



**Oilseeds Domestic Fundamentals:** Soybean (plant delivery, Indore) noticed easy tone on lack of demand in the cash market and rapeseed-mustard (Condition, Jaipur) witnessed positive tone amid increase in import duty on edible oils compared to Friday All India soybean arrivals in the major mandis declined to 634,300 bags compared to 681,500 bags on Friday. Further, the all India arrivals of the rapeseed-mustard remained steady at 185,000 bags compared to Friday.

**International Oilseeds Fundamentals:** According to AgRural consultancy, soybean planting in Brazil has reached 73% of the area same as that covered previous year during the same time and higher than the five year average of 68 per cent. Planting has picked up pace amid good moisture conditions.

According to Informa, soybean planting intention in U.S. has been reduced to 89.627 million acres in 2018 compared to previous month's forecast of 90.347 million acres. This year, 90.2 million acres has been planted under soybean.

The area coverage under mustard, as on 17th November 2017, is reported down 4.95% at 44.53 lakh hectares compared to 46.84 lakh hectares at the same period last year. The total sown area under rabi oilseeds, as on 17th November 2017, is lower compared to the previous year's level which is down by 4.95% at 49.78 lakh hectares compared to 51.30 lakh hectares during the corresponding period last year.

**Outlook:** Soybean (plant delivery) prices are likely feature range –bound to weak tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 2750 – 2950 levels in the near-term.

### NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
Nov.-17	25.00	2814.00	2889.00	2767.00	2835.00
Dec.-17	71.00	2882.00	2961.00	2882.00	2926.00
Jan.-18	75.00	2919.00	3009.00	2919.00	2980.00

*Contract	Volume	Change	OI	Change
Nov.-17	9,360	5780	8220	1440
Dec.-17	1,01,790	52410	198660	7110
Jan.-18	32,290	2690	94830	4030

*Spread	Nov.-17	Dec.-17	Jan.-17
Basis	0.0		
Nov.-17		91.0	145.0
Dec.-17			54.0
Jan.-18			

\*Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).

### NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
Nov.-17	55.00	4018.00	4024.00	3975.00	4005
Dec.-17	82.00	3909.00	4003.00	3909.00	3969
Jan.-18	78.00	3941.00	4009.00	3940.00	3971

*Contract	Volume	Change	OI	Change
Nov.-17	55.00	4018.00	4024.00	3975.00
Dec.-17	82.00	3909.00	4003.00	3909.00
Jan.-18	78.00	3941.00	4009.00	3940.00

*Spread	Nov.-17	Dec.-17	Jan.-17
Basis	18.00		
Nov.-17		-36.00	-34.00
Dec.-17			2.00
Jan.-18			

\*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	18-Nov-17	18-Nov-17	18-Nov-17	17-Nov-17
Akola	41242	3435	44677	30728
Indore	10907	0	10907	4337
Kota	59515	1672	61187	53789
Sagar	30	0	30	-
Nagpur	2358	0	2358	-

Stocks	Demat	In-Process	Total	FED
	18-Nov-17	18-Nov-17	18-Nov-17	13-Nov-17
SriGanganagar	-	-	-	-
Bharatpur	-	-	-	-
Bikaner	1432	0	1432	838
Kota	363	0	363	322
Jaipur	1515	0	1515	444
Alwar	2022	0	2022	492
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on ---

\*SBN Fed Stocks Expiry on ----

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
<b>Soybean</b>	<b>20-Nov-17</b>		<b>18-Nov-17</b>		
	<b>Low</b>	<b>High</b>	<b>Low</b>	<b>High</b>	
Indore –Plant	2800	2870	NA	NA	-
Indore–Mandi	2600	2800	NA	NA	-
Nagpur-Plant	2850	2900	NA	NA	-
Nagpur – Mandi	2350	2800	NA	NA	-
Latur – Mandi	NA	NA	NA	NA	-
Akola – Mandi	2300	2710	NA	NA	-
Kota-Plant	2700	2850	NA	NA	-
Kota – Mandi	2700	2800	NA	NA	-
Bundi-Plant	2820	2940	NA	NA	-
Bundi-Mandi	2700	2800	NA	NA	-
Baran-Plant	2800	2900	NA	NA	-
Baran-Mandi	2730	2800	NA	NA	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	Closed	Closed	NA	NA	-
Jhalwar-Mandi	Closed	Closed	NA	NA	-
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)	4020	4025	NA	NA	-
Alwar-(Condition)	3850	3900	NA	NA	-
SriGanganagar-(Non-Condition-Unpaid)	3550	3600	NA	NA	-
New Delhi–(Condition)	3700	3800	NA	NA	-
Kota-Non-(Condition)	3520	3600	NA	NA	-
Agra-(Condition)	4400	4425	NA	NA	-
Neewai	3950	3980	NA	NA	-
Hapur (UP)	3800	3900	NA	NA	-
<b>Groundnut Seed</b>					
Rajkot	725	725	744	744	-19
<b>Sunflower Seed</b>					
Gulbarga	2354	2952	Closed	Closed	-
Latur	NA	NA	Closed	Closed	-
Sholapur	3000	3005	Closed	Closed	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>20-Nov-17</b>	<b>18-Nov-17</b>	
Madhya Pradesh	325000	NA	-
Maharashtra	225000	NA	-
Rajasthan	80000	NA	-
Bundi (Raj)	300	NA	-
Baran (Raj)	4000	NA	-
Jhalawar (Raj)	Closed	NA	-
<b>Rapeseed/Mustard</b>			
Rajasthan	70000	NA	-
Alwar	5000	NA	-
Sri Ganganagar	700	NA	-
Kota	200	NA	-
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1500	Closed	-

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	20-Nov-17	18-Nov-17	Change
Groundnut Kernel	4400	NA	-
Gr. Bolds 60/70	5500	NA	-
Gr. Javas 60/70	7050	NA	-
Gr Javas 70/80	6550	NA	-
Gr.Javas 80/90	6000	NA	-
KardiSeed 2% Exp Qly	3900	NA	-
Sesame White 98/2/1 FM	7400	NA	-
Whitish 95/5/FFA/1FM	7300	NA	-
Brown 48/2 FFA/4 FM	6300	NA	-
Brown 48/3 FFA/4 FM	6100	NA	-
Brown 48/4 FM/* No FFA Guarantee	5700	NA	-
Sunflower Seed	3350	NA	-
Niger Seed (4% FM)	5200	NA	-



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