

**Oilseeds Domestic Fundamentals:** Soybean, Indore (Plant Delivery) posted gains with reports of slow advancement of monsoon and -22% all India departure. However, RM seed (Jaipur) declined tracking losses in BMD CPO after reports of fall in the CPO exports of 3.4% from Malaysia. Informa Economics have increased its estimate of US 2016 soybean planted area to 83.8 million acres which is up from its May forecast of 83.0 million.

Rosario Gains Exchange have revised its Argentina's forecast for 2015/16 soybeans slightly up to 55.3 million tonnes from 55 million tonnes previously. This is despite severe crop damage after flood in April.

US soybean planting is 92% complete as on 12 June 2016 which is up from 85% during corresponding period last year and also

Brazil's soybean exports in June are expected to fall by 20% on current position of the lineup of ships loading soybeans at the Brazilian ports. Brazil has registered a record soybean exports in recent months. The country's soybean loadings are estimated at 5.11 million tonnes in June compared to 6.43 million tonnes during the same period last year.

**International Oilseeds Fundamentals:** above from 5 year average of 87%.

Further, about 79% of the newly planted US soybean has emerged which is up from 72% during the corresponding period last year and also up from 5 year average of 72%. About 74% of the newly planted US soybean crop is under good to excellent conditions which up 67% during the same period last year.

**Outlook:** Soybean (plant delivery) prices are likely to feature range bound movement with weak bias in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3750 – 3800 levels in the near-term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Jun-16	-60.00	3860.00	3875.00	3820.00	3827.0
Jul-16	-64.00	3941.00	3941.00	3881.00	3890.0
Oct16	-16.00	3845.00	3884.00	3836.00	3852.0

Contract	Volume	Change	OI	Change
Jun-16	1480	-630	3600	-3040
Jul-16	60550	-33450	79420	-420
Oct16	7710	-750	16780	1910

Spread	June-16	July- 16	Oct-16
Basis	73		
Jun-16		-25	-4653
Jul-16			38.00
Oct16			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Jun-16	-88.00	4661.00	4673.00	4601.00	4603.00
Jul-16	-85.00	4752.00	4764.00	4675.00	4682.00
Aug-16	-87.00	4812.00	4834.00	4747.00	4753.00

Contract	Volume	Change	OI	Change
Jun-16	1270	-710	1470	-890
Jul-16	97360	-32530	91020	-3940
Aug-16	8690	-5370	22260	740

Spread	Jun -16	July-16	Aug-16
Basis	165.00		
Jun-16		79.00	150.00
Jul-16			71.00
Aug-16			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	15-June-16	15-June-16	15-June-16	13-June-16
Akola	18276	423	18699	18095
Indore	480	0	480	510
Kota	5050	265	5315	5303
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

Stocks	Demat	In-Process	Total	FED
	15-June-16	15-June-16	15-June-16	13-June-16
SriGangan agar	7762	0	7762	7893
Bharatpur	-	-	-	-
Bikaner	31927	30	31957	31595
Kota	1291	60	1351	1291
Jaipur	3531	261	3792	3531
Alwar	2655	81	2736	2615
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	16-Jun-16		15-Jun-16		
	Low	High	Low	High	
Indore –Plant	3850	3950	3800	3950	Unch
Indore–Mandi	3675	3840	3600	3850	-10
Nagpur-Plant	3950	4000	3950	4000	Unch
Nagpur – Mandi	3300	3700	3360	3800	-100
Latur – Mandi	3791	3980	3820	4011	-31
Kota-Plant	3800	3850	3800	3850	Unch
Kota – Mandi	3700	3800	3600	3750	50
Bundi-Plant	3800	3825	3825	3850	-25
Bundi-Mandi	Closed	Closed	3650	3800	-
Baran-Plant	3400	3780	3600	3850	-70
Baran-Mandi	3400	3575	3500	3650	-75
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3600	3775	3625	3850	-75
Jhalwar-Mandi	3500	3700	3650	3750	-50
Rapeseed/Mustard					
Jaipur-(Condition)	4765	4770	4780	4785	-15
Alwar-(Condition)	4570	4600	4570	4600	Unch
SriGanganagar-(Non-Condition-Unpaid)	4100	4250	4200	4300	-50
New Delhi–(Condition)(New Crop)	4550	4580	4550	4580	Unch
Kota-Non-(Condition)	4100	4250	4100	4300	-50
Agra-(Condition)	4980	5000	4950	4975	25
Neewai	4350	4400	4350	4400	Unch
Hapur (UP)(New Crop)	4650	4675	4650	4675	Unch
Groundnut Seed					
Rajkot	1120	1120	1100	1100	20
Sunflower Seed					
Gulbarga	3254	3465	3288	3485	-20
Latur	2500	3500	3250	3350	150
Sholapur(New Crop)	3650	3700	3700	3725	-25

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>16-Jun-16</b>	<b>15-Jun-16</b>	
Madhya Pradesh	60000	50000	10000
Maharashtra	25000	45000	-20000
Rajasthan	15000	20000	-5000
Bundi (Raj)	Closed	150	-
Baran (Raj)	2200	2000	200
Jhalawar (Raj)	1800	1500	300
<b>Rapeseed/Mustard</b>			
Rajasthan	90000	90000	Unch
Alwar	5000	4000	1000
Sri Ganganagar	500	600	-100
Kota	4000	4000	Unch
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1000	1500	-500

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	16-Jun-16	15-Jun-16	Change
Groundnut Kernel	6350	6200	150
Gr. Bolds 60/70	8200	8200	Unch
Gr. Javas 60/70	9400	9400	Unch
Gr Javas 70/80	9150	9150	Unch
Gr.Javas 80/90	8900	8900	Unch
KardiSeed 2% Exp Qly	3125	3125	Unch
Sesame White 98/2/1 FM	6500	6500	Unch
Whitish 95/5/FFA/1FM	6350	6350	Unch
Brown 48/2 FFA/4 FM	5800	5800	Unch
Brown 48/3 FFA/4 FM	5400	5400	Unch
Brown 48/4 FM/* No FFA Guarantee	4900	4900	Unch
Sunflower Seed	3850	3850	Unch
Niger Seed (4% FM)	9300	9300	Unch

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