



**Oilseeds Domestic Fundamentals:** Soybean (plant delivery, Indore) witnessed steady tone amid demand in the domestic market and rapeseed-mustard (Condition, Jaipur) noticed firm tone on demand from millers. The weekly sales of soybean released by the USDA on Thursday were at higher end of market expectation. All India soybean arrivals in the major mandis increased to 90,450 bags compared to 60,900 bags on previous day. All India arrivals of the rapeseed-mustard declined to 350,000 bags compared to 400,000 bags on previous day.

**International Oilseeds Fundamentals:** Net sales of 1,040,700 MT of soybean for 2017/2018 were down 31 percent from the previous week, but up 12 percent from the prior 4-week average. Increases were reported for unknown destinations (581,000 MT), Mexico (129,900 MT, including decreases of 3,100 MT), Indonesia (77,800 MT, including decreases of 1,100 MT), Egypt (61,400 MT, including decreases of 3,600 MT), and Japan (43,400 MT, including 28,500 MT switched from unknown destinations and decreases of 3,100 MT) during the week April 06 -12, 2018. Reductions were reported for China (52,900 MT). For 2018/2019, net sales of 1,090,700 MT were primarily for China (321,000 MT), Mexico (271,800 MT), Argentina (240,000 MT), and unknown destinations (188,000 MT). Exports of 402,300 MT--a marketing-year low--were down 4 percent from the previous week and 31 percent from the prior 4-week average. The destinations were primarily to Egypt (111,400 MT), Mexico (87,500 MT), Japan (55,200 MT), Indonesia (37,800 MT), and Colombia (35,900 MT). The current week's net sales are lower compared to net sales of 1,510,000 MT during the previous week.

**Outlook:** Soybean (plant delivery) prices are likely feature range –bound to firm tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3600 – 3900 levels in the near-term.

### NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
May.-18	6.00	3735.00	3773.00	3733.00	3757.00
June.-18	1.00	3806.00	3827.00	3793.00	3812.00
July.-18	8.00	3847.00	3858.00	3833.00	3851.00

*Contract	Volume	Change	OI	Change
May.-18	26,150	700	183530	1620
June.-18	5,180	20	74270	1140
July.-18	160	-80	2750	-10

*Spread	Apr.-18	May.-18	June.-18
Basis	-32.0		
May.-18		55.0	94.0
June.-18			39.0
July.-18			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

### NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
May.-18	29.00	3888.00	3934.00	3886.00	3925.00
June.-18	29.00	3935.00	3972.00	3935.00	3964.00
July.-18	24.00	3980.00	4004.00	3993.00	4004.00

*Contract	Volume	Change	OI	Change
May.-18	27050	4800	121390	-690
June.-18	9350	1150	26070	2490
July.-18	450	430	1780	320

*Spread	Apr.-18	May.-18	Jun.-18
Basis	23.00		
May.-18		39.00	79.00
June.-18			40.00
July.-18			

\*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	20-April-18	20-April-18	20-April-18	17-April-18
Akola	39278	172	39450	39916
Indore	9674	0	9674	9673
Kota	47814	230	48044	54073
Sagar	2072	0	2072	2091
Nagpur	1568	0	1568	1568

\*SBN Fed Stocks Expiry on ----

Stocks	Demat	In-Process	Total	FED
	20-April-18	20-April-18	20-April-18	17-April-18
Sri anganagar	1702	434	2140	849
Bharatpur	-	-	-	-
Bikaner	22495	2036	24531	17271
Kota	12917	451	13368	11853
Jaipur	28311	292	28603	24662
Alwar	3011	51	3062	2577
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on ---

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
<b>Soybean</b>	<b>21-Apr-18</b>		<b>20-Apr-18</b>		
	<b>Low</b>	<b>High</b>	<b>Low</b>	<b>High</b>	
Indore –Plant	3700	3750	3700	3750	Unch
Indore–Mandi	3500	3700	3400	3650	50
Nagpur-Plant	3840	3870	3840	3870	Unch
Nagpur – Mandi	3200	3600	3250	3685	-85
Latur – Mandi	3550	3795	3500	3785	10
Akola – Mandi	3400	3575	3550	3550	25
Kota-Plant	3700	3750	3700	3750	Unch
Kota – Mandi	3600	3650	3600	3650	Unch
Bundi-Plant	3750	3800	3750	3850	-50
Bundi-Mandi	3700	3750	3650	3750	Unch
Baran-Plant	3600	3650	3600	3700	-50
Baran-Mandi	3450	3500	3500	3550	-50
Bhawani Mandi Jhalawar–Plant	3700	3800	3700	3750	50
Jhalwar-Mandi	3600	3680	3600	3650	30
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)(New Crop)	3950	3955	3945	3950	5
Alwar-(Condition)(New Crop)	3700	3750	3700	3750	Unch
SriGanganagar-(Non-Condition-Unpaid)	3450	3600	3450	3600	Unch
New Delhi–(Condition)(New Crop)	3650	3725	3650	3700	25
Kota-Non-(Condition)(New Crop)	3475	3560	3500	3600	-40
Agra-(Condition)(New Crop)	4200	4250	4150	4225	25
Neewai(New Crop)	3850	3900	3850	3900	Unch
Hapur (UP)(New Crop)	3650	3700	3650	3700	Unch
<b>Groundnut Seed</b>					
Rajkot	723	723	725	725	-2
<b>Sunflower Seed</b>					
Gulbarga	NA	NA	NA	NA	-
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	NA	NA	NA	NA	-
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>21-Apr-18</b>	<b>20-Apr-18</b>	
Madhya Pradesh	35000	25000	10000
Maharashtra	40000	25000	15000
Rajasthan	14000	10000	4000
Bundi (Raj)	50	100	-50
Baran (Raj)	800	300	500
Jhalawar (Raj)	600	500	100
<b>Rapeseed/Mustard</b>			
Rajasthan	180000	215000	-35000
Alwar	10000	7000	3000
Sri Ganganagar	1000	1000	Unch
Kota	5000	2500	2500
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	3615	3625	-10
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	NA	NA	-

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	21-Apr-18	20-Apr-18	Change
Groundnut Kernel	4350	4350	Unch
Gr. Bolds 60/70	4850	4850	Unch
Gr. Javas 60/70	6650	6650	Unch
Gr Javas 70/80	6350	6350	Unch
Gr.Javas 80/90	6000	6000	Unch
KardiSeed 2% Exp Qly	3700	3700	Unch
Sesame White 98/2/1 FM	8700	8700	Unch
Whitish 95/5/FFA/1FM	8600	8600	Unch
Brown 48/2 FFA/4 FM	7200	7200	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	6500	6500	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4700	4700	Unch



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