



Oilseeds Domestic Fundamentals: Soybean (plant delivery, Indore) and rapeseed-mustard (Condition, Jaipur) noticed steady to weak tone following weakness in soybean at CBOT and palm oil at BMD. Soybean at CBOT closed lower amid favourable weather in the U.S. Midwest. All India soybean arrivals in the major mandis increased to 40,350 bags compared to 33,000 bags on previous day. All India arrivals of the rapeseed-mustard declined to 225,000 bags compared to 205,000 bags on previous day.

India's export of oil meals during April to May 2018 stands at 321,179 metric tonnes as compared to 348,222 metric tonnes in the same period of previous year showing a decline of 8% according to data released by the Solvent Extractor's Association of India. The exports of rapeseed meal have increased by nearly 56% to 143,699 metric tonnes during the period. In the month of May 2018, export of oil meals declined to 97,036 metric tonnes compared to 144,524 metric tonnes during the same period previous year. Soy meal exports during the period April –May 2018 was reported down at 109,716 metric tonnes compared to 173,274 metric tonnes during the same period previous year.

International Oilseeds Fundamentals: Brazilian soybean producers have sold 73 percent of the record 2017-18 crop till date compared to 61 per cent during the same period previous year and higher than the five year average of 70 per cent. A weaker local currency is boosting sales.

Outlook: Soybean (plant delivery) prices are likely feature range –bound to firm tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3500 – 3800 levels in the near-term.

NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
June.-18	-1.00	3485.00	3532.00	3476.00	3498.00
July.-18	19.00	3494.00	3548.00	3484.00	3530.00
Aug.-18					

*Contract	Volume	Change	OI	Change
June.-18	20,730	520	50670	-10870
July.-18	30,250	-6990	105370	6030
Aug.-18				

*Spread	June.-18	July.-18	Aug.-18
Basis	77.0		
June.-18		32.0	
July.-18			
Aug.-18			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
June.-18	-2.00	4003.00	4012.00	3966.00	3993.00
July.-18	1.00	4045.00	4057.00	4012.00	4037.00
Aug.-18	-30.00	4061.00	4095.00	4053.00	4069.00

*Contract	Volume	Change	OI	Change
June.-18	23640	-1000	44720	-10530
July.-18	45070	-5410	120840	8470
Aug.-18	5500	3750	7870	2230

*Spread	June.-18	July.-18	Aug.-18
Basis	135.00		
June.-18		44.00	76.00
July.-18			32.00
Aug.-18			

*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	6-June-18	6-June-18	6-June-18	4-June-18
Akola	4605	30	4635	8549
Indore	1320	0	1320	2313
Kota	9380	0	9380	9519
Sagar	642	0	642	643
Nagpur	89	0	89	89

*SBN Fed Stocks Expiry on ----

Stocks	Demat	In-Process	Total	FED
	6-June-18	6-June-18	6-June-18	4-June-18
Sri	3007	0	3007	3411
anganagar	-	-	-	-
Bharatpur	-	-	-	-
Bikaner	26691	50	26741	26671
Kota	14831	212	15043	12847
Jaipur	36084	50	36134	8479
Alwar	4260	0	4260	4260
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on ---

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	7-Jun-18		6-Jun-18		
	Low	High	Low	High	
Indore –Plant	3550	3600	3550	3600	Unch
Indore–Mandi	3250	3625	3200	3400	225
Nagpur-Plant	3560	3600	2560	3600	Unch
Nagpur – Mandi	3000	3275	3000	3300	-25
Latur – Mandi	NR	NR	3250	3559	-
Akola – Mandi	2900	3300	3300	3300	Unch
Kota-Plant	3400	3500	3450	3600	-100
Kota – Mandi	3300	3350	3400	3500	-150
Bundi-Plant	3500	3550	3500	3600	-50
Bundi-Mandi	3400	3450	3400	3500	-50
Baran-Plant	3400	3500	3450	3550	-50
Baran-Mandi	3300	3350	3350	3410	-60
Bhawani Mandi Jhalawar–Plant	3500	3550	3550	3600	-50
Jhalwar-Mandi	3400	3450	3450	3500	-50
Rapeseed/Mustard					
Jaipur-(Condition)(New Crop)	4125	4130	4145	4150	-20
Alwar-(Condition)(New Crop)	NR	NR	3900	4000	-
SriGanganagar-(Non-Condition-Unpaid)	NR	NR	NR	NR	-
New Delhi–(Condition)(New Crop)	3850	3950	3850	3970	-20
Kota-Non-(Condition)(New Crop)	3650	3750	3580	3680	70
Agra-(Condition)(New Crop)	4450	4500	4500	4550	-50
Neewai(New Crop)	3900	4100	3900	4100	Unch
Hapur (UP)(New Crop)	3950	4025	3900	4000	25
Groundnut Seed					
Rajkot	810	810	820	820	-10
Sunflower Seed					
Gulbarga	NA	NA	NA	NA	-
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	NA	NA	NA	NA	-
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	7-Jun-18	6-Jun-18	
Madhya Pradesh	17000	11500	5500
Maharashtra	15000	12000	3000
Rajasthan	7000	8000	-1000
Bundi (Raj)	50	100	-50
Baran (Raj)	1000	1000	Unch
Jhalawar (Raj)	300	400	-100
Rapeseed/Mustard			
Rajasthan	105000	115000	-10000
Alwar	NR	4000	-
Sri Ganganagar	NR	NR	-
Kota	3500	2000	1500
Groundnut Seed			
Rajkot (Gujarat)	4050	4100	-50
Sunflower Seed			
Sholapur (Maharashtra)	NA	NA	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	7-Jun-18	6-Jun-18	Change
Groundnut Kernel	4125	4150	-25
Gr. Bolds 60/70	5300	5250	50
Gr. Javas 60/70	7150	7100	50
Gr Javas 70/80	6950	6900	50
Gr.Javas 80/90	6300	6200	100
KardiSeed 2% Exp Qly	3550	3550	Unch
Sesame White 98/2/1 FM	8600	8600	Unch
Whitish 95/5/FFA/1FM	8500	8500	Unch
Brown 48/2 FFA/4 FM	7200	7200	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	6400	6400	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4500	4500	Unch



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