



**Oilseeds Domestic Fundamentals:** Soybean (plant delivery, Indore) noticed weak tone increase in arrivals in the mandis and rapeseed-mustard (Condition, Jaipur) witnessed easy tone amid weak tone in palm oil at BMD. All India soybean arrivals in the major mandis increased to 794,300 bags compared to 738,500 bags on previous day. Further, the all India arrivals of the rapeseed-mustard increased to 180,000 bags compared to 150,000 bags on previous day.

**International Oilseeds Fundamentals:** According to the Brazilian Association of Vegetable Oil Industries (Abiove), biodiesel production in Brazil will increase by 31 per cent in 2018 to 5,500 million litres. In 2017 expected production of biodiesel is 4200 million litres. In 2018, Brazil will process an additional 1,500 MMT of soybeans, the main raw material used in producing biodiesel. This will increase the total expected processing to 43 MMT next year.

The area coverage under mustard, as on 10th November 2017, is reported down 3.54% at 37.05 lakh hectares compared to 38.41 lakh hectares at the same period last year. The area under groundnut is reported lower by 6.70% at 1.67 lakh hectares and that of sunflower is reported lower by 11.63% at 0.76 lakh hectares. The total sown area under rabi oilseeds, as on 10th November 2017, is lower compared to the previous year's level which is down by 2.85% at 40.93 lakh hectares compared to 42.13 lakh hectares during the corresponding period last year.

**Outlook:** Soybean (plant delivery) prices are likely feature range –bound to firm tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 2900 – 3100 levels in the near-term.

### NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
Nov.-17	21.00	2787.00	2828.00	2787.00	2826.00
Dec.-17	10.00	2836.00	2874.00	2832.00	2862.00
Jan.-18	9.00	2888.00	2922.00	2882.00	2910.00

*Contract	Volume	Change	OI	Change
Nov.-17	12,450	-5290	11740	-6250
Dec.-17	60,830	-3170	191560	10400
Jan.-18	13,300	-440	65530	3350

*Spread	Oct.-17	Nov.-17	Dec.-17
Basis	99.0		
Nov.-17		36.0	84.0
Dec.-17			48.0
Jan.-18			

\*Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).

Stocks	Demat	In-Process	Total	FED
	11-Nov-17	11-Nov-17	11-Nov-17	06-Nov-17
Akola	29047	2481	31528	21180
Indore	4327	2231	6558	3173
Kota	53515	1032	54547	49008
Sagar	30	0	30	-
Nagpur	1265	180	1445	-

\*SBN Fed Stocks Expiry on ----

### NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
Nov.-17	0.00	3951.00	3973.00	3950.00	3962.00
Dec.-17	5.00	3960.00	3980.00	3956.00	3969.00
Jan.-18	12.00	3973.00	3996.00	3973.00	3985.00

*Contract	Volume	Change	OI	Change
Nov.-17	6230	-6170	9900	-3130
Dec.-17	17120	-18790	35030	-2360
Jan.-18	840	-2830	3880	0

*Spread	Sep.-17	Oct.-17	Nov.-17
Basis	41.00		
Nov.-17		7.00	23.00
Dec.-17			16.00
Jan.-18			

\*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	11-Nov-17	11-Nov-17	11-Nov-17	06-Nov-17
SriGanganagar	-	-	-	-
Bharatpur	-	-	-	-
Bikaner	808	30	838	627
Kota	322	0	322	322
Jaipur	444	40	484	333
Alwar	272	310	582	-
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on ---

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
<b>Soybean</b>	<b>13-Nov-17</b>		<b>11-Nov-17</b>		
	<b>Low</b>	<b>High</b>	<b>Low</b>	<b>High</b>	
Indore –Plant	2900	2950	2950	3000	-50
Indore–Mandi	2750	2760	2750	2785	-25
Nagpur-Plant	2770	2820	2770	2820	Unch
Nagpur – Mandi	2300	2630	2400	2700	-70
Latur – Mandi	NA	NA	NA	NA	-
Akola – Mandi	2300	2625	NA	NA	-
Kota-Plant	2750	2825	2750	2825	Unch
Kota – Mandi	2650	2725	2650	2725	Unch
Bundi-Plant	2750	2800	2800	2850	-50
Bundi-Mandi	2650	2700	2700	2750	-50
Baran-Plant	2700	2800	2625	2780	20
Baran-Mandi	2650	2700	2525	2730	-30
Bhawani Mandi Jhalawar–Kota-Plant Delivery	2700	2760	2700	2775	-15
Jhalwar-Mandi	2600	2680	2600	2700	-20
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)	4000	4005	3995	4000	5
Alwar-(Condition)	3825	3850	3800	3850	Unch
SriGanganagar-(Non-Condition-Unpaid)	3500	3550	3515	3590	-40
New Delhi–(Condition)	3650	3750	3650	3750	Unch
Kota-Non-(Condition)	3550	3700	3350	3500	200
Agra-(Condition)	4325	4400	4325	4400	Unch
Neewai	3910	3960	3900	3930	30
Hapur (UP)	3750	3825	Closed	Closed	-
<b>Groundnut Seed</b>					
Rajkot	783	783	778	778	5
<b>Sunflower Seed</b>					
Gulbarga	Closed	Closed	Closed	Closed	-
Latur	Closed	Closed	Closed	Closed	-
Sholapur	Closed	Closed	Closed	Closed	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>13-Nov-17</b>	<b>11-Nov-17</b>	
Madhya Pradesh	400000	358000	42000
Maharashtra	260000	260000	Unch
Rajasthan	115000	100000	15000
Bundi (Raj)	800	500	300
Baran (Raj)	8500	10000	-1500
Jhalawar (Raj)	10000	10000	Unch
<b>Rapeseed/Mustard</b>			
Rajasthan	70000	60000	10000
Alwar	5000	6000	-1000
Sri Ganganagar	600	400	200
Kota	800	700	100
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	Closed	Closed	-

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	13-Nov-17	11-Nov-17	Change
Groundnut Kernel	4250	4250	Unch
Gr. Bolds 60/70	5550	5550	Unch
Gr. Javas 60/70	7100	7100	Unch
Gr Javas 70/80	6600	6600	Unch
Gr.Javas 80/90	6050	6050	Unch
KardiSeed 2% Exp Qly	3850	3850	Unch
Sesame White 98/2/1 FM	6850	6850	Unch
Whitish 95/5/FFA/1FM	6700	6700	Unch
Brown 48/2 FFA/4 FM	5700	5700	Unch
Brown 48/3 FFA/4 FM	5300	5300	Unch
Brown 48/4 FM/* No FFA Guarantee	5300	5300	Unch
Sunflower Seed	3425	3425	Unch
Niger Seed (4% FM)	5300	5300	Unch



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