



Oilseeds Domestic Fundamentals: Soybean (plant delivery, Indore) noticed firm tone amid buying interest in the cash market and rapeseed-mustard (Condition, Jaipur) witnessed easy tone following weakness in palm oil at BMD. Soybean at CBOT closed lower amid likely decline in demand from China in the coming days. China is likely to impose import tariff on U.S. soybean in the first week of July. According to the National Grain Trade Center, China will start auction of soy oil from its state reserves from June 22, 2018. All India soybean arrivals in the major mandis increased to 108,550 bags compared to 61,860 bags on previous day. All India arrivals of the rapeseed-mustard declined to 170,000 bags compared to 180,000 bags on previous day.

International Oilseeds Fundamentals: Net sales of 519,600 MT for 2017/2018 were up noticeably from the previous week and from the prior 4-week average. Increases were reported for Indonesia (133,100 MT, including 93,000 MT switched from unknown destinations and decreases of 3,300 MT), unknown destinations (73,500 MT), Egypt (70,000 MT, including decreases of 5,000 MT), Japan (64,800 MT), and Portugal (45,000 MT, switched from Egypt) during the week June 01 -07, 2018. Reductions were reported for Argentina (700 MT) and South Korea (100 MT). For 2018/2019, net sales of 291,000 MT primarily reported for Mexico (154,600 MT) and unknown destinations (123,000 MT), were partially offset by reductions for Japan (100 MT). The current week's net sales are lower compared to net sales of 139,500 MT during the previous week.

Outlook: Soybean (plant delivery) prices are likely feature range –bound to firm tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3350 – 3650 levels in the near-term.

NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
June.-18	1.00	3420.00	3420.00	3418.00	3420.00
July.-18	6.00	3464.00	3487.00	3451.00	3481.00
Aug.-18					

*Contract	Volume	Change	OI	Change
June.-18	100	-110	2080	0
July.-18	29,630	-6650	120340	-1520
Aug.-18				

*Spread	June.-18	July.-18	Aug.-18
Basis	50.0		
June.-18		61.0	
July.-18			
Aug.-18			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
June.-18	5.00	3985.00	3985.00	3972.00	3985.00
July.-18	-12.00	4033.00	4033.00	3983.00	4005.00
Aug.-18	-11.00	4052.00	4065.00	4025.00	4049.00

*Contract	Volume	Change	OI	Change
June.-18	450	0	4810	-6770
July.-18	28710	-7660	142800	-2490
Aug.-18	4450	-570	20100	1550

*Spread	June.-18	July.-18	Aug.-18
Basis	113.00		
June.-18		20.00	64.00
July.-18			44.00
Aug.-18			

*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	15-June-18	15-June-18	15-June-18	11-June-18
Akola	4657	20	4677	4625
Indore	1320	0	1320	1320
Kota	8652	0	8652	8833
Sagar	642	0	642	642
Nagpur	89	0	89	89

*SBN Fed Stocks Expiry on ----

Stocks	Demat	In-Process	Total	FED
	15-June-18	15-June-18	15-June-18	11-June-18
Sri				
anganagar	2572	20	2592	2745
Bharatpur	-	-	-	-
Bikaner	26317	0	26317	26327
Kota	14873	554	15427	14931
Jaipur	36255	0	36255	27606
Alwar	4260	0	4260	4200
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on ---

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	18-Jun-18		15-Jun-18		
	Low	High	Low	High	
Indore –Plant	3400	3540	3400	3525	15
Indore–Mandi	3200	3400	3200	3400	Unch
Nagpur-Plant	3630	3700	3520	3580	120
Nagpur – Mandi	3300	3650	3000	3210	440
Latur – Mandi	3250	3540	3300	3510	30
Akola – Mandi	3225	3850	3200	3200	650
Kota-Plant	3300	3400	3300	3350	50
Kota – Mandi	3200	3300	3200	3300	Unch
Bundi-Plant	3300	3400	3400	3450	-50
Bundi-Mandi	3250	3300	3300	3350	-50
Baran-Plant	3300	3400	3300	3400	Unch
Baran-Mandi	3150	3250	3000	3320	-70
Bhawani Mandi Jhalawar–Plant	3300	3400	3350	3400	Unch
Jhalwar-Mandi	3200	3300	3300	3340	-40
Rapeseed/Mustard					
Jaipur-(Condition)(New Crop)	4095	4100	4105	4110	-10
Alwar-(Condition)(New Crop)	3850	3900	3850	3900	Unch
SriGanganagar-(Non-Condition-Unpaid)	3700	3800	3700	3810	-10
New Delhi–(Condition)(New Crop)	3925	3950	3900	3980	-30
Kota-Non-(Condition)(New Crop)	3550	3650	3550	3700	-50
Agra-(Condition)(New Crop)	4350	4450	4350	4450	Unch
Neewai(New Crop)	3850	3950	3900	4000	-50
Hapur (UP)(New Crop)	3900	3950	3900	4000	-50
Groundnut Seed					
Rajkot	785	785	NA	NA	-
Sunflower Seed					
Gulbarga	2850	3380	2570	3160	220
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	NA	NA	NA	NA	-
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	18-Jun-18	15-Jun-18	
Madhya Pradesh	60000	20000	40000
Maharashtra	35000	30000	5000
Rajasthan	12000	10000	2000
Bundi (Raj)	50	60	-10
Baran (Raj)	1000	1400	-400
Jhalawar (Raj)	500	400	100
Rapeseed/Mustard			
Rajasthan	80000	90000	-10000
Alwar	5000	6000	-1000
Sri Ganganagar	1500	900	600
Kota	1700	2000	-300
Groundnut Seed			
Rajkot (Gujarat)	NA	NA	-
Sunflower Seed			
Sholapur (Maharashtra)	NA	NA	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	18-Jun-18	15-Jun-18	Change
Groundnut Kernel	4150	4150	Unch
Gr. Bolds 60/70	5350	5350	Unch
Gr. Javas 60/70	7200	7200	Unch
Gr Javas 70/80	7000	7000	Unch
Gr.Javas 80/90	6350	6350	Unch
KardiSeed 2% Exp Qly	3500	3500	Unch
Sesame White 98/2/1 FM	8650	8650	Unch
Whitish 95/5/FFA/1FM	8550	8550	Unch
Brown 48/2 FFA/4 FM	7200	7200	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	6400	6400	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4500	4500	Unch



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