

**Oilseeds Domestic Fundamentals:** Soybean (Plant delivery, Indore) and RM seed edged-up tracking gains CBOT soybean and BMD CPO.

The soybean arrivals fell in Madhya Pradesh to 25,000 bags compared to 45,000 bags on Thursday. All India arrivals in RM seed improved to 95,000 bags compared to 80,000 bags on Thursday. In Rajasthan the too the arrivals were reported higher at 45,000 bags compared to 40,000 bags on Thursday.

Pro Farmer has pegged US soybean outturn at 3.887 billion bushels per acre with an average productivity of 46.5 billion bushels per acre, in the recent crop tour. The estimate is lower than the USDA's recent report where it is projected at 3.916 billion bushels considering 46.6 bushels per acre..

**International Oilseeds Fundamentals:** In the US soybean crop progress report, as on 23 August, about 96% of the crop is blooming which is slightly lower than the 5 year average of 98% and last year average of 99%. About 87% of the crop is reportedly in pod formation stage which is slightly lower than 5 year average of 88%, and lower from 89% last year. 63% of the crop is in good to excellent condition as against 70% during the same period last year. China's total soybean imports in July increased 27% on year to a record 9.5 million tonnes, the first time in it's monthly imports to 9 million tonnes

**Outlook:** Soybean (plant delivery) prices are likely to feature range-bound movement in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3325 – 3400 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Oct-15	2.00	3145.00	3168.00	3130.00	3141.0
Nov-15	0.00	3148.00	3167.00	3130.00	3139.0
Dec-15	-1.00	3195.00	3197.00	3170.00	3177.0

Contract	Volume	Change	OI	Change
Oct-15	49190	-12720	55380	1370
Nov-15	14870	-710	45870	710
Dec-15	5210	2670	25930	1400

Spread	Oct-15	Nov-15	Dec-15
Basis	184		
Oct-15		-36	-91
Nov-15			-38.00
Dec-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	27-Aug-15	27-Aug-15	27-Aug-15	24-Aug-15
Akola	-	-	-	-
Indore	-	-	-	-
Kota	50	0	50	50
Sagar	-	-	-	-
Nagpur	-	-	-	-

**\*SBN Fed Stocks Expiry on Dec '14**

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Sep-15	-22.00	4235.00	4245.00	4185.00	4206.00
Oct-15	-24.00	4295.00	4295.00	4235.00	4255.00
Nov-15	-24.00	4349.00	4349.00	4305.00	4321.00

Contract	Volume	Change	OI	Change
Sep-15	40790	1580	67240	-2640
Oct-15	25680	4730	46250	3430
Nov-15	5440	1910	14610	-130

Spread	Sep-15	Oct-15	Nov-15
Basis	442.00		
Sep-15		49.00	115.00
Oct-15			66.00
Nov-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	27-Aug-15	27-Aug-15	27-Aug-15	24-Aug-15
SriGanganagar	1096	0	1096	1599
Bharatpur	-	-	-	-
Bikaner	3360	0	3360	3450
Kota	17805	50	17555	17795
Jaipur	37865	211	38076	37694
Alwar	3304	0	3304	3304
Hapur	-	-	-	-

**\*RMS Fed Stocks Expiry on Dec '14**

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	28-Aug-15		27-Aug-15		
	Low	High	Low	High	
Indore –Plant	3300	3350	3250	3325	25
Indore–Mandi	3230	3300	3150	3250	50
Nagpur-Plant	3375	3425	3300	3350	75
Nagpur – Mandi	3250	3325	3200	3300	25
Latur – Mandi	3350	3389	3260	3375	14
Kota-Plant	3300	3325	Closed	Closed	-
Kota – Mandi	3200	3250	Closed	Closed	-
Bundi-Plant	3250	3275	3200	3250	25
Bundi-Mandi	3200	3225	3150	3200	25
Baran-Plant	3250	3300	3200	3250	50
Baran-Mandi	3225	3280	3200	3250	30
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3300	3325	3250	3300	25
Jhalwar-Mandi	3275	3300	3250	3275	25
Rapeseed/Mustard					
Jaipur-(Condition)	4645	4650	4640	4645	5
Alwar-(Condition)	4400	4450	4400	4450	Unch
SriGanganagar-(Non-Condition-Unpaid)	4175	4200	4150	4200	Unch
New Delhi–(Condition)(New Crop)	4400	4425	4430	4450	-25
Kota-Non-(Condition)	3950	4100	Closed	Closed	-
Agra-(Condition)	4950	5000	4950	5000	Unch
Neewai	4350	4360	4370	4380	-20
Hapur (UP)(New Crop)	4550	4575	4600	4625	-50
Groundnut Seed					
Rajkot	970	970	970	970	Unch
Sunflower Seed					
Gulbarga	2832	3105	2850	3120	-15
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3450	3500	3450	3500	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>28-Aug-15</b>	<b>27-Aug-15</b>	
Madhya Pradesh	25000	45000	-20000
Maharashtra	30000	35000	-5000
Rajasthan	12000	15000	-3000
Bundi (Raj)	150	200	-50
Baran (Raj)	500	1500	-1000
Jhalawar (Raj)	800	1000	-200
<b>Rapeseed/Mustard</b>			
Rajasthan	45000	40000	5000
Alwar	2000	3000	-1000
Sri Ganganagar	500	600	-100
Kota	4000	Closed	-
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1500	1500	Unch

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	28-Aug-15	27-Aug-15	Change
Groundnut Kernel	5200	5200	Unch
Gr. Bolds 60/70	6950	6950	Unch
Gr. Javas 60/70	9800	9800	Unch
Gr Javas 70/80	9600	9600	Unch
Gr.Javas 80/90	9300	9300	Unch
KardiSeed 2% Exp Qly	2900	2900	Unch
Sesame White 98/2/1 FM	7100	7400	-300
Whitish 95/5/FFA/1FM	6900	7200	-300
Brown 48/2 FFA/4 FM	6150	6150	Unch
Brown 48/3 FFA/4 FM	5900	5900	Unch
Brown 48/4 FM/* No FFA Guarantee	5050	5050	Unch
Sunflower Seed	3625	3625	Unch
Niger Seed (4% FM)	10600	10500	100

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