

**Oilseeds Domestic Fundamentals:** Soybean (Plant delivery, Indore) and RM seed, Jaipur, witnessed gains followed by bullish MPOB demand supply data and expected bullish USDA report. Malaysia's Palm oil ending stocks for June 2015 was at 2,151,287 tons (2,248,577 tons), down 4.33 percent from May 2015. Production for June was at 1,763,928 tons (1,810,709 tons), down by 2.58 percent from May 2015. Exports were higher by 5.19 percent at 1,697,256 tons (1,613,566 tons).

The soybean arrivals in Madhya Pradesh increased and were reported at 0.75 lakh bags compared to 0.50 lakh bags on Thursday. All India arrivals in RM seed were reported flat at 0.80 lakh bags compared to Thursday's level. In Rajasthan too the supplies remained steady at 40,000 bags compared to Thursday's level. US Soybean planted area for 2015 is estimated at a record high 85.1 million acres, up 2% from last year. Area for harvest, at 84.4 million acres, is also up 2% from 2014 and will be record high, if realized.

**International Oilseeds Fundamentals:** US soybean planting is reported at 96% by 05 Jul which is lower than 5 year average of 100% and also lower compared to 100% during the same period last year. Soybean emergence is reported at 93% lower than 5 year average of 97% and which is also lower from 97% during the same period last year. Further, about 21% is blooming which is at par with the 5 year average and lower from 22% compared to last year. The crop is in 63% good to excellent against 72% during the same period last year. The factors have turned-up slightly bullish for the international soybean for short-term. Brazil shipped 9.81 million tonnes of soybeans in June, compared with 9.34 million tonnes in May and 6.89 million tonnes a year ago, the trade ministry reported.

**Outlook:** Soybean (plant delivery) prices are likely to feature range-bound movement in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3500 – 3600 levels in the near term.

## NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Aug-15	14.00	3524.00	3540.00	3492.00	3506.0
Oct-15	1.00	3325.00	3337.00	3291.00	3302.0
Nov-15	-8.00	3300.00	3317.00	3275.00	3277.0

Contract	Volume	Change	OI	Change
Aug-15	55970	-25520	59150	760
Oct-15	13310	-16770	25170	880
Nov-15	4670	-5410	20240	590

Spread	Aug-15	Oct-15	Nov-15
Basis	-6		
Aug-15		229	274
Oct-15			25.00
Nov-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	9-July-15	9-July-15	9-July-15	6-July-15
Akola	3146	0	3146	3146
Indore	-	-	-	30
Kota	3892	0	3892	3892
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

## NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-15	24.00	4161.00	4188.00	4144.00	4167.00
Aug-15	24.00	4195.00	4229.00	4181.00	4207.00
Sep-15	25.00	4240.00	4271.00	4227.00	4249.00

Contract	Volume	Change	OI	Change
Jul-15	18010	-5960	13890	-4290
Aug-15	61150	-10760	80740	970
Sep-15	5850	-720	12590	-110

Spread	Jul-15	Aug-15	Sep-15
Basis	416.00		
Jul-15		40.00	82.00
Aug-15			42.00
Sep-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	9-July-15	9-July-15	9-July-15	6-July-15
SriGanganagar	3540	30	3570	3540
Bharatpur	-	-	-	-
Bikaner	5072	0	5072	5052
Kota	16949	20	16969	16256
Jaipur	35105	230	35335	35144
Alwar	3555	0	3555	3495
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
<b>Soybean</b>	<b>10-Jul-15</b>		<b>9-Jul-15</b>		
	<b>Low</b>	<b>High</b>	<b>Low</b>	<b>High</b>	
Indore –Plant	3475	3525	3450	3500	25
Indore–Mandi	3360	3450	3325	3430	20
Nagpur-Plant	3450	3500	3400	3450	50
Nagpur – Mandi	3350	3450	3300	3425	25
Latur – Mandi	3200	3580	3000	3500	80
Kota-Plant	3500	3500	3450	3450	50
Kota – Mandi	3480	3480	3400	3450	30
Bundi-Plant	3450	3500	3400	3450	50
Bundi-Mandi	3450	3450	3400	3400	50
Baran-Plant	3425	3450	3400	3425	25
Baran-Mandi	3350	3400	3300	3375	25
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3500	3500	3500	3500	Unch
Jhalwar-Mandi	3450	3450	3400	3425	25
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)	4580	4585	4550	4555	30
Alwar-(Condition)	4400	4425	4400	4400	25
SriGanganagar-(Non-Condition-Unpaid)	4080	4100	4000	4000	100
New Delhi–(Condition)(New Crop)	4280	4280	4250	4250	30
Kota-Non-(Condition)	3900	4050	4000	4100	-50
Agra-(Condition)	4900	4900	4900	4900	Unch
Neewai	4200	4200	4200	4200	Unch
Hapur (UP)(New Crop)	4480	4500	4450	4500	Unch
<b>Groundnut Seed</b>					
Rajkot	980	980	1000	1000	-20
<b>Sunflower Seed</b>					
Gulbarga	2824	3215	3050	3225	-10
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3450	3450	3450	3450	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>10-Jul-15</b>	<b>9-Jul-15</b>	
Madhya Pradesh	75000	50000	25000
Maharashtra	5000	5000	Unch
Rajasthan	10000	10000	Unch
Bundi (Raj)	300	100	200
Baran (Raj)	1000	1500	-500
Jhalawar (Raj)	700	700	Unch
<b>Rapeseed/Mustard</b>			
Rajasthan	40000	40000	Unch
Alwar	2000	3000	-1000
Sri Ganganagar	1200	1000	200
Kota	1200	2000	-800
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	800	1200	-400

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	10-Jul-15	9-Jul-15	Change
Groundnut Kernel	4900	4875	25
Gr. Bolds 60/70	6300	6350	-50
Gr. Javas 60/70	9000	9000	Unch
Gr Javas 70/80	8800	8800	Unch
Gr.Javas 80/90	8800	8600	200
KardiSeed 2% Exp Qly	2875	2900	-25
Sesame White 98/2/1 FM	8100	8100	Unch
Whitish 95/5/FFA/1FM	7900	7900	Unch
Brown 48/2 FFA/4 FM	6900	6900	Unch
Brown 48/3 FFA/4 FM	6550	6550	Unch
Brown 48/4 FM/* No FFA Guarantee	5450	5450	Unch
Sunflower Seed	3525	3525	Unch
Niger Seed (4% FM)	8700	8700	Unch

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