



**Oilseeds Domestic Fundamentals:** Soybean (plant delivery, Indore) witnessed steady tone amid lack –luster demand in the cash market and sideways movement of soybean at CBOT and rapeseed-mustard (Condition, Jaipur) noticed weak tone amid lack of buying interest from the retailers. All India soybean arrivals in the major mandis declined to 738,400 bags compared to 794,300 bags on previous day. Further, the all India arrivals of the rapeseed-mustard remained steady at 180,000 bags compared to previous day.

**International Oilseeds Fundamentals:** According to official sources, mostly dry weather is expected in Argentina during next week in the main agricultural areas. This will delay planting for 2017/18 season. Lower rainfall is expected in Argentina during the season due to La Nina and this will affect crop yields. The Buenos Aires grains exchange estimates the 2017/18 soybean planting area in Argentina at 18.1 million hectares (44.7 million acres). As on 09 November 2017, the farmers had planted 12 percent of this area.

According to Solvent Extractors Association (SEA), India's October edible oil imports fell 2.0 percent y-o-y to 11.34 lakh tons from 11.58 lakh tons in October 2016. Palm oil imports in October rose 1.2 percent y-o-y to 7.47 lakh tons from 7.38 lakh tons in October 2016. CPO Imports rose 16.1 percent y-o-y to 5.97 lakh tons from 5.14 lakh tons in October 2016. RBD palmolein imports fell 33.5 percent y-o-y to 1.47 lakh tons from 2.21 lakh tons in October 2016. Soy oil imports fell 20.9 percent y-o-y to 2.20 lakh tons from 2.78 lakh tons in October 2016. Sunflower oil imports rose 32.99 percent y-o-y to 1.29 lakh tons from 0.97 lakh tons in October 2016. Rapeseed (canola) oil imports in October fell 15.9 percent to 0.37 lakh tons compared 0.44 lakh tons in October 2016.

**Outlook:** Soybean (plant delivery) prices are likely feature range –bound to weak tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 2900 – 3100 levels in the near-term.

### NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
Nov.-17	-22.00	2816.00	2837.00	2797.00	2797.00
Dec.-17	-20.00	2851.00	2881.00	2841.00	2845.00
Jan.-18	-20.00	2904.00	2930.00	2891.00	2893.00

*Contract	Volume	Change	OI	Change
Nov.-17	4,110	-8340	8780	-2960
Dec.-17	53,230	-7600	189610	-1950
Jan.-18	17,440	4140	69740	4210

*Spread	Oct.-17	Nov.-17	Dec.-17
Basis	128.0		
Nov.-17		48.0	96.0
Dec.-17			48.0
Jan.-18			

\*Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).

### NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
Nov.-17	-26.00	3969.00	3969.00	3941.00	3943.00
Dec.-17	-33.00	3966.00	3972.00	3933.00	3936.00
Jan.-18	-26.00	3976.00	3981.00	3956.00	3962.00

*Contract	Volume	Change	OI	Change
Nov.-17	1160	-5070	9100	-800
Dec.-17	22070	4950	34140	-890
Jan.-18	2360	1520	4640	760

*Spread	Sep.-17	Oct.-17	Nov.-17
Basis	55.00		
Nov.-17		-7.00	19.00
Dec.-17			26.00
Jan.-18			

\*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	13-Nov-17	13-Nov-17	13-Nov-17	13-Nov-17
Akola	30728	2106	32834	30728
Indore	4337	2865	7202	4337
Kota	53789	1434	55223	53789
Sagar	30	0	30	-
Nagpur	1445	0	1445	-

Stocks	Demat	In-Process	Total	FED
	13-Nov-17	13-Nov-17	13-Nov-17	13-Nov-17
SriGanganagar	-	-	-	-
Bharatpur	-	-	-	-
Bikaner	839	60	899	838
Kota	322	0	322	322
Jaipur	444	212	565	444
Alwar	492	330	822	492
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on ---

\*SBN Fed Stocks Expiry on ----

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
<b>Soybean</b>	<b>14-Nov-17</b>		<b>13-Nov-17</b>		
	<b>Low</b>	<b>High</b>	<b>Low</b>	<b>High</b>	
Indore –Plant	2900	2950	2900	2950	Unch
Indore–Mandi	2725	2760	2750	2760	Unch
Nagpur-Plant	2770	2820	2770	2820	Unch
Nagpur – Mandi	2300	2630	2300	2630	Unch
Latur – Mandi	NA	NA	NA	NA	-
Akola – Mandi	2200	2610	2300	2625	-15
Kota-Plant	2800	2850	2750	2825	25
Kota – Mandi	2700	2760	2650	2725	35
Bundi-Plant	2750	2800	2750	2800	Unch
Bundi-Mandi	2650	2700	2650	2700	Unch
Baran-Plant	2725	2840	2700	2800	40
Baran-Mandi	2660	2730	2650	2700	30
Bhawani Mandi Jhalawar–Kota-Plant Delivery	Closed	Closed	2700	2760	-
Jhalwar-Mandi	Closed	Closed	2600	2680	-
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)	3995	4000	4000	4005	-5
Alwar-(Condition)	3800	3850	3825	3850	Unch
SriGanganagar-(Non-Condition-Unpaid)	NA	NA	3500	3550	-
New Delhi–(Condition)	3630	3740	3630	3740	-10
Kota-Non-(Condition)	3450	3500	3550	3700	Unch
Agra-(Condition)	4325	4400	4325	4400	Unch
Neewai	3910	3960	3910	3960	Unch
Hapur (UP)	3750	3825	3750	3825	Unch
<b>Groundnut Seed</b>					
Rajkot	784	784	783	783	1
<b>Sunflower Seed</b>					
Gulbarga	Closed	Closed	Closed	Closed	-
Latur	Closed	Closed	Closed	Closed	-
Sholapur	Closed	Closed	Closed	Closed	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>14-Nov-17</b>	<b>13-Nov-17</b>	
Madhya Pradesh	380000	400000	-20000
Maharashtra	240000	260000	-20000
Rajasthan	110000	115000	-5000
Bundi (Raj)	400	800	-400
Baran (Raj)	8000	8500	-500
Jhalawar (Raj)	Closed	10000	-
<b>Rapeseed/Mustard</b>			
Rajasthan	70000	70000	Unch
Alwar	4000	5000	-1000
Sri Ganganagar	NA	600	-
Kota	500	800	-300
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	Closed	Closed	-

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	14-Nov-17	13-Nov-17	Change
Groundnut Kernel	4350	4250	100
Gr. Bolds 60/70	5650	5550	100
Gr. Javas 60/70	7200	7100	100
Gr Javas 70/80	6700	6600	100
Gr.Javas 80/90	6150	6050	100
KardiSeed 2% Exp Qly	3850	3850	Unch
Sesame White 98/2/1 FM	7000	6850	150
Whitish 95/5/FFA/1FM	6800	6700	100
Brown 48/2 FFA/4 FM	6000	5700	300
Brown 48/3 FFA/4 FM	5700	5300	400
Brown 48/4 FM/* No FFA Guarantee	5350	5300	50
Sunflower Seed	3300	3425	-125
Niger Seed (4% FM)	5300	5300	Unch



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