed	3575	3575	Unch
Niger Seed (4% FM)	8800	8700	100

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