



**Oilseeds Domestic Fundamentals:** Soybean (plant delivery, Indore) witnessed steady tone and rapeseed-mustard (Condition, Jaipur) noticed firm tone on good demand from the stockists. Soybean at CBOT closed lower amid favourable weather condition in the soybean growing regions and likely decline in demand from China in the coming days. Most of the mandis in Madhya Pradesh remained closed following farmer's strike. All India arrivals of the rapeseed-mustard remained steady at 230,000 bags compared to previous day.

**International Oilseeds Fundamentals:** In the weekly USDA crop progress report released on 04 June; Soybeans planting are reported at 87% which is up from 81% from the corresponding period last year and higher compared to the 5 year average of 75%. About 68% of the crop has emerged which is higher than 55% during the corresponding period last year and also up from the 5 year average of 52%. About 75% of the soybean planted crop is under good to excellent condition.

According to latest USDA attache report, Argentina's 2018/19 soybean area of 19 million hectares is likely to produce 57.5 MMT after a 30 percent production drop in 2017/18 due to drought. Crush demands are forecast to double soybean imports to 4 MMT in 2017/18.

**Outlook:** Soybean (plant delivery) prices are likely feature range –bound to firm tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3500 – 3800 levels in the near-term.

### NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
June.-18	20.00	3493.00	3580.00	3474.00	3528.00
July.-18	56.00	3463.00	3564.00	3438.00	3536.00
Aug.-18					

*Contract	Volume	Change	OI	Change
June.-18	46,890	20	65460	-10790
July.-18	63,120	12280	93770	-150
Aug.-18				

*Spread	June.-18	July.-18	Aug.-18
Basis	60.0		
June.-18		8.0	
July.-18			
Aug.-18			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

### NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
June.-18	46.00	3949.00	3999.00	3930.00	3998.00
July.-18	51.00	3985.00	4044.00	3971.00	4044.00
Aug.-18	49.00	4025.00	4074.00	4039.00	4074.00

*Contract	Volume	Change	OI	Change
June.-18	30060	10190	65030	-9190
July.-18	46790	7700	101310	11370
Aug.-18	2820	1920	4700	1520

*Spread	June.-18	July.-18	Aug.-18
Basis	115.00		
June.-18		46.00	76.00
July.-18			30.00
Aug.-18			

\*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	4-June-18	4-June-18	4-June-18	4-June-18
Akola	8548	10	8558	10794
Indore	2314	0	2314	3761
Kota	9520	20	9540	12667
Sagar	644	0	644	644
Nagpur	89	0	89	89

\*SBN Fed Stocks Expiry on ----

Stocks	Demat	In-Process	Total	FED
	4-June-18	4-June-18	4-June-18	4-June-18
Sri	3411	0	3411	3835
anganagar	-	-	-	-
Bharatpur	26691	20	26711	27741
Bikaner	15212	212	15424	14630
Kota	36084	50	36134	36164
Jaipur	4260	0	4260	4291
Alwar	-	-	-	-
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on ---

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
<b>Soybean</b>	<b>5-Jun-18</b>		<b>4-Jun-18</b>		
	<b>Low</b>	<b>High</b>	<b>Low</b>	<b>High</b>	
Indore –Plant	3550	3625	3550	3625	Unch
Indore–Mandi	Closed	Closed	Closed	Closed	-
Nagpur-Plant	3590	3630	3590	3630	Unch
Nagpur – Mandi	3000	3330	3000	3250	80
Latur – Mandi	NR	NR	3300	3515	-
Akola – Mandi	NR	NR	NR	NR	-
Kota-Plant	3500	3600	3500	3600	Unch
Kota – Mandi	3400	3550	3400	3500	50
Bundi-Plant	3550	3650	3500	3600	50
Bundi-Mandi	3500	3550	3450	3500	50
Baran-Plant	3450	3600	3450	3500	100
Baran-Mandi	3350	3500	3350	3400	100
Bhawani Mandi Jhalawar–Plant	3550	3650	3550	3650	Unch
Jhalwar-Mandi	3450	3575	3450	3550	25
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)(New Crop)	4110	4115	4090	4095	20
Alwar-(Condition)(New Crop)	NR	NR	3850	3900	-
SriGanganagar-(Non-Condition-Unpaid)	NR	NR	NR	NR	-
New Delhi–(Condition)(New Crop)	3800	3950	3750	3975	-25
Kota-Non-(Condition)(New Crop)	3560	3675	3560	3660	15
Agra-(Condition)(New Crop)	4350	4475	4350	4450	25
Neewai(New Crop)	3850	4050	3850	4030	20
Hapur (UP)(New Crop)	NR	NR	3850	3950	-
<b>Groundnut Seed</b>					
Rajkot	810	810	790	790	20
<b>Sunflower Seed</b>					
Gulbarga	2725	3250	NA	NA	-
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	NA	NA	NA	NA	-
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>5-Jun-18</b>	<b>4-Jun-18</b>	
Madhya Pradesh	NA	NA	-
Maharashtra	NA	NA	-
Rajasthan	NA	NA	-
Bundi (Raj)	50	50	Unch
Baran (Raj)	600	1200	-600
Jhalawar (Raj)	1200	1000	200
<b>Rapeseed/Mustard</b>			
Rajasthan	115000	115000	Unch
Alwar	NR	7000	-
Sri Ganganagar	NR	NR	-
Kota	1500	2000	-500
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	4050	3950	100
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	NA	NA	-

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	5-Jun-18	4-Jun-18	Change
Groundnut Kernel	4150	4175	-25
Gr. Bolds 60/70	5250	5200	50
Gr. Javas 60/70	7100	7050	50
Gr Javas 70/80	6900	6850	50
Gr.Javas 80/90	6250	6200	50
KardiSeed 2% Exp Qly	3550	3550	Unch
Sesame White 98/2/1 FM	8600	8600	Unch
Whitish 95/5/FFA/1FM	8500	8500	Unch
Brown 48/2 FFA/4 FM	7200	7200	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	6400	6400	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4500	4500	Unch



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