

Oilseeds Domestic Fundamentals: Soybean (Plant delivery, Indore) posted gains while RM seed, Jaipur, witnessed losses in sync with BMD CPO.

The soybean arrivals in Madhya Pradesh fell and were reported at 0.35 lakh bags compared to 0.45 lakh bags on Tuesday. All India arrivals in RM seed were reported flat at 0.75 lakh bags compared to Tuesday's level. In Rajasthan too the supplies remained steady at 40,000 bags compared to Tuesday's level.

China imported 8.09 Mn T of soybeans in June 2015 which is up 32.0% from 6.13 Mn T in May, said the General Administration of Customs of China. China bought 690,000 tonnes of vegetable oil in June which is up 46.8% from last month.

International Oilseeds Fundamentals: US soybean planting is reported complete by 12 Jul. Soybean emergence is reported at 96% lower than previous year and 5 year average of 100%. Further, about 38% is blooming which is slightly above the 5 year average of 37% but slightly below the 39% compared to last year. The crop is in 62% good to excellent against 72% during the same period last year. Further, about 6% of the crop is setting pod which is slightly lower than previous year and 5 year average of 8% and 7% respectively. The factors have turned-up slightly bullish for the international soybean for short-term. Brazil shipped 9.81 million tonnes of soybeans in June, compared with 9.34 million tonnes in May and 6.89 million tonnes a year ago, the trade ministry reported.

Outlook: Soybean (plant delivery) prices are likely to feature range-bound movement in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3500 – 3600 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Aug-15	-50				3506
Oct-15	-36				3312
Nov-15	-27				3295

Contract	Volume	Change	OI	Change
Aug-15				
Oct-15				
Nov-15				

Spread	Aug-15	Oct-15	Nov-15
Basis			
Aug-15			
Oct-15			
Nov-15			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	14-July-15	14-July-15	14-July-15	13-July-15
Akola	3146	0	3146	3146
Indore	-	-	-	-
Kota	3892	0	3892	3892
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Dec '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-15	-40				4212
Aug-15	-28				4224
Sep-15	-28				4270

Contract	Volume	Change	OI	Change
Jul-15				
Aug-15				
Sep-15				

Spread	Jul-15	Aug-15	Sep-15
Basis			
Jul-15			
Aug-15			
Sep-15			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	14-July-15	14-July-15	14-July-15	13-July-15
SriGanganagar	3570	0	3570	3570
Bharatpur	-	-	-	-
Bikaner	5072	0	5072	5072
Kota	17216	40	17256	17156
Jaipur	35444	532	35976	35444
Alwar	3555	20	3575	3555
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on Dec '14

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	15-Jul-15		14-Jul-15		
	Low	High	Low	High	
Indore –Plant	3450	3520	3320	3600	-80
Indore–Mandi	3350	3450	3400	3500	-50
Nagpur-Plant	3550	3600	3550	3600	Unch
Nagpur – Mandi	3200	3400	3200	3400	Unch
Latur – Mandi	3550	3650	3560	3700	-50
Kota-Plant	3400	3450	3450	3500	-50
Kota – Mandi	3400	3425	3450	3475	-50
Bundi-Plant	3400	3450	3450	3475	-25
Bundi-Mandi	3400	3425	3400	3450	-25
Baran-Plant	3400	3425	3400	3450	-25
Baran-Mandi	3350	3400	3350	3400	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3400	3450	3450	3500	-50
Jhalwar-Mandi	3375	3400	3425	3450	-50
Rapeseed/Mustard					
Jaipur-(Condition)	4630	4635	4650	4655	-20
Alwar-(Condition)	4350	4400	4450	4500	-100
SriGanganagar-(Non-Condition-Unpaid)	4050	4100	4125	4150	-50
New Delhi–(Condition)(New Crop)	4400	4425	4400	4425	Unch
Kota-Non-(Condition)	4000	4100	4050	4150	-50
Agra-(Condition)	4900	4950	4950	4975	-25
Neewai	4300	4320	4300	4320	Unch
Hapur (UP)(New Crop)	4550	4575	4500	4550	25
Groundnut Seed					
Rajkot	995	995	1000	1000	-5
Sunflower Seed					
Gulbarga	3055	3305	3050	3315	-10
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3400	3450	3400	3450	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	15-Jul-15	14-Jul-15	
Madhya Pradesh	35000	45000	-10000
Maharashtra	5000	5000	Unch
Rajasthan	15000	13000	2000
Bundi (Raj)	100	200	-100
Baran (Raj)	800	1000	-200
Jhalawar (Raj)	1000	1500	-500
Rapeseed/Mustard			
Rajasthan	40000	40000	Unch
Alwar	3000	5000	-2000
Sri Ganganagar	1000	600	400
Kota	2000	1200	800
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	1200	900	300

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	15-Jul-15	14-Jul-15	Change
Groundnut Kernel	4850	4850	Unch
Gr. Bolds 60/70	6550	6550	Unch
Gr. Javas 60/70	9200	9200	Unch
Gr Javas 70/80	9000	9000	Unch
Gr.Javas 80/90	8800	8800	Unch
KardiSeed 2% Exp Qly	2875	2875	Unch
Sesame White 98/2/1 FM	8100	8100	Unch
Whitish 95/5/FFA/1FM	7900	7900	Unch
Brown 48/2 FFA/4 FM	6900	6900	Unch
Brown 48/3 FFA/4 FM	6550	6550	Unch
Brown 48/4 FM/* No FFA Guarantee	5450	5450	Unch
Sunflower Seed	3525	3525	Unch
Niger Seed (4% FM)	8600	8600	Unch

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2005 Indian Agribusiness Systems Pvt Ltd.