

Oilseeds Domestic Fundamentals:

- Physical markets weekend further with limited speculative upside potential over good prospects of kharif oilseeds.
- CME bean started indicating the building up of weather premium and thus the NCDEX bean might be looking for taking positive cues from International market.

Outlook: Soybean (plant delivery) prices are likely feature gains in coming days. The Indore (Plant Delivery) prices are expected to be above 3500 to inch towards 3700 levels. Mustard prices are expected to remain in between 4100 and 4200 per quintal in coming days.

Sep.-18

NCDEX Soybean Futures:

*Contract	+/-	Open	High	Low	Close
July18	70.00	3600.00	3620.00	3600.00	3610.0
Oct18	0.00	3400.00	3419.00	3380.00	3390.0
Nov18	-4.00	3370.00	3389.00	3355.00	3359.00

NCDEX RM Seed Futures	:
-----------------------	---

*Contract	+/-	Open	High	Low	Close
July18	-44.00	4203.00	4220.00	4156.00	4156.00
Aug18	13.00	4206.00	4242.00	4196.00	4216.00
Sep18	19.00	4250.00	4283.00	4250.00	4262.00

*Contract	Volume	Change	OI	Change
July18	3,520	1470	7130	-5290
Oct18	29,310	-250	61520	3230
Nov18	3,630	1410	16850	760

*Contract	Volume	Change	OI	Change
July18	170	-210	190	-230
Aug18	56710	5780	125710	-480
Sep18	8860	4100	26950	2910

*Spread	July18	Oct18	Nov18
Basis	-21.0		
July18		-220.0	-251.0
Oct18			-31.0
Nov18			

*Spread	July18	Aug18	Sep18	
Basis	194.00			
July18		60.00	106.00	
Aug18			46.00	

*Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).

*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).

Demat	In-Process	Total	FED	
19-July-18	19-July-18	19-July-18	16-July-18	
30	0	30	30	
•	•	•	•	
6981	2263	9244	6002	
10	0	10	30	
	-			
	30 - 6981	19-July-18 19-July-18 30 0 - - 6981 2263	19-July-18 19-July-18 19-July-18 30 0 30 - - - 6981 2263 9244 10 0 10	

	Stocks	Demat	In-Process	Total	FED
;	SIUCKS	19-July-18	19-July-18	19-July-18	16-July-18
	Sri Ganganagar	1229	0	1229	1229
	Bharatpur	-	-	-	-
	Bikaner	21901	0	21901	24743
	Kota	15130	30	15160	15141
	Jaipur	34800	0	34800	35523
	Alwar	1718	0	1718	2302
	Hapur	-	-	-	-



Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/QtI)				Change
	21-J	ul-18	20-J	ul-18	
Soybean	Low	High	Low	High	
Indore -Plant	3450	3520	3500	3575	-55
Indore-Mandi	3300	3400	3300	3500	-100
Nagpur-Plant	3600	3630	3600	3630	Unch
Nagpur – Mandi	3100	3475	3100	3475	Unch
Latur – Mandi	NR	NR	Closed	Closed	-
Akola – Mandi	3350	3425	3415	3415	10
Kota-Plant	3400	3425	3425	3475	-50
Kota – Mandi	3300	3400	3250	3450	-50
Bundi-Plant	3400	3450	3420	3480	-30
Bundi-Mandi	3250	3350	3350	3470	-120
Baran-Plant	3400	3450	3450	3500	-50
Baran-Mandi	3300	3380	3350	3400	-20
Bhawani Mandi Jhalawar–Plant	Closed	Closed	Closed	Closed	-
Jhalwar-Mandi	Closed	Closed	Closed	Closed	-
Rapeseed/Mustard	•				
Jaipur-(Condition)(New Crop)	4385	4390	4385	4390	Unch
Alwar-(Condition)(New Crop)	4150	4200	4250	4320	-120
SriGanganagar-(Non-Condition-Unpaid)	3950	4000	4030	4120	-120
New Delhi–(Condition)(New Crop)	4225	4250	4200	4225	25
Kota-Non-(Condition)(New Crop)	3800	3850	3850	3900	-50
Agra-(Condition)(New Crop)	4800	4850	4775	4825	25
Neewai(New Crop)	4000	4090	4240	4320	-230
Hapur (UP)(New Crop)	4200	4250	4250	4320	-70
Groundnut Seed					
Rajkot	810	810	810	810	Unch
Sunflower Seed					
Gulbarga	2850	3400	2850	3400	Unch
Latur	NA	NA	NA	NA	-
Sholapur	3550	3600	3600	3650	-50

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.



Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals i	Arrivals in Bags/Qtl		
Soybean	21-Jul-18	20-Jul-18		
Madhya Pradesh	25000	45000	-20000	
Maharashtra	20000	30000	-10000	
Rajasthan	10000	14000	-4000	
Bundi (Raj)	15	70	-55	
Baran (Raj)	1000	600	400	
Jhalawar (Raj)	Closed	Closed	-	
Rapeseed/Mustard	•	•		
Rajasthan	60000	60000	Unch	
Alwar	1200	4000	-2800	
Sri Ganganagar	800	1300	-500	
Kota	1000	800	200	
Groundnut Seed	<u>.</u>	•		
Rajkot (Gujarat)	4050	4050	Unch	
Sunflower Seed	<u>.</u>	•		
Sholapur (Maharashtra)	500	600	-100	

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	21-Jul-18	20-Jul-18	Change
Groundnut Kernel	4325	4325	Unch
Gr. Bolds 60/70	5550	5550	Unch
Gr. Javas 60/70	7400	7400	Unch
Gr Javas 70/80	7200	7200	Unch
Gr.Javas 80/90	6550	6550	Unch
KardiSeed 2% Exp Qly	3500	3500	Unch
Sesame White 98/2/1 FM	8800	8800	Unch
Whitish 95/5/FFA/1FM	8700	8700	Unch
Brown 48/2 FFA/4 FM	7600	7600	Unch
Brown 48/3 FFA/4 FM	7200	7200	Unch
Brown 48/4 FM/* No FFA Guarantee	6600	6600	Unch
Sunflower Seed	3700	3700	Unch
Niger Seed (4% FM)	4800	4800	Unch



Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/disclaimer.php © 2018 Indian Agribusiness Systems Ltd.