

**Oilseeds Domestic Fundamentals:** Soybean (Plant delivery, Indore) and RM seed, Jaipur, extended losses on weak global factors, Monday. Greek vote and US weather contributed to the fall in BMD CPO and weakness in e-CBOT soy complex remained pressuring factors for the oilseeds.

The soybean arrivals in Madhya Pradesh increased and were reported lower at 0.50 lakh bags compared to 0.40 lakh bags on Saturday. All India arrivals in RM seed were reported lower at 0.85 lakh bags compared to 0.95 lakh bags Saturday. In Rajasthan too the supplies fell to 45,000 bags compared to 50,000 on Saturday. US Soybean planted area for 2015 is estimated at a record high 85.1 million acres, up 2% from last year. Area for harvest, at 84.4 million acres, is also up 2% from 2014 and will be record high, if realized. Record high planted acreage is estimated in Kentucky, Minnesota, Ohio, Pennsylvania, and Wisconsin. USDA will redo its fresh acreage survey in August.

**International Oilseeds Fundamentals:** US soybean planting is reported at 94% by 28Jun which is slightly below 5 year average of 97% and also below from 95% during the same period last year. Soybean emergence is reported at 89% lower than 5 year average of 94% and also below from 93% during the same period last year. Further, about 8% is blooming which is below 5 and 1 year average of 9% during the same period last year. The factors have turned-up slightly bullish for the international soybean for short-term. Brazil shipped 9.81 million tonnes of soybeans in June, compared with 9.34 million tonnes in May and 6.89 million tonnes a year ago, the trade ministry reported.

**Outlook:** Soybean (plant delivery) prices are likely to feature range-bound movement in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 34000 – 3500 levels in the near term.

## NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Aug-15	-57.00	3528.00	3534.00	3481.00	3495.0
Oct-15	-37.00	3320.00	3323.00	3279.00	3292.0
Nov-15	-32.00	3308.00	3310.00	3261.00	3277.0

Contract	Volume	Change	OI	Change
Aug-15	64250	-72610	57590	-400
Oct-15	14820	-9420	26620	140
Nov-15	5870	-1520	17160	670

Spread	Aug-15	Oct-15	Nov-15
Basis	-5		
Aug-15		218	263
Oct-15			15.00
Nov-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

## NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-15	1.00	4185.00	4188.00	4123.00	4170.00
Aug-15	-9.00	4210.00	4229.00	4165.00	4210.00
Sep-15	-9.00	4252.00	4275.00	4220.00	4258.00

Contract	Volume	Change	OI	Change
Jul-15	45080	-23200	26640	-2830
Aug-15	65190	2130	69310	6520
Sep-15	6220	430	9510	1430

Spread	Jul-15	Aug-15	Sep-15
Basis	373.00		
Jul-15		40.00	88.00
Aug-15			48.00
Sep-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	4-July-15	4-July-15	4-July-15	29-June-15
Akola	3146	0	3146	3146
Indore	30	0	30	30
Kota	3892	0	3892	3892
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

Stocks	Demat	In-Process	Total	FED
	4-July-15	4-July-15	4-July-15	29-June-15
SriGanganagar	3540	0	3540	3540
Bharatpur	-	-	-	-
Bikaner	5052	0	5052	4972
Kota	16236	59	16295	16136
Jaipur	35144	0	35144	35075
Alwar	3495	0	3495	3495
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	6-Jul-15		4-Jul-15		
	Low	High	Low	High	
Indore –Plant	3450	3530	3560	3600	-70
Indore–Mandi	3250	3350	3400	3470	-120
Nagpur-Plant	3450	3500	3600	3650	-150
Nagpur – Mandi	3300	3400	3200	3400	Unch
Latur – Mandi	3400	3600	3300	3610	-10
Kota-Plant	3550	3600	3500	3550	50
Kota – Mandi	3450	3500	3400	3500	Unch
Bundi-Plant	3450	3475	3500	3525	-50
Bundi-Mandi	3400	3450	3450	3500	-50
Baran-Plant	3450	3500	3500	3550	-50
Baran-Mandi	3300	3400	3400	3450	-50
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3400	3450	3500	3550	-100
Jhalwar-Mandi	3400	3450	3400	3450	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	4540	4545	4565	4570	-25
Alwar-(Condition)	4300	4400	4250	4300	100
SriGanganagar-(Non-Condition-Unpaid)	4000	4050	3980	4030	20
New Delhi–(Condition)(New Crop)	4300	4325	4350	4360	-35
Kota-Non-(Condition)	3950	4050	4000	4100	-50
Agra-(Condition)	4800	4850	4900	4950	-100
Neewai	4150	4200	4200	4250	-50
Hapur (UP)(New Crop)	4400	4425	4600	4625	-200
Groundnut Seed					
Rajkot	940	940	940	940	Unch
Sunflower Seed					
Gulbarga	NA	NA	NA	NA	-
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3400	3450	3400	3450	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>6-Jul-15</b>	<b>4-Jul-15</b>	
Madhya Pradesh	50000	40000	10000
Maharashtra	5000	5000	Unch
Rajasthan	15000	12000	3000
Bundi (Raj)	300	50	250
Baran (Raj)	2500	800	1700
Jhalawar (Raj)	700	1000	-300
<b>Rapeseed/Mustard</b>			
Rajasthan	45000	50000	-5000
Alwar	6000	5000	1000
Sri Ganganagar	1000	600	400
Kota	1200	1500	-300
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1200	600	600

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	6-Jul-15	4-Jul-15	Change
Groundnut Kernel	4800	4800	Unch
Gr. Bolds 60/70	6350	6350	Unch
Gr. Javas 60/70	9000	9000	Unch
Gr Javas 70/80	8800	8800	Unch
Gr.Javas 80/90	8600	8600	Unch
KardiSeed 2% Exp Qly	2900	2900	Unch
Sesame White 98/2/1 FM	8250	8250	Unch
Whitish 95/5/FFA/1FM	8050	8050	Unch
Brown 48/2 FFA/4 FM	6900	6900	Unch
Brown 48/3 FFA/4 FM	6550	6550	Unch
Brown 48/4 FM/* No FFA Guarantee	5450	5450	Unch
Sunflower Seed	3525	3525	Unch
Niger Seed (4% FM)	8850	8850	Unch

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