Oilseeds Domestic Fundamentals:

- NCDEX Mustard edged low on profit bookings amidst lack of strong fundamental support.
- At the domestic front, the new crop contract was unable to breach the crucial resistance of 3410 and thus the good crop prospects have kept the overall market sentiments bearish.
- Weather is the market driving factor especially during the flowering and pod setting period.
- US bean is going to underpin by the weekly crop status report which is going to be released today. CME bean was trading high ahead of the mentioned release.
- Moving forward further development of weather premium is expected to happen in the coming trading session with forecast
 of continuous dry period.

Outlook: Soybean (plant delivery) prices are likely feature gains in coming days. The Indore (Plant Delivery) prices are expected to be above 3500 to inch towards 3700 levels. Mustard prices are expected to remain in between 4200 and 4300 per quintal in coming days.

AGRIWATCH

NCDEX Soybean Futures:					NCDEX RM Seed Futures:						
*Contr	act +/-	Open H	ligh L	ow	Close	*Contract	+/-	Open	High	Low	Close
Oct18	- 52.00	3358.00 3	365.00 3	325.00	3338.0	Aug18	-6.00 4	4206.00	4240.00	4204.00	4216.00
Nov1	8 ^{17.00}	3390.00 3	391.00 3	360.00	3380.0	Sep18	-3.00 4	4255.00	4283.00	4240.00	4261.00
Dec1	8 -38.00	3378.00 3	395.00 3	335.00	3352.00	Oct18	-10.00 4	4341.00	4331.00) 4331.00	4331.00
					_	*Contract	Volum	e Ch	ange	OI	Change
*Cont	ract Volun 33,390	ne Change 4080	e OI 62020		hange 00	Aug18	46340	-103	370 2	123620 -2	2090
Oct18	B 33,390	4080	62020	50	00	, ag. 10	0020	1070	o <i>'</i>	4890	
Nov1	8 5,660	2030	17100	25	50	Sep18	9930	1070	0 :	31840 4	890
Dec1	570	570	2550	25	550	Oct18	110	110	<u>-</u>	1910 1	910
*Sprea	ul. bu	y18	Oct18	No	ov18	*Spread	July	. -1 8	Aug.	-18 \$	Sep18
	251.0	<u>.</u>				Basis	134.00				
Bas		42	.0	14.0		July18			45.00	115	.00
July1 Oct18			-	-28.0		Aug18				70.0	00
Nov1						Sep18					
*Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).				*Far Month Contract -Near Month Contract. Basis: Spot – Future (Jaipur).							
Stocks	Demat	In-Process	Total		FED	Stocks	Dema		Process	Total	FED
	21-July-18	21-July-18	21-July-	-18 1	6-July-18	GIUCKS	21-July		July-18	21-July-18	16-July-18
Akola	30	0	30		30	Sri Ganganagar	1229)	0	1229	1229
Indore	-	-	-		-	Bharatpur	-		-	-	-
Kota	10190	803	10993	3	6002	Bikaner	21740		0	21740	24743
						V ata	1 1 0 0 0		20		

*SBN Fed Stocks Expiry on ----

0

-

10

-

10

-

30

-

Sagar

Nagpur

*RMS Fed Stocks Expiry on ---

148800

34740

1719

-

20

0

0

-

14900

34740

1719

-

15141

35523

2302

-

Kota

Jaipur

Alwar

Hapur



Oilseed Prices at Key Spot Markets:

Commodity / Centre		Change			
Querte au	23-J	ul-18	21-J	ul-18	
Soybean	Low	High	Low	High	
Indore –Plant	3375	3550	3450	3520	30
Indore–Mandi	3300	3425	3300	3400	25
Nagpur-Plant	3550	3675	3600	3630	45
Nagpur – Mandi	3250	3450	3100	3475	-25
Latur – Mandi	NR	NR	NR	NR	-
Akola – Mandi	NR	NR	3425	3425	-
Kota-Plant	3400	3475	3400	3425	50
Kota – Mandi	3250	3400	3300	3400	Unch
Bundi-Plant	3450	3500	3400	3450	50
Bundi-Mandi	3250	3350	3250	3350	Unch
Baran-Plant	3400	3450	3400	3450	Unch
Baran-Mandi	3350	3375	3300	3380	-5
Bhawani Mandi Jhalawar–Plant	3400	3450	3400	3450	Unch
Jhalwar-Mandi	Closed	Closed	Closed	Closed	-
Rapeseed/Mustard	•				
Jaipur-(Condition)(New Crop)	4380	4385	4385	4390	-5
Alwar-(Condition)(New Crop)	4150	4200	4150	4200	Unch
SriGanganagar-(Non-Condition-Unpaid)	3900	4000	3950	4000	Unch
New Delhi–(Condition)(New Crop)	4225	4250	4225	4250	Unch
Kota-Non-(Condition)(New Crop)	3850	3900	3800	3850	50
Agra-(Condition)(New Crop)	4800	4850	4800	4850	Unch
Neewai(New Crop)	4000	4100	4000	4090	10
Hapur (UP)(New Crop)	4200	4250	4200	4250	Unch
Groundnut Seed	-				-
Rajkot	800	800	810	810	-10
Sunflower Seed		-	-	-	-
Gulbarga	2890	3425	2850	3400	25
Latur	NA	NA	NA	NA	-
Sholapur	3420	3660	3550	3600	60

kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.



Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals i	Arrivals in Bags/Qtl		
Soybean	23-Jul-18	21-Jul-18		
Madhya Pradesh	20000	25000	-5000	
Maharashtra	25000	20000	5000	
Rajasthan	8000	10000	-2000	
Bundi (Raj)	15	15	Unch	
Baran (Raj)	300	1000	-700	
Jhalawar (Raj)	Closed	Closed	-	
Rapeseed/Mustard				
Rajasthan	60000	60000	Unch	
Alwar	1200	1200	Unch	
Sri Ganganagar	1300	800	500	
Kota	200	1000	-800	
Groundnut Seed				
Rajkot (Gujarat)	4000	4050	-50	
Sunflower Seed				
Sholapur (Maharashtra)	400	500	-100	

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	23-Jul-18	21-Jul-18	Change
Groundnut Kernel	4325	4325	Unch
Gr. Bolds 60/70	5550	5550	Unch
Gr. Javas 60/70	7400	7400	Unch
Gr Javas 70/80	7200	7200	Unch
Gr.Javas 80/90	6550	6550	Unch
KardiSeed 2% Exp Qly	3500	3500	Unch
Sesame White 98/2/1 FM	8800	8800	Unch
Whitish 95/5/FFA/1FM	8700	8700	Unch
Brown 48/2 FFA/4 FM	7600	7600	Unch
Brown 48/3 FFA/4 FM	7200	7200	Unch
Brown 48/4 FM/* No FFA Guarantee	6600	6600	Unch
Sunflower Seed	3700	3700	Unch
Niger Seed (4% FM)	4800	4800	Unch



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