

**Oilseeds Domestic Fundamentals:** Soybean (Plant delivery, Indore) fell tracking overnight losses in CBOT soybean while RM seed continued uptrend in line with firm BMD CPO Thursday.

The soybean arrivals in Madhya Pradesh fell to 45,000 bags compared to 50,000 bags on Wednesday. All India arrivals in RM seed fell to 80,000 bags compared to 85,000 bags on Wednesday. In Rajasthan the too the arrivals were reported steady at 40,000 bags compared to Wednesday's level.

Pro Farmer has pegged US soybean outturn at 3.887 billion bushels per acre with an average productivity of 46.5 billion bushels per acre, in the recent crop tour. The estimate is lower than the USDA's recent report where it is projected at 3.916 billion bushels considering 46.6 bushels per acre..

**International Oilseeds Fundamentals:** In the US soybean crop progress report, as on 23 August, about 96% of the crop is blooming which is slightly lower than the 5 year average of 98% and last year average of 99%. About 87% of the crop is reportedly in pod formation stage which is slightly lower than 5 year average of 88%, and lower from 89% last year. 63% of the crop is in good to excellent condition as against 70% during the same period last year. China's total soybean imports in July increased 27% on year to a record 9.5 million tonnes, the first time in it's monthly imports to 9 million tonnes

**Outlook:** Soybean (plant delivery) prices are likely to feature range-bound movement in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3200 – 33000 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Oct-15	<b>21.00</b>	3120.00	3147.00	3101.00	3135.0
Nov-15	<b>15.00</b>	3129.00	3147.00	3109.00	3136.0
Dec-15	<b>18.00</b>	3171.00	3185.00	3149.00	3179.0

Contract	Volume	Change	OI	Change
Oct-15	61910	13990	54010	180
Nov-15	15580	2220	45160	1420
Dec-15	2540	-2400	24530	200

Spread	Oct-15	Nov-15	Dec-15
Basis	153		
Oct-15		-44	-97
Nov-15			-43.00
Dec-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	26-Aug-15	26-Aug-15	26-Aug-15	24-Aug-15
Akola	-	-	-	-
Indore	-	-	-	-
Kota	50	0	50	50
Sagar	-	-	-	-
Nagpur	-	-	-	-

**\*SBN Fed Stocks Expiry on Dec '14**

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Sep-15	<b>-9.00</b>	4234.00	4256.00	4218.00	4220.00
Oct-15	<b>-12.00</b>	4285.00	4300.00	4266.00	4270.00
Nov-15	<b>-13.00</b>	4350.00	4360.00	4330.00	4332.00

Contract	Volume	Change	OI	Change
Sep-15	39210	2620	69880	-3950
Oct-15	20950	-1540	42820	3780
Nov-15	3530	-40	14740	830

Spread	Sep-15	Oct-15	Nov-15
Basis	423.00		
Sep-15		50.00	112.00
Oct-15			62.00
Nov-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	26-Aug-15	26-Aug-15	26-Aug-15	24-Aug-15
SriGanganagar	1166	0	1166	1599
Bharatpur	-	-	-	-
Bikaner	3360	0	3360	3450
Kota	17805	0	17805	17795
Jaipur	37694	402	38096	37694
Alwar	3304	0	3304	3304
Hapur	-	-	-	-

**\*RMS Fed Stocks Expiry on Dec '14**

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	27-Aug-15		26-Aug-15		
	Low	High	Low	High	
Indore –Plant	3250	3325	3325	3375	-50
Indore–Mandi	3150	3250	3240	3315	-65
Nagpur-Plant	3300	3350	3350	3400	-50
Nagpur – Mandi	3200	3300	3260	3350	-50
Latur – Mandi	3260	3375	3200	3400	-25
Kota-Plant	Closed	Closed	3250	3300	-
Kota – Mandi	Closed	Closed	3250	3270	-
Bundi-Plant	3200	3250	3200	3250	Unch
Bundi-Mandi	3150	3200	3150	3200	Unch
Baran-Plant	3200	3250	3250	3300	-50
Baran-Mandi	3200	3250	3150	3250	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3250	3300	3250	3300	Unch
Jhalwar-Mandi	3250	3275	3200	3250	25
Rapeseed/Mustard					
Jaipur-(Condition)	4640	4645	4635	4640	5
Alwar-(Condition)	4400	4450	4450	4500	-50
SriGanganagar-(Non-Condition-Unpaid)	4150	4200	4250	4270	-70
New Delhi–(Condition)(New Crop)	4430	4450	4450	4460	-10
Kota-Non-(Condition)	Closed	Closed	4000	4150	-
Agra-(Condition)	4950	5000	4950	5025	-25
Neewai	4370	4380	4350	4370	10
Hapur (UP)(New Crop)	4600	4625	4625	4650	-25
Groundnut Seed					
Rajkot	970	970	950	950	20
Sunflower Seed					
Gulbarga	2850	3120	2850	3100	20
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3450	3500	3500	3550	-50

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>27-Aug-15</b>	<b>26-Aug-15</b>	
Madhya Pradesh	45000	50000	-5000
Maharashtra	35000	30000	5000
Rajasthan	15000	17000	-2000
Bundi (Raj)	200	150	50
Baran (Raj)	1500	800	700
Jhalawar (Raj)	1000	700	300
<b>Rapeseed/Mustard</b>			
Rajasthan	40000	40000	Unch
Alwar	3000	4000	-1000
Sri Ganganagar	600	500	100
Kota	Closed	5000	-
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1500	1300	200

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	27-Aug-15	26-Aug-15	Change
Groundnut Kernel	5200	5200	Unch
Gr. Bolds 60/70	6950	6950	Unch
Gr. Javas 60/70	9800	9800	Unch
Gr Javas 70/80	9600	9600	Unch
Gr.Javas 80/90	9300	9300	Unch
KardiSeed 2% Exp Qly	2900	2875	25
Sesame White 98/2/1 FM	7400	7400	Unch
Whitish 95/5/FFA/1FM	7200	7200	Unch
Brown 48/2 FFA/4 FM	6150	6150	Unch
Brown 48/3 FFA/4 FM	5900	5900	Unch
Brown 48/4 FM/* No FFA Guarantee	5050	5050	Unch
Sunflower Seed	3625	3625	Unch
Niger Seed (4% FM)	10500	10800	-300

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