

**Oilseeds Domestic Fundamentals:** Soybean (Plant delivery, Indore) edged-up tracking overnight gains in CBOT soybeans while RM seed, Jaipur, remained flat Friday. BMD CPO ended higher Friday. The soybean supplies fell due to Amavasya.

The soybean arrivals in Madhya Pradesh were reported at 2,000 bags compared to 20,000 bags on Thursday. All India arrivals in RM seed declined and were reported lower at 55,000 bags compared to 70,000 bags Thursday. In Rajasthan too the arrivals fell to 30,000 bags compared to 37,000 bags previous day.

Informa Economics has forecasted U.S. soybean production at 3.789 billion bushels, down USDA's July forecast of 3.885 billion. Informa pegged the U.S. soy yield at 45.4 bushels per acre against USDA's of 46.0 bushels.

**International Oilseeds Fundamentals:** In the US soybean crop progress report, as on 09 Aug, about 88% of the crop is blooming which is slightly lower than the 5 year and last year average of 91%. About 69% of the crop is reportedly in pod formation stage which is higher than 5 year average of 66%, but slightly lower from 70% last year. 63% of the crop is in good to excellent condition as against 70% during the same period last year. Argentine crushing units crushed a record 18.5 million tonnes of soybeans in the first six months of the year, 0.9% more compared to same period last year, the Agricultural Ministry. Argentina's exports, rose 68.2% on year to 1.17 million tonnes over the period, said the General Administration of Customs. China's total imports of the oilseed were at 8.09 million tonnes last month, just below all-time high of 8.5 million tonnes in December.

**Outlook:** Soybean (plant delivery) prices are likely to feature weak tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3220 – 3320 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Aug-15	105.00	3272.00	3364.00	3263.00	3364.0
Oct-15	-15.00	3140.00	3170.00	3102.00	3113.0
Nov-15	-8.00	3130.00	3162.00	3101.00	3112.0

Contract	Volume	Change	OI	Change
Aug-15	5940	-3960	11070	690
Oct-15	56330	-26420	54760	1060
Nov-15	17830	-7190	41610	370

Spread	Aug-15	Oct-15	Nov-15
Basis	-69		
Aug-15		252	132
Oct-15			1.00
Nov-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	13-Aug-15	13-Aug-15	13-Aug-15	10-Aug-15
Akola	-	-	-	3117
Indore	-	-	-	-
Kota	3832	0	3832	3832
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Aug-15	4.00	4138.00	4152.00	4125.00	4125.00
Sep-15	-11.00	4166.00	4205.00	4160.00	4162.00
Oct-15	-9.00	4217.00	4245.00	4206.00	4207.00

Contract	Volume	Change	OI	Change
Aug-15	1380	220	1940	780
Sep-15	51390	-1830	77440	-2270
Oct-15	6440	-1530	19780	840

Spread	Aug-15	Sep-15	Oct-15
Basis	393.00		
Aug-15		37.00	82.00
Sep-15			45.00
Oct-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	13-Aug-15	13-Aug-15	13-Aug-15	10-Aug-15
SriGanganagar	3008	0	3008	3008
Bharatpur	-	-	-	-
Bikaner	3940	0	3940	3940
Kota	17795	0	17795	17685
Jaipur	37384	71	37455	37253
Alwar	3304	40	3344	3674
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	14-Aug-15		13-Aug-15		
	Low	High	Low	High	
Indore –Plant	3250	3340	3225	3305	35
Indore–Mandi	3150	3280	3150	3240	40
Nagpur-Plant	3300	3350	3300	3350	Unch
Nagpur – Mandi	2900	3200	Closed	Closed	-
Latur – Mandi	Closed	Closed	Closed	Closed	-
Kota-Plant	3200	3250	3150	3200	50
Kota – Mandi	3050	3150	3000	3100	50
Bundi-Plant	3175	3250	3150	3200	50
Bundi-Mandi	3150	3200	3100	3150	50
Baran-Plant	3050	3100	3150	3200	-100
Baran-Mandi	2850	2900	2950	3000	-100
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3200	3250	3150	3225	25
Jhalwar-Mandi	Closed	Closed	3130	3180	-
Rapeseed/Mustard					
Jaipur-(Condition)	4515	4520	4515	4520	Unch
Alwar-(Condition)	4300	4350	4250	4300	50
SriGanganagar-(Non-Condition-Unpaid)	4000	4050	4000	4050	Unch
New Delhi–(Condition)(New Crop)	4400	4425	4360	4365	60
Kota-Non-(Condition)	3900	4050	3900	4000	50
Agra-(Condition)	4900	4950	4850	4900	50
Neewai	4225	4290	4250	4300	-10
Hapur (UP)(New Crop)	4500	4525	4500	4525	Unch
Groundnut Seed					
Rajkot	950	950	950	950	Unch
Sunflower Seed					
Gulbarga	Closed	Closed	2850	3135	-
Latur	Closed	Closed	NA	NA	-
Sholapur(New Crop)	Closed	Closed	3400	3450	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>14-Aug-15</b>	<b>13-Aug-15</b>	
Madhya Pradesh	2500	20000	-17500
Maharashtra	15000	Closed	-
Rajasthan	14000	12000	2000
Bundi (Raj)	400	200	200
Baran (Raj)	500	300	200
Jhalawar (Raj)	Closed	300	-
<b>Rapeseed/Mustard</b>			
Rajasthan	30000	37000	-7000
Alwar	3000	3000	Unch
Sri Ganganagar	400	400	Unch
Kota	1500	1500	Unch
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	Closed	1500	-

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	14-Aug-15	13-Aug-15	Change
Groundnut Kernel	5000	5000	Unch
Gr. Bolds 60/70	6750	6700	50
Gr. Javas 60/70	9600	9550	50
Gr Javas 70/80	9400	9350	Unch
Gr.Javas 80/90	9100	9050	Unch
KardiSeed 2% Exp Qly	2850	2875	-25
Sesame White 98/2/1 FM	7650	7650	Unch
Whitish 95/5/FFA/1FM	7450	7450	Unch
Brown 48/2 FFA/4 FM	6400	6400	Unch
Brown 48/3 FFA/4 FM	6150	6150	Unch
Brown 48/4 FM/* No FFA Guarantee	5200	5200	Unch
Sunflower Seed	3525	3525	Unch
Niger Seed (4% FM)	10400	10400	Unch

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