



Oilseeds Domestic Fundamentals: Soybean (plant delivery, Indore) and rapeseed-mustard (Condition, Jaipur) witnessed positive tone on import duty reduction on soybean from India by China and positive tone of palm oil at BMD. Soybean at CBOT closed lower on favourable weather in the soybean growing regions. All India soybean arrivals in the major mandis increased to 92,400 bags compared to 71,200 bags on previous day. All India arrivals of the rapeseed-mustard declined to 150,000 bags compared to 160,000 bags on previous day.

International Oilseeds Fundamentals: According to Brazilian consultancy, Datagro, Brazil's soybean area will increase to 35.9 million hectares in 2018-19 and output is estimated at 120.5 MMT.

According to Datagro, South American soybean output in 2018-18 is expected at 189.5 MMT compared to 170.3 MMT this year following expected increase in acreage in Brazil and Paraguay.

China has removed 3 per cent import duty on soybean from India and other countries under Asia-Pacific Trade Agreement. This will lend some support to the market in the coming days. India may export 5 lakh tonne of oil meals to China post duty-cut.

Outlook: Soybean (plant delivery) prices are likely feature range –bound to firm tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3400 – 3700 levels in the near-term.

NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
July.-18	65.00	3411.00	3513.00	3411.00	3500.00
Oct.-18	36.00	3370.00	3420.00	3368.00	3410.00
Nov.-18	50.00	3355.00	3410.00	3359.00	3400.00

*Contract	Volume	Change	OI	Change
July.-18	33,310	-4080	99030	-4190
Oct.-18	11,650	-4930	19670	1390
Nov.-18	2,540	1270	5890	760

*Spread	July.-18	Oct.-18	Nov.-18
Basis	-25.0		
July.-18		-90.0	-100.0
Oct.-18			-10.0
Nov.-18			

*Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).

Stocks	Demat 26-June-18	In-Process 26-June-18	Total 26-June-18	FED 25-June-18
Akola	2402	0	2402	2451
Indore	1170	0	1170	1171
Kota	7626	61	7687	7915
Sagar	221	0	221	221
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on ----

NCDEX RM Seed Futures:

*Contract	+/-	Open	High	Low	Close
July.-18	46.00	3935.00	3990.00	3935.00	3984.00
Aug.-18	49.00	3980.00	4037.00	3980.00	4030.00
Sep.-18	35.00	4051.00	4051.00	4050.00	4050.00

*Contract	Volume	Change	OI	Change
July.-18	35620	-10120	111520	-8990
Aug.-18	18100	2770	49770	5790
Sep.-18	310	120	700	260

*Spread	July.-18	Aug.-18	Sep.-18
Basis	124.00		
July.-18		46.00	66.00
Aug.-18			20.00
Sep.-18			

*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat 26-June-18	In-Process 26-June-18	Total 26-June-18	FED 25-June-18
Sri Ganganagar	1835	0	1835	1835
Bharatpur	-	-	-	-
Bikaner	26316	0	26316	26316
Kota	15809	40	15849	15688
Jaipur	36275	0	36275	36275
Alwar	4240	0	4240	4240
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on ---

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	27-Jun-18		26-Jun-18		
	Low	High	Low	High	
Indore –Plant	3450	3500	3400	3450	50
Indore–Mandi	3200	3350	3200	3400	-50
Nagpur-Plant	3550	3600	3525	3575	25
Nagpur – Mandi	3000	3425	3000	3340	85
Latur – Mandi	3250	3600	3300	3575	25
Akola – Mandi	3100	3275	3250	3250	25
Kota-Plant	3400	3425	3400	3450	-25
Kota – Mandi	3200	3300	3200	3350	-50
Bundi-Plant	3350	3400	3400	3450	-50
Bundi-Mandi	3200	3350	3200	3400	-50
Baran-Plant	3250	3300	3200	3300	Unch
Baran-Mandi	3000	3200	3200	3250	-50
Bhawani Mandi Jhalawar–Plant	3400	3450	3350	3375	75
Jhalwar-Mandi	3200	3350	3250	3340	10
Rapeseed/Mustard					
Jaipur-(Condition)(New Crop)	4105	4110	4085	4090	20
Alwar-(Condition)(New Crop)	3900	3950	3850	3940	10
SriGanganagar-(Non-Condition-Unpaid)	3650	3800	3650	3750	50
New Delhi–(Condition)(New Crop)	3940	3950	3900	3935	15
Kota-Non-(Condition)(New Crop)	3600	3650	3600	3650	Unch
Agra-(Condition)(New Crop)	4350	4400	4350	4400	Unch
Neewai(New Crop)	4000	4035	4000	4025	10
Hapur (UP)(New Crop)	3950	4000	3900	3950	50
Groundnut Seed					
Rajkot	NA	NA	NA	NA	-
Sunflower Seed					
Gulbarga	2564	3404	2560	3400	4
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	NA	NA	NA	NA	-
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	27-Jun-18	26-Jun-18	
Madhya Pradesh	50000	30000	20000
Maharashtra	30000	30000	Unch
Rajasthan	10000	10000	Unch
Bundi (Raj)	200	100	100
Baran (Raj)	1500	800	700
Jhalawar (Raj)	700	300	400
Rapeseed/Mustard			
Rajasthan	70000	75000	-5000
Alwar	6000	2000	4000
Sri Ganganagar	1300	1000	300
Kota	900	2000	-1100
Groundnut Seed			
Rajkot (Gujarat)	NA	NA	-
Sunflower Seed			
Sholapur (Maharashtra)	NA	NA	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	27-Jun-18	26-Jun-18	Change
Groundnut Kernel	4200	4200	Unch
Gr. Bolds 60/70	5300	5300	Unch
Gr. Javas 60/70	7150	7150	Unch
Gr Javas 70/80	6950	6950	Unch
Gr.Javas 80/90	6300	6300	Unch
KardiSeed 2% Exp Qly	3500	3500	Unch
Sesame White 98/2/1 FM	8700	8700	Unch
Whitish 95/5/FFA/1FM	8600	8600	Unch
Brown 48/2 FFA/4 FM	7500	7500	Unch
Brown 48/3 FFA/4 FM	7200	7200	Unch
Brown 48/4 FM/* No FFA Guarantee	6600	6600	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4500	4500	Unch



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