

Oilseeds Domestic Fundamentals: Soybean (Plant delivery, Indore) rose while RM seed (Jaipur) fell on limited buying in the cash market on Tuesday. Soybean at e-CBOT fell on Tuesday.

Soybean planting in Brazil advanced to 42 percent as of 6 October compared to 27.5 percent as of October 1 and 5-year average of 57.2 percent in the corresponding period. Last year planting was at 46 percent in the corresponding period. Brazil planting picked up after rains in center-west and southeast regions. Sowing picked up in largest growing state of Mato Grosso, Safras & Mercado

Rosario grain exchanged had estimated Argentina's soybean area at 20.5 million hectares up from their previous season's estimate of 20.2 million hectares.

International Oilseeds Fundamentals: In the USDA crop USDA weekly crop report, soybean harvest in US reached 95 percent compared to last week harvest of 92 percent and 5-year average harvest at 93 percent. Last year harvest was at 89 percent in the corresponding period. China's import of soybean slowed by 23 percent in October at 5.53 million tonnes in October from 7.36 million tonnes in September. FCSone reduced Brazil's estimates of soybean crop for 2015/16 to 100.45 million tonnes from 101.1 million tonnes on lower soil moisture. In the November monthly report, FCSone has estimated US 2015/16 soybean outturn at 3.91 billion bushels which is lower compared to their October estimate of 3.919 billion bushels. The US soybean yield is forecasted at 47.5 bushels per acres from 46.9 bpa a month ago. However, USDA's last US soybean yield is pegged at 47.2 bpa.

Conab, the crop supply agency of Brazil's government has forecasted countries record 2015/16 soybean production between 100.1 million tonnes to 101.9 million which is higher than Conab's 2014/15 estimated outturn of 96.2 million tonnes.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Nov-15	-30.00	3870.00	3888.00	3825.00	3845.00
Dec-15	-6.00	3973.00	3993.00	3944.00	3965.00
Jan-15	2.00	4046.00	4065.00	4020.00	4043.00

Contract	Volume	Change	OI	Change
Nov-15	41190	-2630	30390	-6140
Dec-15	74640	-22050	91040	1540
Jan-15	14490	-1490	43410	1720

Spread	Nov-15	Dec-15	Jan-15
Basis	-92	-177	-243
Nov-15		-151	685
Dec-15		770	-66.00
Jan-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	9-Nov-15	9-Nov-15	9-Nov-15	9-Nov-15
Akola	9856	2524	12380	9856
Indore	394	362	756	394
Kota	3652	1709	5361	3652
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Dec '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Nov-15	-14.00	4768.00	4806.00	4718.00	4756.00
Dec-15	-12.00	4957.00	4960.00	4862.00	4916.00
Jan-15	-24.00	4987.00	5023.00	4926.00	4972.00

Contract	Volume	Change	OI	Change
Nov-15	19810	-18520	27490	-6670
Dec-15	54900	-38250	57290	210
Jan-15	6970	-270	11140	1590

Spread	Nov-15	Dec-15	Jan-15
Basis	475.00	384.00	339.00
Nov-15		91.00	136.00
Dec-15			45.00
Jan-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	9-Nov-15	9-Nov-15	9-Nov-15	9-Nov-15
SriGangan agar	10	0	10	10
Bharatpur	-	-	-	-
Bikaner	10	0	10	10
Kota	6262	131	6393	6262
Jaipur	13964	350	14314	13964
Alwar	2979	122	3101	2979
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on Dec '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	10-Nov-15		9-Nov-15		
	Low	High	Low	High	
Indore –Plant	3550	3825	3750	3800	25
Indore–Mandi	Closed	Closed	3600	3800	-
Nagpur-Plant	4000	4050	4000	4050	Unch
Nagpur – Mandi	3250	3920	3200	3850	70
Latur – Mandi	Closed	Closed	Closed	Closed	-
Kota-Plant	Closed	Closed	Closed	Closed	-
Kota – Mandi	Closed	Closed	Closed	Closed	-
Bundi-Plant	3700	3750	3700	3750	Unch
Bundi-Mandi	Closed	Closed	Closed	Closed	-
Baran-Plant	Closed	Closed	3700	3725	-
Baran-Mandi	Closed	Closed	Closed	Closed	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3725	3725	3650	3700	25
Jhalwar-Mandi	Closed	Closed	Closed	Closed	-
Rapeseed/Mustard					
Jaipur-(Condition)	5345	5350	5370	5375	-25
Alwar-(Condition)	4950	5000	4950	5000	Unch
SriGanganagar-(Non-Condition-Unpaid)	Closed	Closed	4700	4750	-
New Delhi–(Condition)(New Crop)	5045	5050	5050	5080	-30
Kota-Non-(Condition)	Closed	Closed	Closed	Closed	-
Agra-(Condition)	Closed	Closed	5750	5800	-
Neewai	5000	5050	5000	5050	Unch
Hapur (UP)(New Crop)	5200	5225	5150	5200	25
Groundnut Seed					
Rajkot	Closed	Closed	Closed	Closed	-
Sunflower Seed					
Gulbarga	Closed	Closed	Closed	Closed	-
Latur	Closed	Closed	Closed	Closed	-
Sholapur(New Crop)	Closed	Closed	3750	3800	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	10-Nov-15	9-Nov-15	
Madhya Pradesh	Closed	7000	-
Maharashtra	20000	30000	-10000
Rajasthan	Closed	Closed	-
Bundi (Raj)	Closed	Closed	-
Baran (Raj)	Closed	Closed	-
Jhalawar (Raj)	Closed	Closed	-
Rapeseed/Mustard			
Rajasthan	Closed	50000	-
Alwar	3000	5000	-2000
Sri Ganganagar	Closed	300	-
Kota	Closed	Closed	-
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	Closed	1500	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	10-Nov-15	9-Nov-15	Change
Groundnut Kernel	-	-	-
Gr. Bolds 60/70	-	-	-
Gr. Javas 60/70	-	-	-
Gr Javas 70/80	-	-	-
Gr.Javas 80/90	-	-	-
KardiSeed 2% Exp Qly	-	-	-
Sesame White 98/2/1 FM	-	-	-
Whitish 95/5/FFA/1FM	-	-	-
Brown 48/2 FFA/4 FM	-	-	-
Brown 48/3 FFA/4 FM	-	-	-
Brown 48/4 FM/* No FFA Guarantee	-	-	-
Sunflower Seed	-	-	-
Niger Seed (4% FM)	-	-	-

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