



**Oilseeds Domestic Fundamentals:** Soybean (plant delivery, Indore) witnessed easy tone amid lack –luster demand in the cash market and rapeseed-mustard (Condition, Jaipur) noticed firm tone on good demand from the millers. Soybean at CBOT noticed firm tone amid expectation of good demand from China in the coming days. All India soybean arrivals in the major mandis declined to 46,450 bags compared to 96,750 bags on previous day. All India arrivals of the rapeseed-mustard declined to 210,000 bags compared to 275,000 bags on previous day.

**International Oilseeds Fundamentals:** Net sales reductions of 139,500 MT of soybean for 2017/2018 were down noticeably from the previous week and from the prior 4-week average. Increases reported for Pakistan (248,000 MT, all late reporting including decreases of 5,000 MT), Bangladesh (173,100 MT, including 172,500 MT switched from unknown destinations and decreases of 2,300 MT), Indonesia (81,800 MT, including 50,000 MT switched from unknown destinations and decreases of 100 MT), Germany (75,200 MT), and the Netherlands (66,000 MT, switched from unknown destination), were partially offset by decreases of unknown destinations (894,500 MT) and China (52,500 MT) during the week May 11 -17, 2018. For 2018/2019, net sales of 6,900 MT were reported for Malaysia (5,000 MT), Thailand (4,800 MT), Indonesia (4,000 MT), and Canada (1,100 MT), were partially offset by decreases for unknown destinations (8,000 MT). The current week's net sales are lower compared to net sales of 281,900 MT during the previous week.

**Outlook:** Soybean (plant delivery) prices are likely feature range –bound to firm tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3600 – 3900 levels in the near-term.

### NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
June.-18	-30.00	3767.00	3767.00	3720.00	3736.00
July.-18	-29.00	3785.00	3790.00	3760.00	3772.00
Aug.-18					

*Contract	Volume	Change	OI	Change
June.-18	23,970	3810	133140	-2790
July.-18	9,280	550	66630	2300
Aug.-18				

*Spread	Apr.-18	May.-18	June.-18
Basis	14.0		
June.-18		36.0	73.0
July.-18			37.0
Aug.-18			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	25-May-18	25-May-18	25-May-18	21-May-18
Akola	10190	484	10674	10204
Indore	3761	0	3761	3761
Kota	13233	40	13273	14665
Sagar	644	0	644	1284
Nagpur	89	0	89	89

\*SBN Fed Stocks Expiry on ----

### NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
June.-18	-11.00	4016.00	4037.00	4006.00	4015.00
July.-18	-11.00	4061.00	4080.00	4047.00	4058.00
Aug.-18	16.00	4092.00	4112.00	4078.00	4098.00

*Contract	Volume	Change	OI	Change
June.-18	24780	-1770	100920	-1700
July.-18	11730	2480	65700	2690
Aug.-18	480	360	1760	0

*Spread	Apr.-18	May.-18	Jun.-18
Basis	48.00		
June.-18		43.00	83.00
July.-18			40.00
Aug.-18			

\*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	25-May-18	25-May-18	25-May-18	21-May-18
Sri	3835	0	3835	3825
anganagar				
Bharatpur	-	-	-	-
Bikaner	27741	0	27741	27330
Kota	15294	211	15505	14902
Jaipur	35831	70	35901	35408
Alwar	4291	30	4321	4261
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on ---

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
<b>Soybean</b>	<b>26-May-18</b>		<b>25-May-18</b>		
	<b>Low</b>	<b>High</b>	<b>Low</b>	<b>High</b>	
Indore –Plant	3675	3750	3700	3800	-50
Indore–Mandi	3500	3700	3700	3725	-25
Nagpur-Plant	3800	3830	3800	3830	Unch
Nagpur – Mandi	3100	3550	3150	3660	-110
Latur – Mandi	NR	NR	3750	3840	-
Akola – Mandi	NR	NR	3525	3525	-
Kota-Plant	3650	3700	3700	3750	-50
Kota – Mandi	3500	3550	3550	3600	-50
Bundi-Plant	3650	3775	3650	3750	25
Bundi-Mandi	3500	3600	3550	3650	-50
Baran-Plant	3500	3630	3500	3675	-45
Baran-Mandi	3400	3530	3400	3575	-45
Bhawani Mandi Jhalawar–Plant	3600	3650	3620	3725	-75
Jhalwar-Mandi	3550	3630	3550	3675	-45
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)(New Crop)	4065	4070	4060	4065	5
Alwar-(Condition)(New Crop)	3850	3925	3850	3900	25
SriGanganagar-(Non-Condition-Unpaid)	3600	3760	3600	3700	60
New Delhi–(Condition)(New Crop)	3700	3875	3700	3880	-5
Kota-Non-(Condition)(New Crop)	3550	3650	3650	3750	-100
Agra-(Condition)(New Crop)	4350	4450	4350	4450	Unch
Neewai(New Crop)	3850	4020	3800	4010	10
Hapur (UP)(New Crop)	Closed	Closed	3850	3925	-
<b>Groundnut Seed</b>					
Rajkot	788	788	785	785	3
<b>Sunflower Seed</b>					
Gulbarga	2560	3150	2650	3150	Unch
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	NA	NA	NA	NA	-
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>26-May-18</b>	<b>25-May-18</b>	
Madhya Pradesh	10000	50000	-40000
Maharashtra	25000	35000	-10000
Rajasthan	10000	10000	Unch
Bundi (Raj)	50	50	Unch
Baran (Raj)	700	700	Unch
Jhalawar (Raj)	700	1000	-300
<b>Rapeseed/Mustard</b>			
Rajasthan	100000	130000	-30000
Alwar	10000	10000	Unch
Sri Ganganagar	2000	2000	Unch
Kota	2000	1000	1000
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	3940	3925	15
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	NA	NA	-

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	26-May-18	25-May-18	Change
Groundnut Kernel	4200	4200	Unch
Gr. Bolds 60/70	5150	5150	Unch
Gr. Javas 60/70	7000	7000	Unch
Gr Javas 70/80	6800	6800	Unch
Gr.Javas 80/90	6150	6150	Unch
KardiSeed 2% Exp Qly	3600	3600	Unch
Sesame White 98/2/1 FM	8600	8600	Unch
Whitish 95/5/FFA/1FM	8500	8500	Unch
Brown 48/2 FFA/4 FM	7100	7100	Unch
Brown 48/3 FFA/4 FM	6700	6700	Unch
Brown 48/4 FM/* No FFA Guarantee	6400	6400	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4600	4600	Unch



### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2018 Indian Agribusiness Systems Pvt Ltd.