

Oilseeds Domestic Fundamentals: Soybean (Plant delivery, Indore) and RM seed, Jaipur, witnessed gains on supportive buying Monday. BMD CPO ended featured mild gains but soybean remained in negative territory in e-CBOT at 5.30 p.m. IST. Malaysia's Palm oil ending stocks for June 2015 was at 2,151,287 tons (2,248,577 tons), down 4.33 percent from May 2015. Production for June was at 1,763,928 tons (1,810,709 tons), down by 2.58 percent from May 2015. Exports were higher by 5.19 percent at 1,697,256 tons (1,613,566 tons). The US soybean yield was unexpectedly kept flat at 46.0 bushels per acres in the Jul. USDA monthly demand and supply report. The soybean arrivals in Madhya Pradesh improved and were reported at 0.60 lakh bags compared to 0.35 lakh bags on Saturday. All India arrivals in RM seed were reported lower at 0.75 lakh bags compared to 0.80 bags on Saturday. In Rajasthan too the supplies remained steady at 40,000 bags compared to Saturday's level. China imported 8.09 Mn T of soybeans in June 2015 which is up 32.0% from 6.13 Mn T in May, said the General Administration of Customs of China. China bought 690,000 tonnes of vegetable oil in June which is up 46.8% from last month.

International Oilseeds Fundamentals: US soybean planting is reported at 96% by 05 Jul which is lower than 5 year average of 100% and also lower compared to 100% during the same period last year. Soybean emergence is reported at 93% lower than 5 year average of 97% and which is also lower from 97% during the same period last year. Further, about 21% is blooming which is at par with the 5 year average and lower from 22% compared to last year. The crop is in 63% good to excellent against 72% during the same period last year. The factors have turned-up slightly bullish for the international soybean for short-term. Brazil shipped 9.81 million tonnes of soybeans in June, compared with 9.34 million tonnes in May and 6.89 million tonnes a year ago, the trade ministry reported.

Outlook: Soybean (plant delivery) prices are likely to feature range-bound movement in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3500 – 3600 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Aug-15	74.00	3480.00	3577.00	3476.00	3575.0
Oct-15	50.00	3305.00	3348.00	3298.00	3348.0
Nov-15	42.00	3289.00	3321.00	3289.00	3321.0

Contract	Volume	Change	OI	Change
Aug-15	65710	9740	61640	2490
Oct-15	15910	2600	25450	280
Nov-15	6950	2280	19620	-620

Spread	Aug-15	Oct-15	Nov-15
Basis	-87		
Aug-15		254	343
Oct-15			27.00
Nov-15			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-15	77.00	4167.00	4265.00	4167.00	4240.00
Aug-15	82.00	4199.00	4294.00	4199.00	4284.00
Sep-15	85.00	4251.00	4338.00	4251.00	4330.00

Contract	Volume	Change	OI	Change
Jul-15	13670	-4340	8060	-5830
Aug-15	103190	42040	91980	11240
Sep-15	9360	3510	13290	700

Spread	Jul-15	Aug-15	Sep-15
Basis	373.00		
Jul-15		44.00	90.00
Aug-15			46.00
Sep-15			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	11-July-15	11-July-15	11-July-15	6-July-15
Akola	3146	0	3146	3146
Indore	-	-	-	30
Kota	3892	0	3892	3892
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Dec '14

Stocks	Demat	In-Process	Total	FED
	11-July-15	11-July-15	11-July-15	6-July-15
SriGanganagar	3570	0	3570	3540
Bharatpur	-	-	-	-
Bikaner	5072	0	5072	5052
Kota	17156	0	17156	16256
Jaipur	35395	189	35584	35144
Alwar	3555	0	3555	3495
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on Dec '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	13-Jul-15		11-Jul-15		
	Low	High	Low	High	
Indore –Plant	3450	3525	3450	3500	25
Indore–Mandi	3440	3485	3300	3420	65
Nagpur-Plant	3500	3550	3450	3500	50
Nagpur – Mandi	3200	3400	3350	3450	-50
Latur – Mandi	3540	3600	3150	3600	Unch
Kota-Plant	3450	3500	3400	3450	50
Kota – Mandi	3400	3460	3350	3450	10
Bundi-Plant	3400	3450	3400	3450	Unch
Bundi-Mandi	3400	3425	3400	3425	Unch
Baran-Plant	3400	3450	3400	3450	Unch
Baran-Mandi	3200	3400	3300	3400	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3450	3500	3500	3550	-50
Jhalwar-Mandi	3400	3425	3400	3450	-25
Rapeseed/Mustard					
Jaipur-(Condition)	4610	4615	4595	4600	15
Alwar-(Condition)	4450	4500	4400	4450	50
SriGanganagar-(Non-Condition-Unpaid)	4125	4130	4080	4100	30
New Delhi–(Condition)(New Crop)	4350	4400	4350	4375	25
Kota-Non-(Condition)	3900	4100	3950	4150	-50
Agra-(Condition)	4900	4950	4900	4925	25
Neewai	4250	4280	4180	4200	80
Hapur (UP)(New Crop)	4500	4525	4480	4500	25
Groundnut Seed					
Rajkot	1000	1000	980	980	20
Sunflower Seed					
Gulbarga	2950	3310	2800	3200	110
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3400	3475	3400	3450	25

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	13-Jul-15	11-Jul-15	
Madhya Pradesh	60000	35000	25000
Maharashtra	5000	5000	Unch
Rajasthan	15000	12000	3000
Bundi (Raj)	150	200	-50
Baran (Raj)	2000	500	1500
Jhalawar (Raj)	1500	1000	500
Rapeseed/Mustard			
Rajasthan	40000	40000	Unch
Alwar	3000	3000	Unch
Sri Ganganagar	1000	500	500
Kota	1500	1200	300
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	1200	1500	-300

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	13-Jul-15	11-Jul-15	Change
Groundnut Kernel	4950	4950	Unch
Gr. Bolds 60/70	6350	6350	Unch
Gr. Javas 60/70	9000	9000	Unch
Gr Javas 70/80	8800	8800	Unch
Gr.Javas 80/90	8600	8600	Unch
KardiSeed 2% Exp Qly	2875	2875	Unch
Sesame White 98/2/1 FM	8100	8100	Unch
Whitish 95/5/FFA/1FM	7900	7900	Unch
Brown 48/2 FFA/4 FM	6900	6900	Unch
Brown 48/3 FFA/4 FM	6550	6550	Unch
Brown 48/4 FM/* No FFA Guarantee	5450	5450	Unch
Sunflower Seed	3525	3525	Unch
Niger Seed (4% FM)	8650	8700	-50

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