

**Oilseeds Domestic Fundamentals:** Soybean (Plant delivery, Indore) improved on buying support while RM seed, Jaipur, fell in line with BMD CPO Monday. BMD CPO prices are at six year low and it is exerting pressure on oils and fats market.

The soybean arrivals in Madhya Pradesh increased to 20,000 bags compared to 15,000 bags on Saturday. All India arrivals in RM seed fell and was reported at 50,000 bags compared 55,000 bags on Saturday. In Rajasthan arrivals fell to 27,000 bags compared to 30,000 bags on Saturday.

Argentina's exports, rose 68.2% on year to 1.17 million tonnes over the period, said the General Administration of Customs. China's total imports of the oilseed were at 8.09 million tonnes last month, just below all-time high of 8.5 million tonnes in December.

**International Oilseeds Fundamentals:** In the US soybean crop progress report, as on 19 Jul, soybean has fully emerged by the period. Further, about 56% is blooming which is in line with the 5 year average but slightly below the 57% compared to the last year. About 17% of the crop is reportedly in pod formation stage which is at par with 5 year average, but slightly below from 18% in last year. The crop is in 62% good to excellent condition against 73% during the same period last year. The factors have turned-up slightly bullish for the international soybean for short-term. The factors have turned-up slightly bullish for the international soybean for short-term. China imported 8.09 Mn T of soybeans in June 2015 which is up 32.0% from 6.13 Mn T in May, said the General Administration of Customs of China. China bought 690,000 tonnes of vegetable oil in June which is up 46.8% from last month.

**Outlook:** Soybean (plant delivery) prices are likely to feature weak tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3300 – 3400 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Aug-15	-44.00	3256.00	3292.00	3240.00	3265.0
Oct-15	-30.00	3148.00	3169.00	3131.00	3148.0
Nov-15	-32.00	3128.00	3167.00	3125.00	3141.0

Contract	Volume	Change	OI	Change
Aug-15	55840	-17320	51710	-1550
Oct-15	19580	-2390	33420	140
Nov-15	8030	-2200	24720	1070

Spread	Aug-15	Oct-15	Nov-15
Basis	60		
Aug-15		124	33
Oct-15			7.00
Nov-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	25-July-15	25-July-15	25-July-15	20-July-15
Akola	3117	0	3117	3146
Indore	-	-	-	-
Kota	3922	0	3922	3892
Sagar	-	-	-	-
Nagpur	-	-	-	-

**\*SBN Fed Stocks Expiry on Dec '14**

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Aug-15	-29.00	4122.00	4144.00	4104.00	4122.00
Sep-15	-26.00	4156.00	4189.00	4145.00	4168.00
Oct-15	-30.00	4201.00	4231.00	4195.00	4210.00

Contract	Volume	Change	OI	Change
Aug-15	51170	-28200	75110	-760
Sep-15	15130	-4420	26390	2920
Oct-15	3190	-3010	8930	690

Spread	Aug-15	Sep-15	Oct-15
Basis	426.00		
Aug-15		46.00	88.00
Sep-15			42.00
Oct-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	25-July-15	25-July-15	25-July-15	20-July-15
SriGanganagar	3197	10	3207	3197
Bharatpur	-	-	-	-
Bikaner	5042	0	5042	5042
Kota	17535	0	17535	17406
Jaipur	36634	120	36754	36395
Alwar	3555	0	3555	3555
Hapur	-	-	-	-

**\*RMS Fed Stocks Expiry on Dec '14**

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
<b>Soybean</b>	<b>27-Jul-15</b>		<b>25-Jul-15</b>		
	<b>Low</b>	<b>High</b>	<b>Low</b>	<b>High</b>	
Indore –Plant	3300	3350	3250	3330	20
Indore–Mandi	3150	3200	3150	3220	-20
Nagpur-Plant	3250	3300	3300	3350	-50
Nagpur – Mandi	3200	3250	3200	3250	Unch
Latur – Mandi	3300	3400	3360	3430	-30
Kota-Plant	3200	3250	3250	3300	-50
Kota – Mandi	3150	3200	3225	3260	-60
Bundi-Plant	3200	3250	3275	3280	-30
Bundi-Mandi	3150	3200	3200	3225	-25
Baran-Plant	3200	3250	3250	3300	-50
Baran-Mandi	3150	3200	3200	3250	-50
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3200	3250	3200	3225	25
Jhalwar-Mandi	3150	3200	3150	3200	Unch
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)	4545	4550	4550	4555	-5
Alwar-(Condition)	4250	4300	4300	4350	-50
SriGanganagar-(Non-Condition-Unpaid)	4000	4030	4050	4100	-70
New Delhi–(Condition)(New Crop)	4325	4350	4350	4370	-20
Kota-Non-(Condition)	3900	4000	4000	4050	-50
Agra-(Condition)	4800	4875	4800	4875	Unch
Neewai	4200	4220	4200	4225	-5
Hapur (UP)(New Crop)	4500	4550	4400	4450	100
<b>Groundnut Seed</b>					
Rajkot	-	-	980	980	-
<b>Sunflower Seed</b>					
Gulbarga	NA	NA	2950	3250	-
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3300	3350	3335	3400	-50

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>27-Jul-15</b>	<b>25-Jul-15</b>	
Madhya Pradesh	20000	15000	5000
Maharashtra	30000	20000	10000
Rajasthan	20000	15000	5000
Bundi (Raj)	50	50	Unch
Baran (Raj)	400	800	-400
Jhalawar (Raj)	500	20	480
<b>Rapeseed/Mustard</b>			
Rajasthan	27000	30000	-3000
Alwar	4000	5000	-1000
Sri Ganganagar	600	600	Unch
Kota	500	1000	-500
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1500	1200	300

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	27-Jul-15	25-Jul-15	Change
Groundnut Kernel	5050	5050	Unch
Gr. Bolds 60/70	6650	6650	Unch
Gr. Javas 60/70	9300	9300	Unch
Gr Javas 70/80	9100	9100	Unch
Gr.Javas 80/90	8900	8900	Unch
KardiSeed 2% Exp Qly	2875	2850	25
Sesame White 98/2/1 FM	7950	7950	Unch
Whitish 95/5/FFA/1FM	7750	7750	Unch
Brown 48/2 FFA/4 FM	6550	6550	Unch
Brown 48/3 FFA/4 FM	6300	6300	Unch
Brown 48/4 FM/* No FFA Guarantee	5200	5200	Unch
Sunflower Seed	3525	3525	Unch
Niger Seed (4% FM)	9200	9000	200

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