



**Oilseeds Domestic Fundamentals:** Soybean (plant delivery, Indore) noticed steady tone on normal demand in the market and rapeseed-mustard (Condition, Jaipur) witnessed easy tone amid lack of demand from the oil millers. Soybean at CBOT closed lower amid favourable weather in the U.S. Midwest. According to the National Grain Trade Center, China will start auction of soybeans from its state reserves from June 14, 2018. All India soybean arrivals in the major mandis declined to 49,200 bags compared to 49,800 bags on previous day. All India arrivals of the rapeseed-mustard declined to 170,000 bags compared to 205,000 bags on previous day.

The area coverage under soybean, as on 8th June 2018, is reported down 70% at 0.05 lakh hectares compared to 0.17 lakh hectares at the same period last year. The area under groundnut is reported higher by 21.09% at 0.38 lakh hectares and that of sunflower is higher by 17.53% at 0.11 lakh hectares.

The total sown area under kharif oilseeds, as on 8th June 2018, is higher compared to the previous year's level which is up by 3.67% at 0.93 lakh hectares compared to 0.90 lakh hectares during the corresponding period last year.

**International Oilseeds Fundamentals:** Net sales of 164,800 MT of soybean for 2017/2018 were down 40 percent from the previous week and 5 percent from the prior 4-week average.

**Outlook:** Soybean (plant delivery) prices are likely feature range –bound to weak tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3400 – 3700 levels in the near-term.

### NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
June.-18	-27.00	3492.00	3492.00	3468.00	3473.00
July.-18	-20.00	3510.00	3518.00	3489.00	3509.00
Aug.-18					

*Contract	Volume	Change	OI	Change
June.-18	27,910	7180	36530	-14140
July.-18	39,860	9610	111210	5840
Aug.-18				

*Spread	June.-18	July.-18	Aug.-18
Basis	52.0		
June.-18		36.0	
July.-18			
Aug.-18			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

### NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
June.-18	-4.00	3984.00	3995.00	3976.00	3990.00
July.-18	-2.00	4047.00	4047.00	4018.00	4035.00
Aug.-18	-7.00	4068.00	4075.00	4061.00	4069.00

*Contract	Volume	Change	OI	Change
June.-18	23840	200	30310	-14410
July.-18	39100	-5970	131110	10270
Aug.-18	3520	-1980	10390	2520

*Spread	June.-18	July.-18	Aug.-18
Basis	143.00		
June.-18		45.00	79.00
July.-18			34.00
Aug.-18			

\*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	8-June-18	8-June-18	8-June-18	4-June-18
Akola	4595	30	4625	8549
Indore	1320	0	1320	2313
Kota	8832	0	8832	9519
Sagar	642	0	642	643
Nagpur	89	0	89	89

\*SBN Fed Stocks Expiry on ----

Stocks	Demat	In-Process	Total	FED
	8-June-18	8-June-18	8-June-18	4-June-18
Sri	2826	0	2826	3411
anganagar	-	-	-	-
Bharatpur	-	-	-	-
Bikaner	26620	10	26630	26671
Kota	24629	313	14942	12847
Jaipur	36084	170	36254	8479
Alwar	4260	0	4260	4260
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on ---

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
<b>Soybean</b>	<b>9-Jun-18</b>		<b>8-Jun-18</b>		
	<b>Low</b>	<b>High</b>	<b>Low</b>	<b>High</b>	
Indore –Plant	3500	3550	3500	3550	Unch
Indore–Mandi	3400	3500	3200	3450	50
Nagpur-Plant	3560	3600	3560	3600	Unch
Nagpur – Mandi	3000	3260	3000	3225	35
Latur – Mandi	NR	NR	3150	3520	-
Akola – Mandi	NR	NR	3300	3300	-
Kota-Plant	3400	3450	3400	3450	Unch
Kota – Mandi	3200	3350	3200	3300	50
Bundi-Plant	3400	3500	3400	3500	Unch
Bundi-Mandi	3250	3375	3300	3400	-25
Baran-Plant	3300	3425	3300	3425	Unch
Baran-Mandi	3250	3300	3250	3325	-25
Bhawani Mandi Jhalawar–Plant	3450	3475	3450	3500	-25
Jhalwar-Mandi	3350	3380	3350	3400	-20
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)(New Crop)	4120	4125	4130	4135	-10
Alwar-(Condition)(New Crop)	3850	3900	3850	3900	Unch
SriGanganagar-(Non-Condition-Unpaid)	NR	NR	NR	NR	-
New Delhi–(Condition)(New Crop)	3850	3950	3850	3950	Unch
Kota-Non-(Condition)(New Crop)	3650	3700	3625	3700	Unch
Agra-(Condition)(New Crop)	4425	4475	4450	4500	-25
Neewai(New Crop)	3900	4100	3900	4100	Unch
Hapur (UP)(New Crop)	NR	NR	NR	NR	-
<b>Groundnut Seed</b>					
Rajkot	745	745	805	805	-60
<b>Sunflower Seed</b>					
Gulbarga	NA	NA	3158	3462	-
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	NA	NA	NA	NA	-
Soybean Prices are in INR/ctl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/ctl.					

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>9-Jun-18</b>	<b>8-Jun-18</b>	
Madhya Pradesh	15000	15000	Unch
Maharashtra	25000	25000	Unch
Rajasthan	8000	8000	Unch
Bundi (Raj)	50	50	Unch
Baran (Raj)	800	1500	-700
Jhalawar (Raj)	350	250	100
<b>Rapeseed/Mustard</b>			
Rajasthan	90000	105000	-15000
Alwar	5000	7000	-2000
Sri Ganganagar	NR	NR	-
Kota	2500	2500	Unch
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	3725	4025	-300
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	NA	NA	-

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	9-Jun-18	8-Jun-18	Change
Groundnut Kernel	4125	4125	Unch
Gr. Bolds 60/70	5300	5300	Unch
Gr. Javas 60/70	7150	7150	Unch
Gr Javas 70/80	6950	6950	Unch
Gr.Javas 80/90	6300	6300	Unch
KardiSeed 2% Exp Qly	3550	3550	Unch
Sesame White 98/2/1 FM	8600	8600	Unch
Whitish 95/5/FFA/1FM	8500	8500	Unch
Brown 48/2 FFA/4 FM	7200	7200	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	6400	6400	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4500	4500	Unch



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