

**Oilseeds Domestic Fundamentals:** Soybean (Plant delivery, Indore) increased ahead USDA monthly supply and demand report while RM seed, Jaipur, fell in line with weak Malaysian palm oil Monday.

The soybean arrivals in Madhya Pradesh increased and reported at 65,000 bags compared to 40,000 bags on Saturday. All India arrivals in RM seed were reported higher at 75,000 bags compared to 70,000 bags on Saturday. In Rajasthan too the arrivals increased 40,000 bags compared to 38,000 bags on Saturday.

Informa Economics has forecasted U.S. soybean production at 3.789 billion bushels, down USDA's July forecast of 3.885 billion. Informa pegged the U.S. soy yield at 45.4 bushels per acre against USDA's of 46.0 bushels.

**International Oilseeds Fundamentals:** In the US soybean crop progress report, as on 02 Aug, about 81% of the crop is blooming which is slightly lower than the 5 year and last year average of 83% and 84% respectively. About 54% of the crop is reportedly in pod formation stage which is higher than 5 year average of 49%, but in line with last year. 63% of the crop is in good to excellent condition as against 71% during the same period last year. Argentine crushing units crushed a record 18.5 million tonnes of soybeans in the first six months of the year, 0.9% more compared to same period last year, the Agricultural Ministry. Argentina's exports, rose 68.2% on year to 1.17 million tonnes over the period, said the General Administration of Customs. China's total imports of the oilseed were at 8.09 million tonnes last month, just below all-time high of 8.5 million tonnes in December.

**Outlook:** Soybean (plant delivery) prices are likely to feature weak tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3100 – 3200 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Aug-15	31.00	3140.00	3155.00	3100.00	3144.0
Oct-15	40.00	3100.00	3140.00	3090.00	3116.0
Nov-15	39.00	3105.00	3140.00	3089.00	3117.0

Contract	Volume	Change	OI	Change
Aug-15	33190	1930	18620	-5830
Oct-15	62650	22450	53680	2990
Nov-15	15970	650	40380	3270

Spread	Aug-15	Oct-15	Nov-15
Basis	94		
Aug-15		27	-88
Oct-15			-1.00
Nov-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	8-Aug-15	8-Aug-15	8-Aug-15	3-Aug-15
Akola	3117	0	3117	3117
Indore	-	-	-	-
Kota	3862	0	3862	3922
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Aug-15	-1.00	4062.00	4076.00	4029.00	4061.00
Sep-15	12.00	4112.00	4127.00	4074.00	4113.00
Oct-15	11.00	4148.00	4166.00	4116.00	4151.00

Contract	Volume	Change	OI	Change
Aug-15	43470	-8810	17190	-14920
Sep-15	85380	12480	73190	6470
Oct-15	8890	-300	16650	390

Spread	Aug-15	Sep-15	Oct-15
Basis	402.00		
Aug-15		52.00	90.00
Sep-15			38.00
Oct-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	8-Aug-15	8-Aug-15	8-Aug-15	3-Aug-15
SriGanganagar	3207	0	3207	3207
Bharatpur	-	-	-	-
Bikaner	3940	0	3940	4542
Kota	17685	0	17685	17575
Jaipur	37143	241	37384	36923
Alwar	3674	0	3674	3674
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	10-Aug-15		8-Aug-15		
	Low	High	Low	High	
Indore –Plant	3225	3250	3150	3200	50
Indore–Mandi	3000	3140	3025	3150	-10
Nagpur-Plant	3250	3300	3200	3250	50
Nagpur – Mandi	3000	3140	3150	3250	-110
Latur – Mandi	3250	3300	3180	3260	40
Kota-Plant	3250	3300	3200	3225	75
Kota – Mandi	3100	3160	3100	3150	10
Bundi-Plant	3150	3200	3100	3150	50
Bundi-Mandi	3100	3150	3050	3100	50
Baran-Plant	3200	3250	3150	3225	25
Baran-Mandi	3000	3150	3050	3100	50
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3200	3225	3150	3200	25
Jhalwar-Mandi	3150	3175	3050	3150	25
Rapeseed/Mustard					
Jaipur-(Condition)	4460	4465	4480	4485	-20
Alwar-(Condition)	4200	4250	4200	4250	Unch
SriGanganagar-(Non-Condition-Unpaid)	4000	4020	3950	4000	20
New Delhi–(Condition)(New Crop)	4300	4350	4300	4350	Unch
Kota-Non-(Condition)	3900	4000	3850	3950	50
Agra-(Condition)	4800	4825	4800	4850	-25
Neewai	4250	4260	4200	4250	10
Hapur (UP)(New Crop)	4450	4475	4450	4500	-25
Groundnut Seed					
Rajkot	950	950	955	955	-5
Sunflower Seed					
Gulbarga	NA	NA	2852	3164	-
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3300	3350	3300	3350	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>10-Aug-15</b>	<b>8-Aug-15</b>	
Madhya Pradesh	65000	40000	25000
Maharashtra	25000	30000	-5000
Rajasthan	15000	15000	Unch
Bundi (Raj)	50	100	-50
Baran (Raj)	1200	1500	-300
Jhalawar (Raj)	800	700	100
<b>Rapeseed/Mustard</b>			
Rajasthan	40000	38000	2000
Alwar	5000	4000	1000
Sri Ganganagar	600	500	100
Kota	1500	1500	Unch
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1200	1200	Unch

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	10-Aug-15	8-Aug-15	Change
Groundnut Kernel	5000	5000	Unch
Gr. Bolds 60/70	6750	6750	Unch
Gr. Javas 60/70	9600	9600	Unch
Gr Javas 70/80	9400	9400	Unch
Gr.Javas 80/90	9100	9100	Unch
KardiSeed 2% Exp Qly	2850	2875	-25
Sesame White 98/2/1 FM	7650	7750	-100
Whitish 95/5/FFA/1FM	7450	7550	-100
Brown 48/2 FFA/4 FM	6400	6400	Unch
Brown 48/3 FFA/4 FM	6150	6150	Unch
Brown 48/4 FM/* No FFA Guarantee	5200	5200	Unch
Sunflower Seed	3525	3525	Unch
Niger Seed (4% FM)	10100	10000	100

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