

Oilseeds Domestic Fundamentals: Soybean (Plant delivery, Indore) posted gains while RM seed, Jaipur, remained flat for consecutive third day.

The soybean arrivals in Madhya Pradesh improved and reported at 20,000 bags compared to 2,000 bags on Friday. All India arrivals in RM seed remained flat at 55,000 bags compared to Friday. In Rajasthan too the arrivals fell to 20,000 bags compared to 30,000 bags on Friday.

Surprisingly, In the USDA monthly supply and demand report of August US 2015-16 soybean forecasted at 3.916 billion bushels based on an average yield of 46.9 bushels per acre, which is above market expectations and above previous month's production estimate of 3.8 billion bushels with 46.0 bushels per acre of yield.

International Oilseeds Fundamentals: In the US soybean crop progress report, as on 09 Aug, about 88% of the crop is blooming which is slightly lower than the 5 year and last year average of 91%. About 69% of the crop is reportedly in pod formation stage which is higher than 5 year average of 66%, but slightly lower from 70% last year. 63% of the crop is in good to excellent condition as against 70% during the same period last year.

Outlook: Soybean (plant delivery) prices are likely to feature weak tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3300 – 3400 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Aug-15	47.00	3334.00	3393.00	3334.00	3393.0
Oct-15	38.00	3105.00	3163.00	3093.00	3151.0
Nov-15	40.00	3100.00	3160.00	3094.00	3150.0

Contract	Volume	Change	OI	Change
Aug-15	2060	-3880	9350	-1720
Oct-15	65160	8830	48570	-6190
Nov-15	18710	880	40240	-1370

Spread	Aug-15	Oct-15	Nov-15
Basis	-58		
Aug-15		243	161
Oct-15			1.00
Nov-15			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	14-Aug-15	14-Aug-15	14-Aug-15	10-Aug-15
Akola	-	-	-	3117
Indore	-	-	-	-
Kota	1532	0	1532	3832
Sagar	-	-	-	-
Nagpur	-	-	-	-

***SBN Fed Stocks Expiry on Dec '14**

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Aug-15	25.00	4135.00	4145.00	4135.00	4140.00
Sep-15	27.00	4175.00	4202.00	4159.00	4191.00
Oct-15	25.00	4240.00	4243.00	4205.00	4235.00

Contract	Volume	Change	OI	Change
Aug-15	380	-1000	1030	-910
Sep-15	42440	-8950	76300	-1140
Oct-15	8030	1590	20730	950

Spread	Aug-15	Sep-15	Oct-15
Basis	378.00		
Aug-15		51.00	95.00
Sep-15			44.00
Oct-15			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	14-Aug-15	14-Aug-15	14-Aug-15	10-Aug-15
SriGanganagar	2657	0	2657	3008
Bharatpur	-	-	-	-
Bikaner	3940	0	3940	3940
Kota	17795	0	17795	17685
Jaipur	37384	270	37654	37253
Alwar	3304	40	3344	3674
Hapur	-	-	-	-

***RMS Fed Stocks Expiry on Dec '14**

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	17-Aug-15		14-Aug-15		
	Low	High	Low	High	
Indore –Plant	3300	3370	3250	3340	30
Indore–Mandi	3200	3290	3150	3280	10
Nagpur-Plant	3350	3375	3300	3350	25
Nagpur – Mandi	2900	3200	2900	3200	Unch
Latur – Mandi	3100	3362	Closed	Closed	-
Kota-Plant	3250	3300	3200	3250	50
Kota – Mandi	3200	3250	3050	3150	100
Bundi-Plant	3250	3275	3175	3250	25
Bundi-Mandi	Closed	Closed	3150	3200	-
Baran-Plant	3125	3150	3050	3100	50
Baran-Mandi	Closed	Closed	2850	2900	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3250	3275	3200	3250	25
Jhalwar-Mandi	Closed	Closed	Closed	Closed	-
Rapeseed/Mustard					
Jaipur-(Condition)	4515	4520	4515	4520	Unch
Alwar-(Condition)	4300	4350	4300	4350	Unch
SriGanganagar-(Non-Condition-Unpaid)	4000	4050	4000	4050	Unch
New Delhi–(Condition)(New Crop)	4425	4450	4400	4425	25
Kota-Non-(Condition)	3925	4100	3900	4050	50
Agra-(Condition)	4950	4975	4900	4950	25
Neewai	4300	4330	4225	4290	30
Hapur (UP)(New Crop)	4525	4550	4500	4525	25
Groundnut Seed					
Rajkot	950	950	950	950	Unch
Sunflower Seed					
Gulbarga	2950	3100	Closed	Closed	-
Latur	NA	NA	Closed	Closed	-
Sholapur(New Crop)	3300	3350	Closed	Closed	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	17-Aug-15	14-Aug-15	
Madhya Pradesh	20000	2500	17500
Maharashtra	13000	15000	-2000
Rajasthan	15000	14000	1000
Bundi (Raj)	Closed	400	-
Baran (Raj)	Closed	500	-
Jhalawar (Raj)	Closed	Closed	-
Rapeseed/Mustard			
Rajasthan	20000	30000	-10000
Alwar	2000	3000	-1000
Sri Ganganagar	400	400	Unch
Kota	1200	1500	-300
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	1000	Closed	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	17-Aug-15	14-Aug-15	Change
Groundnut Kernel	NA	5000	-
Gr. Bolds 60/70	NA	6750	-
Gr. Javas 60/70	NA	9600	-
Gr Javas 70/80	NA	9400	-
Gr.Javas 80/90	NA	9100	-
KardiSeed 2% Exp Qly	NA	2850	-
Sesame White 98/2/1 FM	NA	7650	-
Whitish 95/5/FFA/1FM	NA	7450	-
Brown 48/2 FFA/4 FM	NA	6400	-
Brown 48/3 FFA/4 FM	NA	6150	-
Brown 48/4 FM/* No FFA Guarantee	NA	5200	-
Sunflower Seed	NA	3525	-
Niger Seed (4% FM)	NA	10400	-

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