



**Oilseeds Domestic Fundamentals:** Soybean (plant delivery, Indore) noticed weak tone amid reports of monsoon in different soybean growing regions in the country and rapeseed-mustard (Condition, Jaipur) witnessed steady tone on normal demand in the market. Soybean at CBOT closed lower amid likely decline in demand from China in the coming days. All India soybean arrivals in the major mandis declined to 71,200 bags compared to 96,800 bags on previous day. All India arrivals of the rapeseed-mustard remained steady at 160,000 bags compared to previous day.

**International Oilseeds Fundamentals:** In the weekly USDA crop progress report released on 25 June; Soybeans blooming are reported at 12% which is up from 8% from the corresponding period last year and higher compared to the 5 year average of 5%.

About 95% of the crop has emerged which is higher than 93% during the corresponding period last year and also up from the 5 year average of 89%.

About 73% of the soybean planted crop is under good to excellent condition which is up from 66% during the corresponding period last year.

**Outlook:** Soybean (plant delivery) prices are likely feature range –bound to weak tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3300 – 3600 levels in the near-term.

### NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
July.-18	28.00	3393.00	3455.00	3387.00	3434.00
Oct.-18	29.00	3330.00	3399.00	3328.00	3374.00
Nov.-18	23.00	3339.00	3378.00	3316.00	3355.00

*Contract	Volume	Change	OI	Change
July.-18	37,390	7490	103220	-5000
Oct.-18	16,580	9310	18280	2560
Nov.-18	1,270	-690	5130	370

*Spread	July.-18	Oct.-18	Nov.-18
Basis	-9.0		
July.-18		-60.0	-79.0
Oct.-18			-19.0
Nov.-18			

\*Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).

Stocks	Demat 23-June-18	In-Process 23-June-18	Total 23-June-18	FED 18-June-18
Akola	2452	0	2452	2451
Indore	1170	0	1170	1171
Kota	7915	0	7915	7915
Sagar	221	0	221	221
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on ----

### NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
July.-18	17.00	3925.00	3951.00	3912.00	3941.00
Aug.-18	16.00	3966.00	3995.00	3956.00	3986.00
Sep.-18	2.00	3999.00	4033.00	3999.00	4018.00

*Contract	Volume	Change	OI	Change
July.-18	45740	7750	120510	-7960
Aug.-18	15330	1080	43980	5450
Sep.-18	190	-110	440	20

*Spread	July.-18	Aug.-18	Sep.-18
Basis	147.00		
July.-18		45.00	77.00
Aug.-18			32.00
Sep.-18			

\*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat 23-June-18	In-Process 23-June-18	Total 23-June-18	FED 18-June-18
Sri Ganganagar	1835	0	1835	1835
Bharatpur	-	-	-	-
Bikaner	26316	0	26316	26316
Kota	15688	141	15829	15688
Jaipur	36275	0	36275	36275
Alwar	4240	0	4240	4240
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on ---

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	26-Jun-18		25-Jun-18		
	Low	High	Low	High	
Indore –Plant	3400	3450	3500	3550	-100
Indore–Mandi	3200	3400	3200	3400	Unch
Nagpur-Plant	3525	3575	3525	3575	Unch
Nagpur – Mandi	3000	3340	3000	3350	-10
Latur – Mandi	3300	3575	3260	3570	5
Akola – Mandi	3025	3250	3250	3250	Unch
Kota-Plant	3400	3450	3350	3400	50
Kota – Mandi	3200	3350	3200	3300	50
Bundi-Plant	3400	3450	3375	3400	50
Bundi-Mandi	3200	3400	3200	3300	100
Baran-Plant	3200	3300	3200	3300	Unch
Baran-Mandi	3200	3250	3150	3200	50
Bhawani Mandi Jhalawar–Plant	3350	3375	3350	3375	Unch
Jhalwar-Mandi	3250	3340	3250	3350	-10
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)(New Crop)	4085	4090	4085	4090	Unch
Alwar-(Condition)(New Crop)	3850	3940	3800	3850	90
SriGanganagar-(Non-Condition-Unpaid)	3650	3750	3620	3700	50
New Delhi–(Condition)(New Crop)	3900	3935	3900	3925	10
Kota-Non-(Condition)(New Crop)	3600	3650	3600	3700	-50
Agra-(Condition)(New Crop)	4350	4400	4400	4425	-25
Neewai(New Crop)	4000	4025	3800	3915	110
Hapur (UP)(New Crop)	3900	3950	3950	4000	-50
<b>Groundnut Seed</b>					
Rajkot	NA	NA	NA	NA	-
<b>Sunflower Seed</b>					
Gulbarga	2560	3400	2560	3400	Unch
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	NA	NA	NA	NA	-
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>26-Jun-18</b>	<b>25-Jun-18</b>	
Madhya Pradesh	30000	50000	-20000
Maharashtra	30000	35000	-5000
Rajasthan	10000	10000	Unch
Bundi (Raj)	100	100	Unch
Baran (Raj)	800	1000	-200
Jhalawar (Raj)	300	700	-400
<b>Rapeseed/Mustard</b>			
Rajasthan	75000	75000	Unch
Alwar	2000	5000	-3000
Sri Ganganagar	1000	1500	-500
Kota	2000	1500	500
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	NA	NA	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	NA	NA	-

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	26-Jun-18	25-Jun-18	Change
Groundnut Kernel	4200	4200	Unch
Gr. Bolds 60/70	5300	5300	Unch
Gr. Javas 60/70	7150	7150	Unch
Gr Javas 70/80	6950	6950	Unch
Gr.Javas 80/90	6300	6300	Unch
KardiSeed 2% Exp Qly	3500	3500	Unch
Sesame White 98/2/1 FM	8700	8700	Unch
Whitish 95/5/FFA/1FM	8600	8600	Unch
Brown 48/2 FFA/4 FM	7500	7500	Unch
Brown 48/3 FFA/4 FM	7200	7200	Unch
Brown 48/4 FM/* No FFA Guarantee	6600	6600	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4500	4500	Unch



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