

**Oilseeds Domestic Fundamentals:** Soybean (Plant delivery, Indore) fell on weak global cues while RM seed posted gains on better buying. However, the BMD CPO ended lower on higher Malaysian palm oil stocks and improved production.

The soybean arrivals were reported higher in Madhya Pradesh and reported at 65,000 bags compared to 40,000 bags on Thursday. All India arrivals in RM seed were reported lower at 1.45 lakh bags compared to 1.7 lakh bags Thursday. In Rajasthan too the supplies eased and reported at 0.9 lakh bags compared to 1.0 lakh bags previous day.

**International Oilseeds Fundamentals:** US soybean planting is reported at 79% by 7Jun which is slightly below 5 year average of 81% and also below from 86% during the same period last year. Soybean emergence is reported at 64% slightly higher than 5 year average of 63% and below from 68% during the same period last year. Further, about 69% is under is good to excellent condition which was 74% during the same period last year. The factors have turned-up slightly bullish for the international soybean for short-term.

#### Outlook:

Soybean (plant delivery) prices are likely to feature range-bound movement in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3600 – 3700 levels in the near term.

#### NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jun-15	-38.00	3764.00	3784.00	3751.00	3767.0
Aug-15	-49.00	3700.00	3705.00	3652.00	3670.0
Oct-15	-29.00	3482.00	3506.00	3402.00	3416.0

Contract	Volume	Change	OI	Change
Jun-15	2940	-13190	12240	-2860
Aug-15	83320	-3680	63400	2100
Oct-15	4540	-3120	10920	430

Spread	Jun-15	Aug-15	Oct-15
Basis	-92		
Jun-15		351	379
Aug-15			254.00
Oct-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

#### NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jun-15	26.00	4130.00	4200.00	4120.00	4185.00
Jul-15	18.00	4192.00	4249.00	4163.00	4229.00
Aug-15	16.00	4241.00	4300.00	4217.00	4280.00

Contract	Volume	Change	OI	Change
Jun-15	3670	-4820	18330	-2220
Jul-15	118190	11610	89140	4620
Aug-15	10530	1080	16870	-20

Spread	Jun-15	Jul-15	Aug-15
Basis	338.00		
Jun-15		44.00	95.00
Jul-15			51.00
Aug-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	11-Jun-15	11-Jun-15	11-Jun-15	8-June-15
Akola	1158	20	1178	839
Indore	-	-	-	-
Kota	2311	129	2240	1780
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

Stocks	Demat	In-Process	Total	FED
	11-Jun-15	11-Jun-15	11-Jun-15	8-June-15
SriGanganagar	3500	0	3500	3500
Bharatpur	-	-	-	-
Bikaner	4813	0	4813	4693
Kota	15466	40	15506	14644
Jaipur	33962	292	34254	32255
Alwar	3365	80	3445	3295
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	12-Jun-15		11-Jun-15		
	Low	High	Low	High	
Indore –Plant	3650	3700	3700	3800	-100
Indore–Mandi	3550	3650	3600	3725	-75
Nagpur-Plant	3650	3700	3650	3750	-50
Nagpur – Mandi	3550	3600	3500	3650	-50
Latur – Mandi	3540	3645	3600	3730	-85
Kota-Plant	3700	3750	3800	3825	-75
Kota – Mandi	3600	3650	3650	3750	-100
Bundi-Plant	3550	3600	3600	3650	-50
Bundi-Mandi	3500	3550	3500	3550	Unch
Baran-Plant	3650	3700	3750	3800	-100
Baran-Mandi	3550	3600	3600	3650	-50
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3550	3600	3600	3650	-50
Jhalwar-Mandi	3550	3600	3550	3600	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	4520	4525	4510	4515	10
Alwar-(Condition)	4300	4350	4250	4300	50
SriGanganagar-(Non-Condition-Unpaid)	3950	4000	3940	3980	20
New Delhi–(Condition)(New Crop)	4390	4400	4380	4400	Unch
Kota-Non-(Condition)	3900	4000	4000	4050	-50
Agra-(Condition)	4850	4875	4800	4850	25
Neewai	4150	4200	4150	4200	Unch
Hapur (UP)(New Crop)	4550	4600	4550	4600	Unch
Groundnut Seed					
Rajkot	925	925	925	925	Unch
Sunflower Seed					
Gulbarga	NA	NA	NA	NA	-
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3550	3600	3550	3600	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>12-Jun-15</b>	<b>11-Jun-15</b>	
Madhya Pradesh	65000	40000	25000
Maharashtra	10000	12000	-2000
Rajasthan	8000	6000	2000
Bundi (Raj)	100	250	-150
Baran (Raj)	2000	1500	500
Jhalawar (Raj)	500	700	-200
<b>Rapeseed/Mustard</b>			
Rajasthan	90000	90000	Unch
Alwar	5000	5000	Unch
Sri Ganganagar	1000	1000	Unch
Kota	3000	2000	1000
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1000	800	200

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	12-Jun-15	11-Jun-15	Change
Groundnut Kernel	4800	4800	Unch
Gr. Bolds 60/70	6650	6650	Unch
Gr. Javas 60/70	9500	9500	Unch
Gr Javas 70/80	9300	9300	Unch
Gr.Javas 80/90	9100	9100	Unch
KardiSeed 2% Exp Qly	2950	3000	-50
Sesame White 98/2/1 FM	8650	8650	Unch
Whitish 95/5/FFA/1FM	8450	8450	Unch
Brown 48/2 FFA/4 FM	7050	7050	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	5650	5650	Unch
Sunflower Seed	3575	3575	Unch
Niger Seed (4% FM)	9150	9050	100

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