

**Oilseeds Domestic Fundamentals:** Soybean (Plant delivery, Indore) fell and the gains in RM seed, Jaipur, were restricted on Greek crisis and lower crude which fell 8% on bearish supply fundamentals.

The soybean arrivals in Madhya Pradesh increased and were reported lower at 0.50 lakh bags compared to 0.40 lakh bags on Saturday. All India arrivals in RM seed were reported steady at 0.85 lakh bags compared to Monday's level. In Rajasthan too the supplies remained flat at 45,000 bags compared to Monday's level. US Soybean planted area for 2015 is estimated at a record high 85.1 million acres, up 2% from last year. Area for harvest, at 84.4 million acres, is also up 2% from 2014 and will be record high, if realized. Record high planted acreage is estimated in Kentucky, Minnesota, Ohio, Pennsylvania, and Wisconsin. USDA will redo its fresh acreage survey in August.

**International Oilseeds Fundamentals:** US soybean planting is reported at 96% by 05 Jul which is lower than 5 year average of 100% and also lower compared to 100% during the same period last year. Soybean emergence is reported at 93% lower than 5 year average of 97% and which is also lower from 97% during the same period last year. Further, about 21% is blooming which is at par with the 5 year average and lower from 22% compared to last year. The crop is in 63% good to excellent against 72% during the same period last year. The factors have turned-up slightly bullish for the international soybean for short-term. Brazil shipped 9.81 million tonnes of soybeans in June, compared with 9.34 million tonnes in May and 6.89 million tonnes a year ago, the trade ministry reported.

**Outlook:** Soybean (plant delivery) prices are likely to feature range-bound movement in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3350 – 3450 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Aug-15	-12.00	3485.00	3518.00	3467.00	3483.0
Oct-15	-5.00	3284.00	3318.00	3283.00	3289.0
Nov-15	-9.00	3275.00	3304.00	3270.00	3272.0

Contract	Volume	Change	OI	Change
Aug-15	65170	920	58280	690
Oct-15	13830	-990	26370	-250
Nov-15	4650	-1220	17110	-50

Spread	Aug-15	Oct-15	Nov-15
Basis	-48		
Aug-15		211	251
Oct-15			17.00
Nov-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Jul-15	-16.00	4173.00	4184.00	4140.00	4161.00
Aug-15	-16.00	4217.00	4224.00	4177.00	4201.00
Sep-15	-17.00	4255.00	4265.00	4227.00	4245.00

Contract	Volume	Change	OI	Change
Jul-15	25080	-20000	24390	-2250
Aug-15	56180	-9010	74700	5390
Sep-15	4910	-1310	10620	1110

Spread	Jul-15	Aug-15	Sep-15
Basis	387.00		
Jul-15		40.00	84.00
Aug-15			44.00
Sep-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	6-July-15	6-July-15	6-July-15	6-July-15
Akola	3146	0	3146	3146
Indore	30	0	30	30
Kota	3892	0	3892	3892
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

Stocks	Demat	In-Process	Total	FED
	6-July-15	6-July-15	6-July-15	6-July-15
SriGanganagar	3540	0	3540	3540
Bharatpur	-	-	-	-
Bikaner	5052	10	5062	5052
Kota	16256	189	16445	16256
Jaipur	35144	129	35273	35144
Alwar	3495	20	3515	3495
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	7-Jul-15		6-Jul-15		
	Low	High	Low	High	
Indore –Plant	3400	3470	3450	3530	-60
Indore–Mandi	3250	3325	3250	3350	-25
Nagpur-Plant	3500	3550	3450	3500	50
Nagpur – Mandi	3300	3400	3300	3400	Unch
Latur – Mandi	3400	3590	3400	3600	-10
Kota-Plant	3500	3550	3550	3600	-50
Kota – Mandi	3400	3500	3450	3500	Unch
Bundi-Plant	3400	3450	3450	3475	-25
Bundi-Mandi	3350	3400	3400	3450	-50
Baran-Plant	3450	3500	3450	3500	Unch
Baran-Mandi	3300	3400	3300	3400	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3450	3500	3400	3450	50
Jhalwar-Mandi	3400	3425	3400	3450	-25
Rapeseed/Mustard					
Jaipur-(Condition)	4545	4550	4540	4545	5
Alwar-(Condition)	4350	4400	4300	4400	Unch
SriGanganagar-(Non-Condition-Unpaid)	3950	4050	4000	4050	Unch
New Delhi–(Condition)(New Crop)	4300	4325	4300	4325	Unch
Kota-Non-(Condition)	3950	4050	3950	4050	Unch
Agra-(Condition)	4850	4950	4800	4850	100
Neewai	4150	4200	4150	4200	Unch
Hapur (UP)(New Crop)	4425	4450	4400	4425	25
Groundnut Seed					
Rajkot	980	980	940	940	40
Sunflower Seed					
Gulbarga	2950	3210	NA	NA	-
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3350	3400	3400	3450	-50

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>7-Jul-15</b>	<b>6-Jul-15</b>	
Madhya Pradesh	50000	50000	Unch
Maharashtra	5000	5000	Unch
Rajasthan	15000	15000	Unch
Bundi (Raj)	150	300	-150
Baran (Raj)	1500	2500	-1000
Jhalawar (Raj)	800	700	100
<b>Rapeseed/Mustard</b>			
Rajasthan	45000	45000	Unch
Alwar	4000	6000	-2000
Sri Ganganagar	500	1000	-500
Kota	1000	1200	-200
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1200	1200	Unch

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	7-Jul-15	6-Jul-15	Change
Groundnut Kernel	4850	4800	50
Gr. Bolds 60/70	6350	6350	Unch
Gr. Javas 60/70	9000	9000	Unch
Gr Javas 70/80	8800	8800	Unch
Gr.Javas 80/90	8600	8600	Unch
KardiSeed 2% Exp Qly	2900	2900	Unch
Sesame White 98/2/1 FM	8250	8250	Unch
Whitish 95/5/FFA/1FM	8050	8050	Unch
Brown 48/2 FFA/4 FM	6900	6900	Unch
Brown 48/3 FFA/4 FM	6550	6550	Unch
Brown 48/4 FM/* No FFA Guarantee	5450	5450	Unch
Sunflower Seed	3525	3525	Unch
Niger Seed (4% FM)	8850	8850	Unch

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