

Oilseeds Domestic Fundamentals: Soybean, Indore (Plant Delivery) remained flat on steady demand while RM seed, Jaipur nosedived on weak demand ahead new marketing season. BMD remained closed for Thaipusam on Monday.

Informa Economics has raised its 2016 US soybean planting forecast to 85.23 million acres from 84.537 million in December. This indicates likely record US soybean production in 2016.

International Oilseeds Fundamentals: Argentina is likely to 58 million tonnes of soybean in 2015/16. This is the first estimate by Buenos Aires Grain Exchange in the weekly report last week.

However, according to the estimates by the government agency, the Argentina's 2015/16 soybean production is estimated near 60 MMT which is below last year production of 61.4 MMT.

Lanworth, US crop forecaster, has projected Brazil's 2015/16 soybean production to a record 103.0 million tonnes just after Conab, the Brazil's government crop supply agency, reduced its projections citing dry weather in top soy growing belts in November and December.

Outlook: Soybean (plant delivery) prices are likely to feature range-bound movement, in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3700 – 3800 levels in the near-term.

oybean Fut	ures:					/ Seed F	utures:			
+/-	Open	High	Low	Close	Contract	+/-	Open	High	Low	Close
-64.00	3792.00	3825.00 3	3732.00	3734.0	Apr-16	-146.00	3981.0	00 3984.0	0 3847.00	3857.00
-62.00	3831.00	3870.00	3782.00	3783.0	May-16	-143.00	4011.0	00 4012.0	0 3885.00	3892.00
-54.00	3890.00	3916.00	3831.00	3840.0	Jun-16	-155.00	4042.0	00 4042.0	0 3942.00	3942.00
t Volum	e Chang	le Ol		Change	 Contrac	t Volu	ume	Change	OI	Change
71610				-4480	Apr-16	583	370	26140	33850	8370
21520	9080	5596	60	2310	May-16	58	60	3630	8060	1190
3880	1740	1426	60	420	Jun-16	47	70	300	1780	0
Feb	o-16	Mar - 16	A	pr-16	Spread	/	Apr -16	Ма	ay-16	Jun-16
1	6				Basis		461.00			
		-106		502	Apr-16			3	5.00	85.00
			-	57.00	May-16					50.00
					Jun-16					
Contract - Ne	ear Month Con	tract. Basis:	Spot –I	Euture	*Far Month (Jaipur).	Contract -	Near Mor	nth Contract.	Basis: Spot –	Future
Demat	In-Process	Total		FED	Stocks	Dema	t In	-Process	Total	FED
						23-Jan-	16 2	3-Jan-16	23-Jan-16	18-Jan-16
					SriGangan	50		0	50	-
	t +/- -64.00 -62.00 -54.00 -54.00 t Volum 71610 21520 3880 Fet 1 Contract - Ne	+/- Open -64.00 3792.00 379.00 379.00 379.00 379.00 379.00 379.00 379.00 379.00 379.00 379.00 379.00 379.00 379.00	+/- Open High -64.00 3792.00 3825.00 3 -62.00 3831.00 3870.00 3 -54.00 3890.00 3916.00 3 -54.00 3890.00 3916.00 3 -54.00 3890.00 3916.00 3 -54.00 3890.00 3916.00 3 -54.00 3890.00 3916.00 3 -71610 25690 6814 2 21520 9080 5596 3880 1740 1426 - - 16 - - 106 Contract - Near Month Contract. Basis: Demat In-Process Total 23-Jan-16 23-Jan-16 23-Jan- -	+/- Open High Low -64.00 3792.00 3825.00 3732.00 -62.00 3831.00 3870.00 3782.00 -54.00 3890.00 3916.00 3831.00 -54.00 3890.00 3916.00 3831.00 -54.00 3890.00 3916.00 3831.00 -54.00 3890.00 3916.00 3831.00 -54.00 3890.00 3916.00 3831.00 -54.00 3890.00 3916.00 3831.00 -54.00 3890.00 3916.00 3831.00 -54.00 25690 68140 0 21520 9080 55960 3880 1740 14260	+/- Open High Low Close -64.00 3792.00 3825.00 3732.00 3734.0 -62.00 3831.00 3870.00 3782.00 3783.0 -54.00 3890.00 3916.00 3831.00 3840.0 t Volume Change OI Change 71610 25690 68140 -4480 21520 9080 55960 2310 3880 1740 14260 420 Feb-16 Mar - 16 Apr-16 16 -106 502 -57.00 Contract - Near Month Contract. Basis: Spot –Future Demat In-Process Total FED 23-Jan-16 23-Jan-16 18-Jan-16 18-Jan-16	+/- Open High Low Close Contract -64.00 3792.00 3825.00 3732.00 3734.0 Apr-16 -62.00 3831.00 3870.00 3782.00 3783.0 May-16 -54.00 3890.00 3916.00 3831.00 3840.0 Jun-16 tt Volume Change OI Change Contract 71610 25690 68140 -4480 Apr-16 21520 9080 55960 2310 May-16 3880 1740 14260 420 Jun-16 Feb-16 Mar - 16 Apr-16 16 -106 502 Apr-16 -57.00 May-16 Jun-16 Contract - Near Month Contract. Basis: Spot – Future *Far Month (Jaipur). Demat In-Process Total FED Stocks 3riGangan SriGangan SriGangan Stocks Stocks	t +/- Open High Low Close Contract +/- -64.00 3792.00 3825.00 3732.00 3734.0 Apr-16 -146.00 -62.00 3831.00 3870.00 3782.00 3783.0 May-16 -143.00 -54.00 3890.00 3916.00 3831.00 3840.0 Jun-16 -155.00 tt Volume Change OI Change Contract Volu 71610 25690 68140 -4480 Apr-16 583 21520 9080 55960 2310 May-16 583 3880 1740 14260 420 Jun-16 47 Feb-16 Mar - 16 Apr-16 Spread A 16 -106 502 Apr-16 Jun-16 Jun-16 - Contract - Near Month Contract. Basis: Spot –Future *Far Month Contract - (Jaipur). *Far Month Contract - (Jaipur). Stocks Demat 23-Jan-16 23-Jan-16 18-Jan-16	t +/- Open High Low Close Contract +/- Open -64.00 3792.00 3825.00 3732.00 3734.0 Apr-16 -146.00 3981.0 -62.00 3831.00 3870.00 3782.00 3783.0 Apr-16 -146.00 3981.0 -54.00 3890.00 3916.00 3831.00 3840.0 Jun-16 -143.00 4011.0 -54.00 3890.00 3916.00 3831.00 3840.0 Jun-16 -155.00 4042.0 -tt Volume Change OI Change Apr-16 58370 21520 9080 55960 2310 May-16 5860 Jun-16 470	+/- Open High Low Close Contract +/- Open High -64.00 3792.00 3825.00 3732.00 3734.0 Apr-16 -146.00 3981.00 3984.0 -62.00 3831.00 3870.00 3782.00 3783.0 May-16 -143.00 4011.00 4012.0 -54.00 3890.00 3916.00 3831.00 3840.0 May-16 -143.00 4042.00 4042.0 tt Volume Change OI Change Contract Volume Change Apr-16 58370 26140 21520 9080 55960 2310 May-16 5860 3630 Jun-16 470 300 Teb-16 Mar - 16 Apr-16 Spread Apr - 16 Ma 38 16 -106 502 Apr-16 38 38 461.00 -106 502 -57.00 May-16 Jun-16 Jun-16 Jun-16 Jun-16 Stocks De	t +/- Open High Low Close -64.00 3792.00 3825.00 3732.00 3734.0 Apr-16 -146.00 3981.00 3984.00 3847.00 -62.00 3831.00 3870.00 3782.00 3783.0 May-16 -143.00 4011.00 4012.00 3885.00 -54.00 3890.00 3916.00 3831.00 3840.0 3840.0 Jun-16 -143.00 4011.00 4012.00 3885.00 -54.00 3890.00 3916.00 3831.00 3840.0 3840.0 3847.00 -54.00 3890.00 3916.00 3831.00 3840.0 3840.0 3847.00 -54.00 3890.00 3916.00 3831.00 3840.0 3840.0 3847.00 -57.00 May-16 -16 58370 26140 33850 -106 502 -57.00 May-16 470 300 1780 -106 502 -57.00 -57.00 May-16 Jun-16 Jun-16 Contract - Near Month Contract. Basis: Spot – Future *Far Month Contract - Near Month Contract. Basi

agar Bharatpur

Bikaner Kota 0 21982 19307 19307 Kota Sagar _ _ Jaipur Nagpur --Alwar --Hapur

5639

5943

0

Indore

5639

*SBN Fed Stocks Expiry on Dec '14

*RMS Fed Stocks Expiry on Dec '14

-

40

2235

3594

392

-

0

0

0

0

-

40

2235

3594

392

-

-

-

489

3573

521

-



Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				
Soybean	25-Jan-16		23-Jan-16		
	Low	High	Low	High	1
Indore –Plant	3700	3800	3700	3800	Unch
Indore–Mandi	3550	3750	3550	3750	Unch
Nagpur-Plant	3750	3800	3750	3800	Unch
Nagpur – Mandi	3260	3560	3240	3770	-210
Latur – Mandi	3570	3581	3550	3851	Unch
Kota-Plant	3625	3700	3650	3700	Unch
Kota – Mandi	3500	3650	3600	3650	Unch
Bundi-Plant	3650	3675	3650	3675	Unch
Bundi-Mandi	3550	3600	3550	3600	Unch
Baran-Plant	3600	3700	3600	3700	Unch
Baran-Mandi	3400	3500	3600	3650	-150
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3600	3650	3650	3700	-50
Jhalwar-Mandi	3500	3600	3550	3650	-50
Rapeseed/Mustard					
Jaipur-(Condition)	4315	4320	4525	4530	-210
Alwar-(Condition)	4250	4300	4250	4300	Unch
SriGanganagar-(Non-Condition-Unpaid)	4050	4100	4050	4100	Unch
New Delhi–(Condition)(New Crop)	4150	4175	4250	4275	-100
Kota-Non-(Condition)	3600	3800	3900	4000	-200
Agra-(Condition)	4800	4900	4800	4900	Unch
Neewai	3900	4000	4200	4250	-250
Hapur (UP)(New Crop)	4250	4300	4400	4500	-200
Groundnut Seed					
Rajkot	890	890	900	900	-10
Sunflower Seed					
Gulbarga	3345	3462	3315	3525	-63
Latur	NA	NA	3251	4060	-
Sholapur(New Crop)	3750	3825	3800	3850	-25

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices - Loose, Mustard Seed Prices are in INR/qtl

(1 bag=85 kg) C - Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.



Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals i	Arrivals in Bags/Qtl		
Soybean	25-Jan-16	23-Jan-16		
Madhya Pradesh	60000	20000	40000	
Maharashtra	50000	50000	Unch	
Rajasthan	20000	20000	Unch	
Bundi (Raj)	50	50	Unch	
Baran (Raj)	2000	2000	Unch	
Jhalawar (Raj)	1500	500	1000	
Rapeseed/Mustard				
Rajasthan	35000	35000	Unch	
Alwar	2000	3000	-1000	
Sri Ganganagar	-	-	-	
Kota	1500	2000	-500	
Groundnut Seed				
Rajkot (Gujarat)	-	-	-	
Sunflower Seed				
Sholapur (Maharashtra)	1000	1000	Unch	

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	25-Jan-16	23-Jan-16	Change
Groundnut Kernel	4850	4850	Unch
Gr. Bolds 60/70	6500	6550	-50
Gr. Javas 60/70	7950	8000	-50
Gr Javas 70/80	7750	7800	-50
Gr.Javas 80/90	7550	7600	-50
KardiSeed 2% Exp Qly	3025	3025	Unch
Sesame White 98/2/1 FM	6000	6000	Unch
Whitish 95/5/FFA/1FM	5800	5800	Unch
Brown 48/2 FFA/4 FM	4950	4950	Unch
Brown 48/3 FFA/4 FM	4650	4650	Unch
Brown 48/4 FM/* No FFA Guarantee	4100	4100	Unch
Sunflower Seed	3925	3925	Unch
Niger Seed (4% FM)	7300	7300	Unch



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