

**Oilseeds Domestic Fundamentals:** Soybean (Plant delivery, Indore) fell in anticipation of fall in prices with rise in the supplies in the cash market followed by the harvest. RM seed (Jaipur) posted gain on good buying interest in the cash market. BMD CPO ended lower despite reports of rise in September CPO export.

Soybean planting in Brazil has commenced and it is 1.7% complete, reported by AgRural. The planting is up 1.6% from the corresponding period last year and 5 year average. The planting has begun in the southern state of Parana which is forecast to receive better rains in coming days.

**International Oilseeds Fundamentals:**

In the US soybean crop progress report, as on 27 September, about 74% of the crop is dropping leaves which are above 5 year average of 74% and 66% during the corresponding period last year. Soybean harvested is reported by 21% which is up from 5 year average of 16% and up from 9% during the corresponding period last year. About 62% of the crop is in good to excellent condition as against 72% during the corresponding period last year.

China has signed agreements to import about 13.18 million tonnes of US soybean amounting a value of US \$ 5.3 billion recently in Iowa. The deals are for 2015/16 shipments (MY Sep-Aug) with some exceptions of 2016/17 delivery.

**Outlook:** Soybean (plant delivery) prices are likely to feature weak tone near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3520 – 3620 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Oct-15	4.00	3435.00	3459.00	3402.00	3454.0
Nov-15	1.00	3421.00	3449.00	3394.00	3440.0
Dec-15	2.00	3495.00	3495.00	3437.00	3480.0

Contract	Volume	Change	OI	Change
Oct-15	90800	-11880	41380	-4310
Nov-15	68760	-14800	84770	600
Dec-15	14740	-1690	47880	2030

Spread	Oct-15	Nov-15	Dec-15
Basis	61		
Oct-15		-26	222
Nov-15			-40.00
Dec-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	29-Sep-15	29-Sep-15	29-Sep-15	28-Sep-15
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Oct-15	-20.00	4440.00	4450.00	4385.00	4420.00
Nov-15	-25.00	4534.00	4549.00	4480.00	4516.00
Dec-15	-39.00	4613.00	4625.00	4554.00	4585.00

Contract	Volume	Change	OI	Change
Sep-15	43860	-5490	51610	-6300
Oct-15	26690	280	37060	2350
Nov-15	2820	770	9920	-220

Spread	Oct-15	Nov-15	Dec-15
Basis	558.00		
Oct-15		96.00	165.00
Nov-15			69.00
Dec-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	29-Sep-15	29-Sep-15	29-Sep-15	28-Sep-15
SriGanganagar	20	0	20	20
Bharatpur	-	-	-	-
Bikaner	719	0	719	719
Kota	18074	0	18074	18363
Jaipur	37725	30	37755	38124
Alwar	4116	0	4116	4116
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	30-Sep-15		29-Sep-15		
	Low	High	Low	High	
Indore –Plant	3450	3580	3450	3600	-20
Indore–Mandi	3200	3450	3100	3450	Unch
Nagpur-Plant	3500	3550	3500	3550	Unch
Nagpur – Mandi	3000	3300	3000	3300	Unch
Latur – Mandi	3000	3600	3000	3550	50
Kota-Plant	3450	3550	3450	3500	50
Kota – Mandi	3100	3500	3200	3450	50
Bundi-Plant	3400	3500	3450	3500	Unch
Bundi-Mandi	3300	3400	3400	3450	-50
Baran-Plant	3500	3550	3450	3500	50
Baran-Mandi	3100	3400	3250	3450	-50
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3400	3525	3450	3500	25
Jhalwar-Mandi	3400	3500	3350	3450	50
Rapeseed/Mustard					
Jaipur-(Condition)	4975	4980	4950	4955	25
Alwar-(Condition)	4550	4600	4600	4650	-50
SriGanganagar-(Non-Condition-Unpaid)	4500	4600	4500	4600	Unch
New Delhi–(Condition)(New Crop)	4700	4710	4650	4700	10
Kota-Non-(Condition)	4450	4500	4450	4550	-50
Agra-(Condition)	5450	5500	5400	5450	50
Neewai	4650	4700	4650	4700	Unch
Hapur (UP)(New Crop)	4800	4900	4800	4900	Unch
Groundnut Seed					
Rajkot	950	950	950	950	Unch
Sunflower Seed					
Gulbarga	3500	3700	3500	3700	Unch
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3600	3650	3600	3650	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>30-Sep-15</b>	<b>29-Sep-15</b>	
Madhya Pradesh	200000	200000	Unch
Maharashtra	40000	35000	5000
Rajasthan	35000	25000	10000
Bundi (Raj)	4000	2000	2000
Baran (Raj)	15000	20000	-5000
Jhalawar (Raj)	3500	3000	500
<b>Rapeseed/Mustard</b>			
Rajasthan	50000	45000	5000
Alwar	4000	4000	Unch
Sri Ganganagar	500	500	Unch
Kota	2000	2000	Unch
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1200	1500	-300

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	30-Sep-15	29-Sep-15	Change
Groundnut Kernel	5500	5500	Unch
Gr. Bolds 60/70	6650	6650	Unch
Gr. Javas 60/70	9500	9500	Unch
Gr Javas 70/80	9300	9300	Unch
Gr.Javas 80/90	9000	9000	Unch
KardiSeed 2% Exp Qly	2875	2875	Unch
Sesame White 98/2/1 FM	6850	6850	Unch
Whitish 95/5/FFA/1FM	6650	6650	Unch
Brown 48/2 FFA/4 FM	5900	5900	Unch
Brown 48/3 FFA/4 FM	5650	5650	Unch
Brown 48/4 FM/* No FFA Guarantee	4900	4900	Unch
Sunflower Seed	3675	3675	Unch
Niger Seed (4% FM)	10200	10200	Unch

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