



**Oilseeds Domestic Fundamentals:** Soybean (plant delivery, Indore) witnessed positive tone amid lower availability in the market and rapeseed-mustard (Condition, Jaipur) noticed weak tone on lack of demand from the millers. Soybean at CBOT closed lower amid likely decline in demand from China in the coming days. Favourable weather in the soybean growing regions will weigh on the market in the coming days. According to the National Grain Trade Center, China will start auction of soy oil from its state reserves from June 22, 2018. Mandis in Madhya remained closed following strike. All India soybean arrivals in the major mandis increased to 49,200 bags compared to 48,940 bags on previous day. All India arrivals of the rapeseed-mustard declined to 160,000 compared to 170,000 bags on previous day.

**International Oilseeds Fundamentals:** Net sales of 301,700 MT for 2017/2018 were down 42 percent from the previous week, but up 48 percent from the prior 4-week average. Increases were reported for the Netherlands (240,300 MT, including 219,300 MT switched from unknown destinations), Vietnam (82,300 MT, including 66,000 MT switched from China), Saudi Arabia (65,900 MT, including 60,000 MT switched from unknown destinations), Japan (54,700 MT, including 9,500 MT switched from unknown destinations and decreases of 600 MT), and Germany (52,500 MT, including 55,000 MT switched from unknown destinations and decreases of 2,500 MT) during the week June 08 -14, 2018. For 2018/2019, net sales of 227,600 MT were primarily for unknown destinations (172,000 MT) and Japan (23,100 MT). The current week's net sales are lower compared to net sales of 519,600 MT during the previous week.

**Outlook:** Soybean (plant delivery) prices are likely feature range –bound to firm tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3350 – 3650 levels in the near-term.

### NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
July.-18	-41.00	3450.00	3475.00	3422.00	3430.00
Oct.-18	-23.00	3376.00	3384.00	3345.00	3361.00
Nov.-18	-16.00	3378.00	3383.00	3353.00	3366.00

*Contract	Volume	Change	OI	Change
July.-18	24,640	7050	108690	-3750
Oct.-18	6,770	2110	15470	1950
Nov.-18	620	550	3730	340

*Spread	July.-18	Oct.-18	Nov.-18
Basis	45.0		
July.-18		-69.0	-64.0
Oct.-18			5.0
Nov.-18			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

### NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
July.-18	-8.00	3967.00	3981.00	3954.00	396500
Aug.-18	-12.00	4017.00	4024.00	3999.00	4006.00
Sep.-18	0.00	4086.00	4090.00	4068.00	4086.00

*Contract	Volume	Change	OI	Change
July.-18	23210	-1210	130720	-9210
Aug.-18	7110	1920	32380	9960
Sep.-18	0	0	210	0

*Spread	July.-18	Aug.-18	Sep.-18
Basis	133.00		
July.-18		41.00	121.00
Aug.-18			80.00
Sep.-18			

\*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	21-June-18	21-June-18	21-June-18	18-June-18
Akola	3378	0	3378	4657
Indore	1170	0	1170	1320
Kota	7915	0	7915	8652
Sagar	642	0	642	642
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on ----

Stocks	Demat	In-Process	Total	FED
	21-June-18	21-June-18	21-June-18	18-June-18
Sri anganagar	2057	0	2057	2573
Bharatpur	-	-	-	-
Bikaner	26316	0	26316	26316
Kota	15435	152	15587	14693
Jaipur	36725	0	36725	27606
Alwar	4260	0	4260	4260
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on ---

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
<b>Soybean</b>	<b>22-Jun-18</b>		<b>21-Jun-18</b>		
	<b>Low</b>	<b>High</b>	<b>Low</b>	<b>High</b>	
Indore –Plant	3400	3550	3400	3525	25
Indore–Mandi	Closed	Closed	Closed	Closed	-
Nagpur-Plant	3540	3580	3540	3580	Unch
Nagpur – Mandi	3150	3375	3100	3400	-25
Latur – Mandi	3250	3575	NR	NR	-
Akola – Mandi	3100	3460	3250	3250	210
Kota-Plant	3300	3425	3300	3450	-25
Kota – Mandi	3300	3400	3250	3450	-50
Bundi-Plant	3400	3450	3300	3400	50
Bundi-Mandi	3200	3350	3300	3400	-50
Baran-Plant	3200	3400	3200	3400	Unch
Baran-Mandi	3200	3250	3000	3325	-75
Bhawani Mandi Jhalawar–Plant	3300	3450	3300	3450	Unch
Jhalwar-Mandi	3300	3400	3300	3400	Unch
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)(New Crop)	4095	4100	4100	4105	-5
Alwar-(Condition)(New Crop)	3850	3900	3900	3950	-50
SriGanganagar-(Non-Condition-Unpaid)	3640	3750	3650	3775	-25
New Delhi–(Condition)(New Crop)	3875	3925	3950	4000	-75
Kota-Non-(Condition)(New Crop)	3550	3600	3550	3650	-50
Agra-(Condition)(New Crop)	4350	4425	4350	4450	-25
Neewai(New Crop)	3950	4025	3950	4025	Unch
Hapur (UP)(New Crop)	3900	3975	3950	4020	-45
<b>Groundnut Seed</b>					
Rajkot	NA	NA	NA	NA	-
<b>Sunflower Seed</b>					
Gulbarga	2950	3400	2850	3400	Unch
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	NA	NA	NA	NA	-
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>22-Jun-18</b>	<b>21-Jun-18</b>	
Madhya Pradesh	Closed	Closed	-
Maharashtra	35000	35000	Unch
Rajasthan	12000	12000	Unch
Bundi (Raj)	500	40	460
Baran (Raj)	900	1500	-600
Jhalawar (Raj)	800	400	400
<b>Rapeseed/Mustard</b>			
Rajasthan	80000	80000	Unch
Alwar	4000	4000	Unch
Sri Ganganagar	1400	1200	200
Kota	2000	1500	500
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	NA	NA	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	NA	NA	-

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	22-Jun-18	21-Jun-18	Change
Groundnut Kernel	4200	4150	50
Gr. Bolds 60/70	5300	5300	Unch
Gr. Javas 60/70	7150	7150	Unch
Gr Javas 70/80	6950	6950	Unch
Gr.Javas 80/90	6300	6300	Unch
KardiSeed 2% Exp Qly	3500	3500	Unch
Sesame White 98/2/1 FM	8700	8700	Unch
Whitish 95/5/FFA/1FM	8600	8600	Unch
Brown 48/2 FFA/4 FM	7500	7500	Unch
Brown 48/3 FFA/4 FM	7200	7200	Unch
Brown 48/4 FM/* No FFA Guarantee	6600	6600	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4500	4500	Unch



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