



**Oilseeds Domestic Fundamentals:** Soybean (plant delivery, Indore) witnessed weak tone on weak demand from crushers while rapeseed-mustard (Condition, Jaipur) noticed steady tone amid normal demand in the market. The weekly export sales of soybean (both old and new crop years combined) were reported at 886,200 tonnes and were within the expectation of the market. All India soybean arrivals in the major mandis increased to 79,690 bags compared to 83,200 bags on previous day. All India arrivals of the rapeseed-mustard was unchanged at 300,000 bags compared to previous day.

**International Oilseeds Fundamentals:** Net sales of 416,300 MT of soybean for 2017/2018 were up 12 percent from the previous week, but down 58 percent from the prior 4-week average. Increases were reported for Mexico (126,200 MT, including 47,500 MT switched from unknown destinations and decreases of 4,000 MT), Vietnam (74,200 MT, including 66,000 MT switched from China), Taiwan (68,600 MT, including decreases of 200 MT), Argentina (60,000 MT), and Indonesia (56,700 MT, including 25,000 MT switched from unknown destinations and decreases of 300 MT) during the week April 20 -26, 2018. Reductions were primarily reported for China (133,700 MT). For 2018/2019, net sales of 469,900 MT were primarily for Argentina (190,000 MT), unknown destinations (129,000 MT), and China (66,000 MT). The current week's net sales are higher compared to net sales of 371,300 MT during the previous week.

**Outlook:** Soybean (plant delivery) prices are likely feature range –bound to firm tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3600 – 3900 levels in the near-term.

### NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
May.-18	-3.00	3640.00	3678.00	3607.00	3645.00
June.-18	1.00	3711.00	3739.00	3670.00	3712.00
July.-18	3.00	3713.00	3750.00	3701.00	3740.00

*Contract	Volume	Change	OI	Change
May.-18	44,410	-2550	110150	-11030
June.-18	38,610	2040	113460	5450
July.-18	2,480	-6060	15520	630

*Spread	Apr.-18	May.-18	June.-18
Basis	105.0		
May.-18		67.0	95.0
June.-18			28.0
July.-18			

\*Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).

Stocks	Demat	In-Process	Total	FED
	04-May-18	04-May-18	04-May-18	1-May-18
Akola	211157	0	21157	27763
Indore	5507	0	5507	7562
Kota	30607	80	30687	33175
Sagar	2062	0	2062	2061
Nagpur	189	0	189	845

\*SBN Fed Stocks Expiry on ----

### NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
May.-18	22.00	3790.00	3843.00	3772.00	3828.00
June.-18	28.00	3835.00	3885.00	3818.00	3876.00
July.-18	18.00	3886.00	3930.00	3869.00	3920.00

*Contract	Volume	Change	OI	Change
May.-18	36150	-2490	59730	-9840
June.-18	48130	14890	82310	6170
July.-18	13070	5420	19430	5770

*Spread	Apr.-18	May.-18	Jun.-18
Basis	75.00		
May.-18		48.00	92.00
June.-18			44.00
July.-18			

\*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	04-May-18	04-May-18	04-May-18	1-May-18
Sri Ganganagar	3381	141	3522	3168
Bharatpur	-	-	-	-
Bikaner	25950	1030	26980	25336
Kota	14994	61	15055	14512
Jaipur	32974	520	33494	32071
Alwar	3948	0	3949	3727
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on ---

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
<b>Soybean</b>	<b>5-May-18</b>		<b>4-May-18</b>		
	<b>Low</b>	<b>High</b>	<b>Low</b>	<b>High</b>	
Indore –Plant	3650	3700	3700	3800	-100
Indore–Mandi	3500	3600	3550	3700	-100
Nagpur-Plant	3770	3800	3770	3800	Unch
Nagpur – Mandi	NR	NR	NR	NR	-
Latur – Mandi	NR	NR	3500	3775	-
Akola – Mandi	3300	3510	3520	3520	-10
Kota-Plant	3600	3625	3600	3625	Unch
Kota – Mandi	3500	3600	3450	3550	50
Bundi-Plant	3600	3675	3600	3675	Unch
Bundi-Mandi	3400	3500	3400	3500	Unch
Baran-Plant	3600	3700	3600	3700	Unch
Baran-Mandi	3450	3550	3450	3550	Unch
Bhawani Mandi Jhalawar–Plant	3650	3700	3650	3700	Unch
Jhalwar-Mandi	3550	3600	3550	3600	Unch
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)(New Crop)	3920	3925	3900	3905	20
Alwar-(Condition)(New Crop)	3700	3750	3650	3700	50
SriGanganagar-(Non-Condition-Unpaid)	3420	3640	3500	3550	90
New Delhi–(Condition)(New Crop)	3600	3650	3650	3725	-75
Kota-Non-(Condition)(New Crop)	3450	3550	3450	3525	25
Agra-(Condition)(New Crop)	4150	4250	4150	4225	25
Neewai(New Crop)	3850	3890	3850	3890	Unch
Hapur (UP)(New Crop)	3650	3750	3650	3750	Unch
<b>Groundnut Seed</b>					
Rajkot	729	729	722	722	7
<b>Sunflower Seed</b>					
Gulbarga	NA	NA	2890	3450	-
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	NA	NA	NA	NA	-
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>5-May-18</b>	<b>4-May-18</b>	
Madhya Pradesh	32000	40000	-8000
Maharashtra	35000	30000	5000
Rajasthan	10000	10000	Unch
Bundi (Raj)	350	400	-50
Baran (Raj)	800	800	Unch
Jhalawar (Raj)	1500	2000	-500
<b>Rapeseed/Mustard</b>			
Rajasthan	150000	150000	Unch
Alwar	8000	8000	Unch
Sri Ganganagar	2000	2500	-500
Kota	2500	2500	Unch
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	3645	3610	35
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	NA	NA	-

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	5-May-18	4-May-18	Change
Groundnut Kernel	4175	4200	-25
Gr. Bolds 60/70	4800	4800	Unch
Gr. Javas 60/70	6600	6600	Unch
Gr Javas 70/80	6300	6300	Unch
Gr.Javas 80/90	5950	5950	Unch
KardiSeed 2% Exp Qly	3650	3650	Unch
Sesame White 98/2/1 FM	8700	8700	Unch
Whitish 95/5/FFA/1FM	8600	8600	Unch
Brown 48/2 FFA/4 FM	7200	7200	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	6500	6500	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4600	4600	Unch



### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2018 Indian Agribusiness Systems Pvt Ltd.