



**Oilseeds Domestic Fundamentals:** Soybean (plant delivery, Indore) and rapeseed-mustard (Condition, Jaipur) noticed weak tone amid lack of demand from the millers and expectation of normal monsoon this season. Soy complex at CBOT closed lower on Tuesday amid renewed trade rift between U.S. and China. The White House is planning to put 25% tariff on \$50 billion worth of Chinese goods and the list is likely to be issued by June 15, 2018. The weekly crop progress report of U.S. soybean was released on Tuesday. Till date planting is progressing ahead of previous year. All India soybean arrivals in the major mandis declined to 109,550 bags compared to 109,650 bags on previous day. All India arrivals of the rapeseed-mustard remained steady at 275,000 bags on previous day.

**International Oilseeds Fundamentals:** In the weekly USDA crop progress report released on 29 May; Soybeans planting are reported at 77% which is up from 65% from the corresponding period last year and higher compared to the 5 year average of 62%.

About 47% of the crop has emerged which is higher than 34% during the corresponding period last year and also up from the 5 year average of 32%.

**Outlook:** Soybean (plant delivery) prices are likely feature range –bound to weak tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3500 – 3800 levels in the near-term.

### NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
June.-18	-56.00	3602.00	3622.00	3557.00	3564.00
July.-18	-54.00	3630.00	3648.00	3588.00	3595.00
Aug.-18					

*Contract	Volume	Change	OI	Change
June.-18	38,530	-1980	120170	-6400
July.-18	18,330	-2620	76380	3720
Aug.-18				

*Spread	June.-18	July.-18	Aug.-18
Basis	61.0		
June.-18		31.0	
July.-18			
Aug.-18			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

### NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
June.-18	-52.00	3925.00	3948.00	3882.00	3885.00
July.-18	-49.00	3970.00	3990.00	3926.00	3932.00
Aug.-18	-39.00	4019.00	4031.00	3979.00	3983.00

*Contract	Volume	Change	OI	Change
June.-18	25650	-5820	90240	-1670
July.-18	15370	-7240	76030	3990
Aug.-18	1410	770	2570	620

*Spread	June.-18	July.-18	Aug.-18
Basis	123.00		
June.-18		47.00	98.00
July.-18			51.00
Aug.-18			

\*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	29-May-18	29-May-18	29-May-18	28-May-18
Akola	10916	212	11128	10794
Indore	3761	0	3761	3761
Kota	11614	110	11724	12667
Sagar	644	0	644	644
Nagpur	89	0	89	89

\*SBN Fed Stocks Expiry on ----

Stocks	Demat	In-Process	Total	FED
	29-May-18	29-May-18	29-May-18	28-May-18
Srianganagar	3805	0	3805	3835
Bharatpur	-	-	-	-
Bikaner	26620	40	26660	27741
Kota	14670	261	14931	14630
Jaipur	36044	41	36085	36164
Alwar	4230	30	4260	4291
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on ---

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
<b>Soybean</b>	<b>30-May-18</b>		<b>29-May-18</b>		
	<b>Low</b>	<b>High</b>	<b>Low</b>	<b>High</b>	
Indore –Plant	3570	3680	3600	3700	-20
Indore–Mandi	3350	3600	3400	3600	Unch
Nagpur-Plant	3720	3750	3800	3830	-80
Nagpur – Mandi	3100	3600	3200	3650	-50
Latur – Mandi	NA	NA	3275	3590	-
Akola – Mandi	NA	NA	3435	3435	-
Kota-Plant	3500	3575	3600	3625	-50
Kota – Mandi	3400	3500	3400	3500	Unch
Bundi-Plant	3650	3675	3600	3650	25
Bundi-Mandi	3575	3600	3575	3600	Unch
Baran-Plant	3450	3600	3400	3500	100
Baran-Mandi	3400	3500	3300	3400	100
Bhawani Mandi Jhalawar–Plant	3550	3600	3500	3575	25
Jhalwar-Mandi	3450	3550	3500	3550	Unch
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)(New Crop)	4005	4010	4020	4025	-15
Alwar-(Condition)(New Crop)	3800	3850	3800	3850	Unch
SriGanganagar-(Non-Condition-Unpaid)	3650	3800	3650	3800	Unch
New Delhi–(Condition)(New Crop)	3740	3850	3700	3875	-25
Kota-Non-(Condition)(New Crop)	3550	3650	3550	3650	Unch
Agra-(Condition)(New Crop)	4300	4400	4300	4400	Unch
Neewai(New Crop)	3850	4000	3850	4000	Unch
Hapur (UP)(New Crop)	3825	3875	3825	3875	Unch
<b>Groundnut Seed</b>					
Rajkot	789	789	780	780	9
<b>Sunflower Seed</b>					
Gulbarga	NA	NA	3050	3250	-
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	NA	NA	NA	NA	-
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>30-May-18</b>	<b>29-May-18</b>	
Madhya Pradesh	60000	60000	Unch
Maharashtra	35000	38000	-3000
Rajasthan	12000	10000	2000
Bundi (Raj)	50	50	Unch
Baran (Raj)	1500	1200	300
Jhalawar (Raj)	1000	400	600
<b>Rapeseed/Mustard</b>			
Rajasthan	125000	125000	Unch
Alwar	4000	8000	-4000
Sri Ganganagar	1500	1500	Unch
Kota	1500	1000	500
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	3945	3900	45
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	NA	NA	-

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	30-May-18	29-May-18	Change
Groundnut Kernel	4200	4200	Unch
Gr. Bolds 60/70	5200	5200	Unch
Gr. Javas 60/70	7050	7050	Unch
Gr Javas 70/80	6850	6850	Unch
Gr.Javas 80/90	6200	6200	Unch
KardiSeed 2% Exp Qly	3600	3600	Unch
Sesame White 98/2/1 FM	8600	8600	Unch
Whitish 95/5/FFA/1FM	8500	8500	Unch
Brown 48/2 FFA/4 FM	7200	7200	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	6400	6400	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4600	4600	Unch



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