

Oilseeds Domestic Fundamentals: Soybean (Plant delivery, Indore) and RM seed (Jaipur) markets were closed today. However, it fell on limited buying in the cash market on Tuesday. Soybean at e-CBOT fell on Thursday.

USDA revised Soybean crop of India to 9.5 MMT in 2015/16 from previous estimate of 11 MMT.

Soybean planting in Brazil advanced to 42 percent as of 6 October compared to 27.5 percent as of October 1 and 5-year average of 57.2 percent in the corresponding period. Last year planting was at 46 percent in the corresponding period. Brazil planting picked up after rains in center-west and southeast regions. Sowing picked up in largest growing state of Mato Grosso, Safras & Mercado

Rosario grain exchanged had estimated Argentina's soybean area at 20.5 million hectares up from their previous season's estimate of 20.2 million hectares.

International Oilseeds Fundamentals: In the USDA November report, USDA raised US soybean yield to 48.3 bushel/acre. Ending stocks estimates rose to 465 million bushels from 425 million bushels on record production and higher yield.

In the USDA crop USDA weekly crop report, soybean harvest in US reached 95 percent compared to last week harvest of 92 percent and 5-year average harvest at 93 percent. Last year harvest was at 89 percent in the corresponding period. China's import of soybean slowed by 23 percent in October at 5.53 million tonnes in October from 7.36 million tonnes in September.

Conab, the crop supply agency of Brazil's government has forecasted countries record 2015/16 soybean production between 100.1 million tonnes to 101.9 million which is higher than Conab's 2014/15 estimated outturn of 96.2 million tonnes.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Nov-15	-30.00	3870.00	3888.00	3825.00	3845.00
Dec-15	-6.00	3973.00	3993.00	3944.00	3965.00
Jan-15	2.00	4046.00	4065.00	4020.00	4043.00

Contract	Volume	Change	OI	Change
Nov-15	41190	-2630	30390	-6140
Dec-15	74640	-22050	91040	1540
Jan-15	14490	-1490	43410	1720

Spread	Nov-15	Dec-15	Jan-15
Basis	-92	-177	-243
Nov-15		-151	685
Dec-15		770	-66.00
Jan-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	9-Nov-15	9-Nov-15	9-Nov-15	9-Nov-15
Akola	9856	2524	12380	9856
Indore	394	362	756	394
Kota	3652	1709	5361	3652
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Dec '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Nov-15	-14.00	4768.00	4806.00	4718.00	4756.00
Dec-15	-12.00	4957.00	4960.00	4862.00	4916.00
Jan-15	-24.00	4987.00	5023.00	4926.00	4972.00

Contract	Volume	Change	OI	Change
Nov-15	19810	-18520	27490	-6670
Dec-15	54900	-38250	57290	210
Jan-15	6970	-270	11140	1590

Spread	Nov-15	Dec-15	Jan-15
Basis	475.00	384.00	339.00
Nov-15		91.00	136.00
Dec-15			45.00
Jan-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	9-Nov-15	9-Nov-15	9-Nov-15	9-Nov-15
SriGanganagar	10	0	10	10
Bharatpur	-	-	-	-
Bikaner	10	0	10	10
Kota	6262	131	6393	6262
Jaipur	13964	350	14314	13964
Alwar	2979	122	3101	2979
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on Dec '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	12-Nov-15		10-Nov-15		
	Low	High	Low	High	
Indore –Plant	Closed	Closed	3550	3825	-
Indore–Mandi	Closed	Closed	Closed	Closed	-
Nagpur-Plant	Closed	Closed	4000	4050	-
Nagpur – Mandi	Closed	Closed	3250	3920	-
Latur – Mandi	3550	3925	Closed	Closed	-
Kota-Plant	Closed	Closed	Closed	Closed	-
Kota – Mandi	Closed	Closed	Closed	Closed	-
Bundi-Plant	3700	3750	3700	3750	Unch
Bundi-Mandi	Closed	Closed	Closed	Closed	-
Baran-Plant	Closed	Closed	Closed	Closed	-
Baran-Mandi	Closed	Closed	Closed	Closed	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	Closed	Closed	3725	3725	-
Jhalwar-Mandi	Closed	Closed	Closed	Closed	-
Rapeseed/Mustard					
Jaipur-(Condition)	Closed	Closed	5345	5350	-
Alwar-(Condition)	Closed	Closed	4950	5000	-
SriGanganagar-(Non-Condition-Unpaid)	Closed	Closed	Closed	Closed	-
New Delhi–(Condition)(New Crop)	Closed	Closed	5045	5050	-
Kota-Non-(Condition)	Closed	Closed	Closed	Closed	-
Agra-(Condition)	Closed	Closed	Closed	Closed	-
Neewai	Closed	Closed	5000	5050	-
Hapur (UP)(New Crop)	Closed	Closed	5200	5225	-
Groundnut Seed					
Rajkot	Closed	Closed	Closed	Closed	-
Sunflower Seed					
Gulbarga	Closed	Closed	Closed	Closed	-
Latur	NA	NA	Closed	Closed	-
Sholapur(New Crop)	3650	3700	Closed	Closed	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	12-Nov-15	10-Nov-15	
Madhya Pradesh	Closed	Closed	-
Maharashtra	Closed	20000	-
Rajasthan	Closed	Closed	-
Bundi (Raj)	Closed	Closed	-
Baran (Raj)	Closed	Closed	-
Jhalawar (Raj)	Closed	Closed	-
Rapeseed/Mustard			
Rajasthan	Closed	Closed	-
Alwar	Closed	3000	-
Sri Ganganagar	Closed	Closed	-
Kota	Closed	Closed	-
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	1000	Closed	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	12-Nov-15	10-Nov-15	Change
Groundnut Kernel	Closed	-	-
Gr. Bolds 60/70	Closed	-	-
Gr. Javas 60/70	Closed	-	-
Gr Javas 70/80	Closed	-	-
Gr.Javas 80/90	Closed	-	-
KardiSeed 2% Exp Qly	Closed	-	-
Sesame White 98/2/1 FM	Closed	-	-
Whitish 95/5/FFA/1FM	Closed	-	-
Brown 48/2 FFA/4 FM	Closed	-	-
Brown 48/3 FFA/4 FM	Closed	-	-
Brown 48/4 FM/* No FFA Guarantee	Closed	-	-
Sunflower Seed	Closed	-	-
Niger Seed (4% FM)	Closed	-	-

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2015 Indian Agribusiness Systems Pvt Ltd.