

**Oilseeds Domestic Fundamentals:** Soybean (Plant delivery, Indore) and RM seed (Jaipur) market closed lower on Monday. Soybean at e-CBOT was trading lower on Monday. BMD CPO closed lower on high supply concerns..

USDA revised Soybean crop of India to 9.5 MMT in 2015/16 from previous estimate of 11 MMT.

Brazil's soybean planting area reached 60 percent complete last week from 47 percent on week ending November 6, 2015 which is still below 5-year average of 71 percent. In top soybean producing state of Mato Grosso sowing rose sharply to 83.7 percent complete, advance of 23 percentage from week ending November 6, 2015. There are concerns of replanting in Mato Grosso, on dry weather conditions in October

Rosario grain exchanged had estimated Argentina's soybean area at 20.5 million hectares up from their previous season's estimate of 20.2 million hectares.

**International Oilseeds Fundamentals:** In the USDA November report, USDA raised US soybean yield to 48.3 bushel/acre. Ending stocks estimates rose to 465 million bushels from 425 million bushels on record production and higher yield.

In the USDA crop USDA weekly crop report, soybean harvest in US reached 95 percent compared to last week harvest of 92 percent and 5-year average harvest at 93 percent. Last year harvest was at 89 percent in the corresponding period. China's import of soybean slowed by 23 percent in October at 5.53 million tonnes in October from 7.36 million tonnes in September.

Conab, the crop supply agency of Brazil's government has forecasted countries record 2015/16 soybean production between 100.1 million tonnes to 101.9 million which is higher than Conab's 2014/15 estimated outturn of 96.2 million tonnes.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Nov-15	54.00	3725.00	3826.00	3725.00	3811.00
Dec-15	55.00	3856.00	3938.00	3820.00	3928.0
Jan-15	60.00	3939.00	4026.00	3908.00	4018.00

Contract	Volume	Change	OI	Change
Nov-15	5790	-17870	11960	-3760
Dec-15	108950	33840	93680	2730
Jan-15	17720	-150	47470	650

Spread	Nov-15	Dec-15	Jan-15
Basis	-167	-252	-318
Nov-15		-151	685
Dec-15		770	-66.00
Jan-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	14-Nov-15	14-Nov-15	14-Nov-15	9-Nov-15
Akola	11082	1730	12812	9856
Indore	575	350	925	394
Kota	5013	2760	7773	3652
Sagar	-	-	-	-
Nagpur	-	-	-	-

**\*SBN Fed Stocks Expiry on Dec '14**

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Nov-15	128.00	4643.00	4772.00	4637.00	4765.00
Dec-15	108.00	4788.00	4918.00	4762.00	4908.00
Jan-15	98.00	4702.00	4984.00	4688.00	4974.00

Contract	Volume	Change	OI	Change
Nov-15	4400	-14450	8430	-15990
Dec-15	72710	10940	49990	-6340
Jan-15	10850	4070	12090	-1040

Spread	Nov-15	Dec-15	Jan-15
Basis	325.00	234.00	189.00
Nov-15		91.00	136.00
Dec-15			45.00
Jan-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	14-Nov-15	14-Nov-15	14-Nov-15	9-Nov-15
SriGangan agar	10	0	10	10
Bharatpur	-	-	-	-
Bikaner	10	0	10	10
Kota	6322	51	6383	6262
Jaipur	14371	381	14752	13964
Alwar	3101	80	3181	2979
Hapur	-	-	-	-

**\*RMS Fed Stocks Expiry on Dec '14**

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
<b>Soybean</b>	<b>16-Nov-15</b>		<b>14-Nov-15</b>		
	<b>Low</b>	<b>High</b>	<b>Low</b>	<b>High</b>	
Indore –Plant	3650	3750	3650	3800	<b>-50</b>
Indore–Mandi	3550	3750	Closed	Closed	-
Nagpur-Plant	4000	4050	Closed	Closed	-
Nagpur – Mandi	3200	3700	Closed	Closed	-
Latur – Mandi	3520	3830	3400	3900	<b>-70</b>
Kota-Plant	3750	3810	Closed	Closed	-
Kota – Mandi	3550	3780	Closed	Closed	-
Bundi-Plant	3625	3650	3600	3650	<b>Unch</b>
Bundi-Mandi	3550	3600	3550	3600	<b>Unch</b>
Baran-Plant	3700	3750	Closed	Closed	-
Baran-Mandi	3500	3700	Closed	Closed	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3600	3650	3650	3675	<b>-25</b>
Jhalwar-Mandi	3400	3600	Closed	Closed	-
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)	5220	5225	5251	5255	<b>-30</b>
Alwar-(Condition)	4850	4900	4850	4900	<b>Unch</b>
SriGanganagar-(Non-Condition-Unpaid)	4600	4725	Closed	Closed	-
New Delhi–(Condition)(New Crop)	4950	5000	Closed	Closed	-
Kota-Non-(Condition)	4400	4500	Closed	Closed	-
Agra-(Condition)	5700	5750	5700	5750	<b>Unch</b>
Neewai	4800	4850	4900	4950	<b>-100</b>
Hapur (UP)(New Crop)	5100	5125	5100	5150	<b>-25</b>
<b>Groundnut Seed</b>					
Rajkot	811	811	Closed	Closed	-
<b>Sunflower Seed</b>					
Gulbarga	3340	3750	3345	3618	<b>132</b>
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3700	3750	3700	3750	<b>Unch</b>

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>16-Nov-15</b>	<b>14-Nov-15</b>	
Madhya Pradesh	125000	Closed	-
Maharashtra	50000	Closed	-
Rajasthan	80000	Closed	-
Bundi (Raj)	800	1000	-200
Baran (Raj)	3000	Closed	-
Jhalawar (Raj)	3000	Closed	-
<b>Rapeseed/Mustard</b>			
Rajasthan	45000	Closed	-
Alwar	4000	4000	Unch
Sri Ganganagar	300	Closed	-
Kota	2000	Closed	-
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1500	1300	200

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	16-Nov-15	14-Nov-15	Change
Groundnut Kernel	4275	NA	-
Gr. Bolds 60/70	5500	NA	-
Gr. Javas 60/70	7300	NA	-
Gr Javas 70/80	7100	NA	-
Gr.Javas 80/90	6900	NA	-
KardiSeed 2% Exp Qly	2875	NA	-
Sesame White 98/2/1 FM	6700	NA	-
Whitish 95/5/FFA/1FM	6575	NA	-
Brown 48/2 FFA/4 FM	5850	NA	-
Brown 48/3 FFA/4 FM	5550	NA	-
Brown 48/4 FM/* No FFA Guarantee	4800	NA	-
Sunflower Seed	3975	NA	-
Niger Seed (4% FM)	8000	NA	-

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