



**Oilseeds Domestic Fundamentals:** Soybean (plant delivery, Indore) noticed weak tone on increase in arrivals in the mandis and rapeseed-mustard (Condition, Jaipur) witnessed steady tone amid lack –luster demand in the cash market. Dry weather in the soybean growing regions of Argentina continues to remain the positive factor for the market. All India soybean arrivals in the major mandis increased to 258,650 bags compared to 212,750 bags on previous day. Further, the all India arrivals of the rapeseed-mustard declined to 150,000 bags compared to 155,000 bags on previous day.

The area coverage under mustard, as on 5th January 2018, is reported down 6.15% at 65.25 lakh hectares compared to 69.53 lakh hectares at the same period last year. The area under groundnut is reported higher by 7.34% at 4.59 lakh hectares and that of sunflower is reported higher by 8.13% at 1.53 lakh hectares. The total sown area under rabi oilseeds, as on 5th January 2018, is lower compared to the previous year's level which is down by 6.15% at 76.69 lakh hectares compared to 80.77 lakh hectares during the corresponding period last year.

**International Oilseeds Fundamentals:** Net sales of 554,000 MT of soybean for 2017/2018--a marketing year low--were down 43 percent from the previous week and 64 percent from the prior 4-week average. Increases were reported for China (478,500 MT, including 136,000 MT switched from unknown destinations, 60,000 MT switched from Bangladesh, and decreases of 5,300 MT), Japan (100,000 MT, including 64,000 MT switched from unknown destinations and decreases of 3,200 MT), the Netherlands (79,100 MT, including 67,500 MT switched from unknown destinations), Vietnam (78,100 MT, including 63,000 MT switched from unknown destinations), Egypt (66,000 MT), and Venezuela (60,000 MT) during the week December 22 -28, 2017. The current week's net sales are lower compared to net sales of 947,700 MT during the previous week.

**Outlook:** Soybean (plant delivery) prices are likely feature range –bound to firm tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3100 – 3300 levels in the near-term.

### NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
Jan.-18	54.00	3175.00	3224.00	3173.00	3216.00
Feb.-18	53.00	3231.00	3279.00	3226.00	3270.00
Mar.-18	55.00	3287.00	3335.00	3283.00	3326.00

*Contract	Volume	Change	OI	Change
Jan.-18	66,220	22630	97910	-22670
Feb.-18	1,23,080	60440	245700	20650
Mar.-18	13,570	2100	67590	4610

*Spread	Dec.-17	Jan.-17	Feb.-17
Basis	-31.0		
Jan.-18		54.0	110.0
Feb.-18			56.0
Mar.-18			

\*Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).

### NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
Jan.-17	-34.00	3937.00	3937.00	3886.00	3894.00
Apr.-18	-33.00	4160.00	4162.00	4107.00	4110.00
May.-18	7.00	4178.00	4189.00	4169.00	4185.00

*Contract	Volume	Change	OI	Change
Jan.-17	11320	-5510	30170	-2580
Apr.-18	18400	-530	32840	1750
May.-18	510	240	2320	170

*Spread	Nov.-17	Dec.-17	Jan.-17
Basis	184.00		
Jan.-17		216.00	291.00
Apr.-18			75.00
May.-18			

\*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	06-Jan-18	06-Jan-18	06-Jan-18	01-Jan-18
Akola	70626	263	70889	69359
Indore	20765	826	21591	19978
Kota	79838	312	80150	79620
Sagar	1773	0	1773	1776
Nagpur	3123	0	3123	3131
Stocks	Demat	In-Process	Total	FED
	06-Jan-18	06-Jan-18	06-Jan-18	01-Jan-18
SriGanganagar	-	-	-	-
Bharatpur	-	-	-	-
Bikaner	1725	0	1725	1805
Kota	501	10	511	441
Jaipur	6643	161	6804	6704
Alwar	3250	0	3250	3250
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on ---

\*SBN Fed Stocks Expiry on ----

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
<b>Soybean</b>	<b>8-Jan-18</b>		<b>6-Jan-18</b>		
	<b>Low</b>	<b>High</b>	<b>Low</b>	<b>High</b>	
Indore –Plant	3100	3270	3100	3300	-30
Indore–Mandi	3000	3250	3000	3200	50
Nagpur-Plant	3140	3190	3125	3250	-60
Nagpur – Mandi	2680	3100	2825	3120	-20
Latur – Mandi	NA	NA	NA	NA	-
Akola – Mandi	2600	3075	NA	NA	-
Kota-Plant	3150	3250	3150	3250	Unch
Kota – Mandi	3100	3150	3100	3150	Unch
Bundi-Plant	3150	3200	3050	3100	100
Bundi-Mandi	3000	3125	2950	3100	25
Baran-Plant	3050	3175	3050	3175	Unch
Baran-Mandi	2900	2950	2900	2950	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3100	3200	3000	3150	50
Jhalwar-Mandi	3000	3040	2950	3000	40
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)	4075	4080	4075	4080	Unch
Alwar-(Condition)	3850	3900	3900	3925	-25
SriGanganagar-(Non-Condition-Unpaid)	3650	3675	3650	3715	-40
New Delhi–(Condition)	3800	3850	3800	3850	Unch
Kota-Non-(Condition)	3450	3600	3450	3660	-60
Agra-(Condition)	4325	4450	4350	4475	-25
Neewai	3965	3990	3965	3990	Unch
Hapur (UP)	3750	3840	Closed	Closed	-
<b>Groundnut Seed</b>					
Rajkot	785	785	809	809	-24
<b>Sunflower Seed</b>					
Gulbarga	2205	2935	2404	2928	7
Latur	NA	NA	NA	NA	-
Sholapur	NA	NA	NA	NA	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>8-Jan-18</b>	<b>6-Jan-18</b>	
Madhya Pradesh	80000	75000	5000
Maharashtra	130000	100000	30000
Rajasthan	45000	35000	10000
Bundi (Raj)	350	150	200
Baran (Raj)	2000	2000	Unch
Jhalawar (Raj)	1300	600	700
<b>Rapeseed/Mustard</b>			
Rajasthan	65000	65000	Unch
Alwar	5500	4000	1500
Sri Ganganagar	300	300	Unch
Kota	2000	1800	200
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	NA	NA	-

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	8-Jan-18	6-Jan-18	Change
Groundnut Kernel	4750	4750	Unch
Gr. Bolds 60/70	5500	5500	Unch
Gr. Javas 60/70	6800	6800	Unch
Gr Javas 70/80	6500	6500	Unch
Gr.Javas 80/90	6200	6200	Unch
KardiSeed 2% Exp Qly	4100	4100	Unch
Sesame White 98/2/1 FM	8300	8300	Unch
Whitish 95/5/FFA/1FM	8100	8100	Unch
Brown 48/2 FFA/4 FM	6500	6500	Unch
Brown 48/3 FFA/4 FM	6000	6000	Unch
Brown 48/4 FM/* No FFA Guarantee	5700	5700	Unch
Sunflower Seed	3350	3350	Unch
Niger Seed (4% FM)	5100	5100	Unch

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