

**Oilseeds Domestic Fundamentals:** Soybean (Plant delivery, Indore) and RM seed, Jaipur, witnessed gains in line with BMD CPO and tight supply in the seed.

The soybean arrivals in Madhya Pradesh fell and were reported at 0.45 lakh bags compared to 0.6 lakh bags on Monday. All India arrivals in RM seed were reported flat at 0.75 lakh bags compared to Monday's level. In Rajasthan too the supplies remained steady at 40,000 bags compared to Monday's level.

China imported 8.09 Mn T of soybeans in June 2015 which is up 32.0% from 6.13 Mn T in May, said the General Administration of Customs of China. China bought 690,000 tonnes of vegetable oil in June which is up 46.8% from last month.

**International Oilseeds Fundamentals:** US soybean planting is reported complete by 12 Jul. Soybean emergence is reported at 96% lower than previous year and 5 year average of 100%. Further, about 38% is blooming which is slightly above the 5 year average of 37% but slightly below the 39% compared to last year. The crop is in 62% good to excellent against 72% during the same period last year. Further, about 6% of the crop is setting pod which is slightly lower than previous year and 5 year average of 8% and 7% respectively. The factors have turned-up slightly bullish for the international soybean for short-term. Brazil shipped 9.81 million tonnes of soybeans in June, compared with 9.34 million tonnes in May and 6.89 million tonnes a year ago, the trade ministry reported.

**Outlook:** Soybean (plant delivery) prices are likely to feature range-bound movement in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3400– 3600 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Aug-15	11.00	3595.00	3646.00	3572.00	3576.0
Oct-15	21.00	3379.00	3423.00	3363.00	3363.0
Nov-15	22.00	3349.00	3394.00	3340.00	3340.0

Contract	Volume	Change	OI	Change
Aug-15	101830	36120	55220	-6420
Oct-15	29410	13500	22690	-2760
Nov-15	13080	6130	21480	1860

Spread	Aug-15	Oct-15	Nov-15
Basis	-116		
Aug-15		236	344
Oct-15			23.00
Nov-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	13-July-15	13-July-15	13-July-15	13-July-15
Akola	3146	0	3146	3146
Indore	-	-	-	-
Kota	3892	0	3892	3892
Sagar	-	-	-	-
Nagpur	-	-	-	-

**\*SBN Fed Stocks Expiry on Dec '14**

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Jul-15	-2.00	4264.00	4298.00	4240.00	4246.00
Aug-15	-22.00	4300.00	4324.00	4265.00	4266.00
Sep-15	-20.00	4345.00	4367.00	4310.00	4312.00

Contract	Volume	Change	OI	Change
Jul-15	2980	-10690	6000	-2060
Aug-15	100750	-2440	92010	30
Sep-15	11020	1660	14480	1190

Spread	Jul-15	Aug-15	Sep-15
Basis	407.00		
Jul-15		20.00	66.00
Aug-15			46.00
Sep-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	13-July-15	13-July-15	13-July-15	13-July-15
SriGanganagar	3570	0	3570	3570
Bharatpur	-	-	-	-
Bikaner	5072	0	5072	5072
Kota	17156	50	17206	17156
Jaipur	35444	159	35603	35444
Alwar	3555	0	3555	3555
Hapur	-	-	-	-

**\*RMS Fed Stocks Expiry on Dec '14**

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	14-Jul-15		13-Jul-15		
	Low	High	Low	High	
Indore –Plant	3420	3600	3450	3525	75
Indore–Mandi	3400	3500	3440	3485	15
Nagpur-Plant	3550	3600	3500	3550	50
Nagpur – Mandi	3200	3400	3200	3400	Unch
Latur – Mandi	3560	3700	3540	3600	100
Kota-Plant	3450	3500	3450	3500	Unch
Kota – Mandi	3450	3475	3400	3460	15
Bundi-Plant	3450	3475	3400	3450	25
Bundi-Mandi	3400	3450	3400	3425	25
Baran-Plant	3400	3450	3400	3450	Unch
Baran-Mandi	3350	3400	3200	3400	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3450	3500	3450	3500	Unch
Jhalwar-Mandi	3425	3450	3400	3425	25
Rapeseed/Mustard					
Jaipur-(Condition)	4650	4655	4610	4615	40
Alwar-(Condition)	4450	4500	4450	4500	Unch
SriGanganagar-(Non-Condition-Unpaid)	4125	4150	4125	4130	20
New Delhi–(Condition)(New Crop)	4400	4425	4350	4400	25
Kota-Non-(Condition)	4050	4150	3900	4100	50
Agra-(Condition)	4950	4975	4900	4950	25
Neewai	4300	4320	4250	4280	40
Hapur (UP)(New Crop)	4500	4550	4500	4525	25
Groundnut Seed					
Rajkot	1000	1000	1000	1000	Unch
Sunflower Seed					
Gulbarga	3050	3315	2950	3310	5
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3400	3450	3400	3475	-25

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>14-Jul-15</b>	<b>13-Jul-15</b>	
Madhya Pradesh	45000	60000	-15000
Maharashtra	5000	5000	Unch
Rajasthan	13000	15000	-2000
Bundi (Raj)	200	150	50
Baran (Raj)	1000	2000	-1000
Jhalawar (Raj)	1500	1500	Unch
<b>Rapeseed/Mustard</b>			
Rajasthan	40000	40000	Unch
Alwar	5000	3000	2000
Sri Ganganagar	600	1000	-400
Kota	1200	1500	-300
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	900	1200	-300

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	14-Jul-15	13-Jul-15	Change
Groundnut Kernel	4850	4950	-100
Gr. Bolds 60/70	6550	6350	200
Gr. Javas 60/70	9200	9000	200
Gr Javas 70/80	9000	8800	200
Gr.Javas 80/90	8800	8600	200
KardiSeed 2% Exp Qly	2875	2875	Unch
Sesame White 98/2/1 FM	8100	8100	Unch
Whitish 95/5/FFA/1FM	7900	7900	Unch
Brown 48/2 FFA/4 FM	6900	6900	Unch
Brown 48/3 FFA/4 FM	6550	6550	Unch
Brown 48/4 FM/* No FFA Guarantee	5450	5450	Unch
Sunflower Seed	3525	3525	Unch
Niger Seed (4% FM)	8600	8650	-50

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