

**Oilseeds Domestic Fundamentals:** Soybean (Plant delivery, Indore) declined on bearish global and domestic factors Monday. However, RM seed edged-up on buying interest and higher 1-15 Malaysian palm oil exports figure, though BMD CPO ended lower Monday. The soybean not only fell in cash but it also skid in futures market. The major reason cited for the fall is advancement of monsoon in most of the parts of Maharashtra and in some parts of Madhya Pradesh. Weakness in crude oil and soy complex in e-CBOT remained pressurising factors too.

The soybean arrivals were reported higher in Madhya Pradesh and reported at 55,000 bags compared to 45,000 bags on Saturday. All India arrivals in RM seed were reported steady at 1.45 lakh bags consecutive fourth day. In Rajasthan too the supplies remained steady at 0.9 lakh bags compared to Saturday.

**International Oilseeds Fundamentals:** Brazil's 2014/15 soybean crop output is estimated at 94 million tonnes, which is unchanged from a May estimate, by crop analysts FCStone International. US soybean planting is reported at 79% by 7Jun which is slightly below 5 year average of 81% and also below from 86% during the same period last year. Soybean emergence is reported at 64% slightly higher than 5 year average of 63% and below from 68% during the same period last year. Further, about 69% is under is good to excellent condition which was 74% during the same period last year. The factors have turned-up slightly bullish for the international soybean for short-term.

#### Outlook:

Soybean (plant delivery) prices are likely to feature range-bound movement in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3590 – 3650 levels in the near term.

#### NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jun-15	-150.00	3725.00	3739.00	3620.00	3620.0
Aug-15	-144.00	3660.00	3660.00	3527.00	3529.0
Oct-15	-136.00	3399.00	3399.00	3281.00	3281.0

Contract	Volume	Change	OI	Change
Jun-15	6710	3770	10770	-1470
Aug-15	86040	2720	63990	590
Oct-15	9580	5040	12390	1470

Spread	Jun-15	Aug-15	Oct-15
Basis	5		
Jun-15		339	346
Aug-15			248.00
Oct-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

#### NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jun-15	-77.00	4150.00	4166.00	4100.00	4110.00
Jul-15	-80.00	4224.00	4229.00	4136.00	4150.00
Aug-15	-57.00	4269.00	4270.00	4205.00	4225.00

Contract	Volume	Change	OI	Change
Jun-15	4000	330	16950	-1380
Jul-15	112490	-5700	83060	-6080
Aug-15	8680	-1850	19350	2480

Spread	Jun-15	Jul-15	Aug-15
Basis	458.00		
Jun-15		40.00	115.00
Jul-15			75.00
Aug-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	13-Jun-15	13-Jun-15	13-Jun-15	8-June-15
Akola	1178	488	1666	839
Indore	0	20	20	-
Kota	2501	0	2501	1780
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

Stocks	Demat	In-Process	Total	FED
	13-Jun-15	13-Jun-15	13-Jun-15	8-June-15
SriGanganagar	3500	10	3510	3500
Bharatpur	-	-	-	-
Bikaner	4813	0	4813	4693
Kota	15557	89	15646	14644
Jaipur	34204	191	34395	32255
Alwar	3445	30	3475	3295
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	15-Jun-15		13-Jun-15		
	Low	High	Low	High	
Indore –Plant	3600	3650	3625	3680	-30
Indore–Mandi	3500	3525	3500	3610	-85
Nagpur-Plant	3500	3550	3650	3700	-150
Nagpur – Mandi	3200	3400	3550	3600	-200
Latur – Mandi	3500	3600	3500	3600	Unch
Kota-Plant	3600	3650	3650	3700	-50
Kota – Mandi	3500	3550	3550	3625	-75
Bundi-Plant	3500	3550	3550	3600	-50
Bundi-Mandi	3500	3550	3500	3550	Unch
Baran-Plant	3550	3600	3600	3650	-50
Baran-Mandi	3500	3550	3500	3550	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3450	3500	3550	3600	-100
Jhalwar-Mandi	3400	3450	3500	3550	-100
Rapeseed/Mustard					
Jaipur-(Condition)	4565	4570	4545	4550	20
Alwar-(Condition)	4400	4450	4400	4500	-50
SriGanganagar-(Non-Condition-Unpaid)	3850	3900	3950	4000	-100
New Delhi–(Condition)(New Crop)	4350	4375	4350	4400	-25
Kota-Non-(Condition)	3950	4050	3950	4050	Unch
Agra-(Condition)	4800	4850	4850	4900	-50
Neewai	4225	4230	4200	4230	Unch
Hapur (UP)(New Crop)	4550	4600	4550	4600	Unch
Groundnut Seed					
Rajkot	910	910	910	910	Unch
Sunflower Seed					
Gulbarga	NA	NA	NA	NA	-
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3550	3600	3550	3600	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>15-Jun-15</b>	<b>13-Jun-15</b>	
Madhya Pradesh	55000	45000	10000
Maharashtra	15000	10000	5000
Rajasthan	25000	6000	19000
Bundi (Raj)	100	100	Unch
Baran (Raj)	2500	3000	-500
Jhalawar (Raj)	600	500	100
<b>Rapeseed/Mustard</b>			
Rajasthan	90000	90000	Unch
Alwar	4000	3000	1000
Sri Ganganagar	800	1200	-400
Kota	2000	2500	-500
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1200	1000	200

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	15-Jun-15	13-Jun-15	Change
Groundnut Kernel	4825	4775	50
Gr. Bolds 60/70	6450	6550	-100
Gr. Javas 60/70	9300	9400	-100
Gr Javas 70/80	9100	9200	-100
Gr.Javas 80/90	8900	9000	-100
KardiSeed 2% Exp Qly	3000	3000	Unch
Sesame White 98/2/1 FM	8550	8650	-100
Whitish 95/5/FFA/1FM	8350	8450	-100
Brown 48/2 FFA/4 FM	7050	7050	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	5650	5650	Unch
Sunflower Seed	3575	3575	Unch
Niger Seed (4% FM)	8700	8900	-200

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