



Oilseeds Domestic Fundamentals: Soybean (plant delivery, Indore) and rapeseed-mustard (Condition, Jaipur) noticed weak tone amid weakness in soybean at CBOT and palm oil at BMD. Soybean at CBOT closed lower amid favourable weather in the soybean growing regions and planting is progressing ahead of previous year. China is likely to impose import tariff on U.S. soybean in the first week of July. According to the National Grain Trade Center, China will start auction of soy oil from its state reserves from June 22, 2018. All India soybean arrivals in the major mandis declined to 96,560 bags compared to 108,550 bags on previous day. All India arrivals of the rapeseed-mustard remained steady at 170,000 bags compared to previous day.

International Oilseeds Fundamentals: In the weekly USDA crop progress report released on 18 June; Soybeans planting are reported at 97% which is up from 95% from the corresponding period last year and higher compared to the 5 year average of 91%. About 90% of the crop has emerged which is higher than 87% during the corresponding period last year and also up from the 5 year average of 81%. About 73% of the soybean planted crop is under good to excellent condition which is up from 67% during the corresponding period last year.

Outlook: Soybean (plant delivery) prices are likely feature range –bound to weak tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3350 – 3650 levels in the near-term.

NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
July.-18	-37.00	3459.00	3464.00	3414.00	3442.00
Oct.-18	-32.00	3380.00	3386.00	3343.00	3365.00
Nov.-18	-32.00	3375.00	3386.00	3348.00	3355.00

*Contract	Volume	Change	OI	Change
July.-18	38,210	38000	116580	114500
Oct.-18	4,330	-31950	11260	-110600
Nov.-18	1,900	-7860	3070	-46200

*Spread	July.-18	Oct.-18	Nov.-18
Basis	28.0		
July.-18		-77.0	-87.0
Oct.-18			-10.0
Nov.-18			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
July.-18	-26.00	3997.00	4004.00	3966.00	3982.00
Aug.-18	-23.00	4036.00	4045.00	4010.00	4025.00
Sep.-18	0.00	4086.00	4090.00	4068.00	4086.00

*Contract	Volume	Change	OI	Change
July.-18	31160	30710	140720	129140
Aug.-18	3830	-32540	20780	-124510
Sep.-18	30	-4990	210	-18340

*Spread	July.-18	Aug.-18	Sep.-18
Basis	116.00		
July.-18		43.00	104.00
Aug.-18			61.00
Sep.-18			

*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	18-June-18	18-June-18	18-June-18	18-June-18
Akola	4657	70	4727	4657
Indore	1320	0	1320	1320
Kota	8652	0	8652	8652
Sagar	642	0	642	642
Nagpur	89	0	89	89

*SBN Fed Stocks Expiry on ----

Stocks	Demat	In-Process	Total	FED
	18-June-18	18-June-18	18-June-18	18-June-18
Sri	2572	20	2592	2573
anganagar	-	-	-	-
Bharatpur	26316	0	26316	26316
Bikaner	14692	655	15347	14693
Kota	36255	0	36255	27606
Jaipur	4260	0	4260	4260
Alwar	-	-	-	-
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on ---

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	19-Jun-18		18-Jun-18		
	Low	High	Low	High	
Indore –Plant	3400	3510	3400	3540	-30
Indore–Mandi	3200	3400	3200	3400	Unch
Nagpur-Plant	3550	3600	3630	3700	-100
Nagpur – Mandi	3000	3320	3300	3350	-30
Latur – Mandi	3150	3550	3250	3540	10
Akola – Mandi	3200	3300	3450	3450	-150
Kota-Plant	3300	3450	3300	3400	50
Kota – Mandi	3300	3400	3200	3300	100
Bundi-Plant	3300	3400	3300	3400	Unch
Bundi-Mandi	3300	3350	3250	3300	50
Baran-Plant	3300	3400	3300	3400	Unch
Baran-Mandi	3150	3250	3150	3250	Unch
Bhawani Mandi Jhalawar–Plant	3300	3400	3300	3400	Unch
Jhalwar-Mandi	3250	3315	3200	3300	15
Rapeseed/Mustard					
Jaipur-(Condition)(New Crop)	4080	4085	4095	4100	-15
Alwar-(Condition)(New Crop)	3800	3850	3850	3900	-50
SriGanganagar-(Non-Condition-Unpaid)	3650	3765	3700	3800	-35
New Delhi–(Condition)(New Crop)	3950	4000	3925	3950	50
Kota-Non-(Condition)(New Crop)	3560	3600	3550	3650	-50
Agra-(Condition)(New Crop)	4350	4450	4350	4450	Unch
Neewai(New Crop)	3950	4030	3850	3950	80
Hapur (UP)(New Crop)	3950	4000	3900	3950	50
Groundnut Seed					
Rajkot	NA	NA	785	785	-
Sunflower Seed					
Gulbarga	NA	NA	2850	3380	-
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	NA	NA	NA	NA	-
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	19-Jun-18	18-Jun-18	
Madhya Pradesh	50000	60000	-10000
Maharashtra	35000	35000	Unch
Rajasthan	10000	12000	-2000
Bundi (Raj)	60	50	10
Baran (Raj)	1200	1000	200
Jhalawar (Raj)	300	500	-200
Rapeseed/Mustard			
Rajasthan	80000	80000	Unch
Alwar	5000	5000	Unch
Sri Ganganagar	1300	1500	-200
Kota	2000	1700	300
Groundnut Seed			
Rajkot (Gujarat)	NA	NA	-
Sunflower Seed			
Sholapur (Maharashtra)	NA	NA	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	19-Jun-18	18-Jun-18	Change
Groundnut Kernel	4150	4150	Unch
Gr. Bolds 60/70	5300	5350	-50
Gr. Javas 60/70	7150	7200	-50
Gr Javas 70/80	6950	7000	-50
Gr.Javas 80/90	6300	6350	-50
KardiSeed 2% Exp Qly	3500	3500	Unch
Sesame White 98/2/1 FM	8650	8650	Unch
Whitish 95/5/FFA/1FM	8550	8550	Unch
Brown 48/2 FFA/4 FM	7200	7200	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	6400	6400	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4500	4500	Unch

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Whitish 95/5/FFA/1FM	8550	8550	Unch
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Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4500	4500	Unch



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