



Oilseeds Domestic Fundamentals: Soybean (plant delivery, Indore) and rapeseed-mustard (Condition, Jaipur) noticed firm tone on lack of availability in the domestic market. Soybean kharif acreage is lower till date compared to previous year. Sowing activities are picking up with monsoon progressing in different growing regions of the country. All India soybean arrivals in the major mandis increased to 91,330 bags compared to 81,120 bags on previous day. All India arrivals of the rapeseed-mustard remained steady at 115,000 bags compared to previous day.

The area coverage under soybean, as on 29th June 2018, is reported down 44.15% at 8.59 lakh hectares compared to 15.38 lakh hectares at the same period last year. The total sown area under kharif oilseeds, as on 29th June 2018, is lower compared to the previous year's level which is down by 44.05% at 14.55 lakh hectares compared to 26.00 lakh hectares during the corresponding period last year.

International Oilseeds Fundamentals: According to latest USDA attache report, China's oilseed consumption continues to grow, driving demand for increased oilseed imports and government support to expand oilseed production. Total oilseed consumption to reach 164.3 MMT in MY18/19 based on the continued growth of the animal husbandry industry's demand for protein meal. In order to meet this demand, soybean imports are likely to increase to 100.5 MMT in MY18/19.

Outlook: Soybean (plant delivery) prices are likely feature range –bound to firm tone in near-term. The Indore (Plant Delivery) prices are expected to be in the range of 3400 – 3700 levels in the near-term.

NCDEX Soybean Futures:

| *Contract | +/- | Open | High | Low | Close |
|-----------|-------|---------|---------|---------|---------|
| July.-18 | 48.00 | 3502.00 | 3575.00 | 3486.00 | 3562.00 |
| Oct.-18 | 46.00 | 3405.00 | 3479.00 | 3396.00 | 3469.00 |
| Nov.-18 | 69.00 | 3392.00 | 3483.00 | 3392.00 | 3475.00 |

| *Contract | Volume | Change | OI | Change |
|-----------|--------|--------|-------|--------|
| July.-18 | 43,710 | 10400 | 94340 | -4690 |
| Oct.-18 | 9,710 | -1940 | 20630 | 960 |
| Nov.-18 | 1,740 | -800 | 6860 | 970 |

| *Spread | July.-18 | Oct.-18 | Nov.-18 |
|----------|----------|---------|---------|
| Basis | -27.0 | | |
| July.-18 | | -93.0 | -87.0 |
| Oct.-18 | | | 6.0 |
| Nov.-18 | | | |

*Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).

| Stocks | Demat 28-June-18 | In-Process 28-June-18 | Total 28-June-18 | FED 25-June-18 |
|--------|---------------------|--------------------------|---------------------|-------------------|
| Akola | 1923 | 0 | 1923 | 2451 |
| Indore | 1091 | 0 | 1091 | 1171 |
| Kota | 7091 | 0 | 7091 | 7915 |
| Sagar | 221 | 0 | 221 | 221 |
| Nagpur | - | - | - | - |

*SBN Fed Stocks Expiry on ----

NCDEX RM Seed Futures:

| *Contract | +/- | Open | High | Low | Close |
|-----------|-------|---------|---------|---------|---------|
| July.-18 | 5.00 | 3968.00 | 3998.00 | 3951.00 | 3980.00 |
| Aug.-18 | 2.00 | 4010.00 | 4045.00 | 3998.00 | 4023.00 |
| Sep.-18 | -2.00 | 4055.00 | 4075.00 | 4055.00 | 4075.00 |

| *Contract | Volume | Change | OI | Change |
|-----------|--------|--------|-------|--------|
| July.-18 | 28290 | -7330 | 99800 | -11720 |
| Aug.-18 | 16250 | -1850 | 58530 | 8760 |
| Sep.-18 | 220 | -90 | 880 | 180 |

| *Spread | July.-18 | Aug.-18 | Sep.-18 |
|----------|----------|---------|---------|
| Basis | 123.00 | | |
| July.-18 | | 43.00 | 95.00 |
| Aug.-18 | | | 52.00 |
| Sep.-18 | | | |

*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

| Stocks | Demat 28-June-18 | In-Process 28-June-18 | Total 28-June-18 | FED 25-June-18 |
|----------------|---------------------|--------------------------|---------------------|-------------------|
| Sri Ganganagar | 1835 | 30 | 1865 | 1835 |
| Bharatpur | - | - | - | - |
| Bikaner | 26317 | 0 | 26317 | 26316 |
| Kota | 15869 | 0 | 15869 | 15688 |
| Jaipur | 36274 | 0 | 36274 | 36275 |
| Alwar | 4240 | 0 | 4240 | 4240 |
| Hapur | - | - | - | - |

*RMS Fed Stocks Expiry on ---

Oilseed Prices at Key Spot Markets:

| Commodity / Centre | Prices (Rs/Qtl) | | | | Change |
|---|-----------------|--------|-----------|------|--------|
| Soybean | 30-Jun-18 | | 29-Jun-18 | | |
| | Low | High | Low | High | |
| Indore –Plant | 3500 | 3600 | 3500 | 3570 | 30 |
| Indore–Mandi | 3300 | 3500 | 3200 | 3400 | 100 |
| Nagpur-Plant | 3550 | 3700 | 3610 | 3650 | 50 |
| Nagpur – Mandi | 3300 | 3500 | 3000 | 3375 | 125 |
| Latur – Mandi | 3300 | 3635 | 3300 | 3625 | 10 |
| Akola – Mandi | 3100 | 3350 | 3360 | 3360 | -10 |
| Kota-Plant | 3500 | 3550 | 3500 | 3525 | 25 |
| Kota – Mandi | 3300 | 3450 | 3350 | 3400 | 50 |
| Bundi-Plant | 3350 | 3400 | 3350 | 3400 | Unch |
| Bundi-Mandi | 3275 | 3350 | 3275 | 3350 | Unch |
| Baran-Plant | 3300 | 3400 | 3250 | 3300 | 100 |
| Baran-Mandi | 3000 | 3200 | 3200 | 3240 | -40 |
| Bhawani Mandi Jhalawar–Plant | 3450 | 3550 | 3350 | 3400 | 150 |
| Jhalwar-Mandi | 3400 | 3500 | 3300 | 3350 | 150 |
| Rapeseed/Mustard | | | | | |
| Jaipur-(Condition)(New Crop) | 4120 | 4125 | 4100 | 4105 | 20 |
| Alwar-(Condition)(New Crop) | 3950 | 4000 | 3900 | 3950 | 50 |
| SriGanganagar-(Non-Condition-Unpaid) | 3650 | 3780 | 3650 | 3750 | 30 |
| New Delhi–(Condition)(New Crop) | 3950 | 3985 | 3950 | 3975 | 10 |
| Kota-Non-(Condition)(New Crop) | 3600 | 3650 | 3600 | 3650 | Unch |
| Agra-(Condition)(New Crop) | 4400 | 4425 | 4400 | 4425 | Unch |
| Neewai(New Crop) | 4025 | 4060 | 4025 | 4060 | Unch |
| Hapur (UP)(New Crop) | Closed | Closed | 3950 | 4000 | - |
| Groundnut Seed | | | | | |
| Rajkot | 730 | 730 | NA | NA | - |
| Sunflower Seed | | | | | |
| Gulbarga | 2850 | 3450 | 2850 | 3450 | Unch |
| Latur | NA | NA | NA | NA | - |
| Sholapur | NA | NA | NA | NA | - |
| Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl. | | | | | |

Oilseed Arrivals in Key Centers:

| Commodity / Centre | Arrivals in Bags/Qtl | | Change |
|-------------------------|----------------------|------------------|--------|
| Soybean | 30-Jun-18 | 29-Jun-18 | |
| Madhya Pradesh | 45000 | 40000 | 5000 |
| Maharashtra | 30000 | 30000 | Unch |
| Rajasthan | 15000 | 10000 | 5000 |
| Bundi (Raj) | 30 | 20 | 10 |
| Baran (Raj) | 800 | 800 | Unch |
| Jhalawar (Raj) | 500 | 300 | 200 |
| Rapeseed/Mustard | | | |
| Rajasthan | 55000 | 55000 | Unch |
| Alwar | 5000 | 2000 | 3000 |
| Sri Ganganagar | 1000 | 800 | 200 |
| Kota | 1000 | 1500 | -500 |
| Groundnut Seed | | | |
| Rajkot (Gujarat) | 3650 | NA | - |
| Sunflower Seed | | | |
| Sholapur (Maharashtra) | NA | NA | - |

Other Oilseed Prices at Mumbai (INR/100 Kg):

| Oilseeds | 30-Jun-18 | 29-Jun-18 | Change |
|----------------------------------|-----------|-----------|--------|
| Groundnut Kernel | 4225 | 4225 | Unch |
| Gr. Bolds 60/70 | 5300 | 5300 | Unch |
| Gr. Javas 60/70 | 7150 | 7150 | Unch |
| Gr Javas 70/80 | 6950 | 6950 | Unch |
| Gr.Javas 80/90 | 6300 | 6300 | Unch |
| KardiSeed 2% Exp Qly | 3500 | 3500 | Unch |
| Sesame White 98/2/1 FM | 8700 | 8700 | Unch |
| Whitish 95/5/FFA/1FM | 8600 | 8600 | Unch |
| Brown 48/2 FFA/4 FM | 7500 | 7500 | Unch |
| Brown 48/3 FFA/4 FM | 7200 | 7200 | Unch |
| Brown 48/4 FM/* No FFA Guarantee | 6600 | 6600 | Unch |
| Sunflower Seed | 3700 | 3700 | Unch |
| Niger Seed (4% FM) | 4500 | 4500 | Unch |



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