

Oilseeds Domestic Fundamentals:

- NCDEX mustard and soybean traded sideways with lack of immediate fundamentals and at the close of the session mustard gained by 17 rupees and soybean edged low by rupees.
- There has been intermittent report of floods and soybean crop submerged in the heavy rains. The assessment by govt has yet to be done. Further there has been forecast if heavy rains to continue in the East and North MP with heavy rains also forecasted for East Rajasthan and Chhattisgarh which is going to keep the crop status in vigil especially in low lying areas. The major belt of soybean i.e the Malwa belt will be reprieved from the current monsoon fury and thus the overall production prospects is still bright.

Oilseeds International Fundamentals:

- CME bean closed red in yesterday's session and was trading sideways in the early trade of the last day of the week. The market will be looking for any development in the international trade policies and cues towards trade shuffling and reorientations amidst China capacity to switch towards alternate source of meal.
- According to Agriculture Minister of Brazil, the country is vying for a million tonnes export quota to sell soymeal and soybean to China. The agriculture minister is expected to make a request to China's president in the upcoming meeting. According to govt data China bought 78 percent of Brazil's soybean exports in the first half of the year.
- Further the Brazil's president also wants to export soybean oil and meal and also looking forward towards the possibilities of doing so.
- According to the USDA weekly exports report, the soybean export sales recorded 1.502 million tonnes, above market forecasts for 400,000 to 900,000 tonnes.
- **Outlook:** Soybean (plant delivery) prices are likely to feature gains in coming days. The Indore (Plant Delivery) prices are expected to be above 3400 and upside potential is limited with another 100 rupees jump before the market goes for seasonal bottom. Mustard prices are expected to remain in between 4200 and 4300 per quintal in coming days.

Soybean									
Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-18	-5	3361	3383	3352	3365	18990	0	59760	0
Nov-18	-4	3348	3360	3338	3353	4190	0	17970	0
Dec-18	-2	3380	3399	3380	3384	150	0	2910	0
Mustard									
Aug-18	15	4165	4189	4154	4176	37280	0	101640	0
Sep-18	11	4209	4235	4200	4221	11340	0	49340	0
Oct-18	32	4272	4294	4267	4294	260	0	2880	0
Soybean					Mustard				
Basis	176				Basis	165.05			
Spread					Spread				
	Nov-18	Dec-18				Sep-18	Oct-18		
Oct-18	-12	31			Aug-18	45	73		
Nov-18		19			Sep-18		118		

Soybean Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	26-Jul-18	26-Jul-18	26-Jul-18	23-Jul-18
Akola	30	0	30	30
Indore	-	-	-	-
Kota	8310	0	8310	10993
Sagar	10	0	10	10
Nagpur	-	-	-	-

Rapeseed Stock Position & Fed:

Stocks	Demat	In-Process	Total	FED
	26-Jul-18	26-Jul-18	26-Jul-18	23-Jul-18
Sri Ganganagar	1139	0	1139	1229
Bharatpur	-	-	-	-
Bikaner	20580	0	20580	21235
Kota	14386	0	14386	14900
Jaipur	34221	0	34221	34740
Alwar	1567	0	1567	1567
Hapur	-	-	-	-

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	27-Jul-18		26-Jul-18		
	Low	High	Low	High	
Indore –Plant	3480	3525	3500	3540	-15
Indore–Mandi	3200	3350	3200	3350	Unch
Nagpur-Plant	3675	3700	3675	3725	-25
Nagpur – Mandi	3150	3400	3150	3420	-20
Latur – Mandi	Closed	Closed	Closed	Closed	-
Akola – Mandi	Closed	Closed	Closed	Closed	-
Kota-Plant	3400	3425	3350	3400	25
Kota – Mandi	3300	3400	3200	3350	50
Bundi-Plant	3400	3450	3375	3425	25
Bundi-Mandi	3300	3350	3200	3250	100
Baran-Plant	3350	3400	3350	3400	Unch
Baran-Mandi	3250	3300	3250	3300	Unch

Bhawani Mandi Jhalawar–Plant	3350	3400	3350	3400	Unch
Jhalwar-Mandi	Closed	Closed	Closed	Closed	-
Rapeseed/Mustard					
Jaipur-(Condition)(New Crop)	4320	4325	4320	4325	Unch
Alwar-(Condition)(New Crop)	4000	4200	4000	4200	Unch
SriGanganagar-(Non-Condition-Unpaid)	3900	4000	3950	4000	Unch
New Delhi–(Condition)(New Crop)	4200	4215	4150	4200	15
Kota-Non-(Condition)(New Crop)	3750	3850	3750	3850	Unch
Agra-(Condition)(New Crop)	4700	4775	4700	4775	Unch
Neewai(New Crop)	4000	4050	4100	4180	-130
Hapur (UP)(New Crop)	4150	4200	4100	4200	Unch
Groundnut Seed					
Rajkot	800	800	800	800	Unch
Sunflower Seed					
Gulbarga	2852	3542	2875	3490	52
Latur	NA	NA	NA	NA	-
Sholapur	NA	NA	NA	NA	-
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	27-Jul-18	26-Jul-18	
Madhya Pradesh	5000	7000	-2000
Maharashtra	5000	5000	Unch
Rajasthan	2000	3000	-1000
Bundi (Raj)	10	30	-20
Baran (Raj)	400	400	Unch
Jhalawar (Raj)	Closed	Closed	-
Rapeseed/Mustard			
Rajasthan	Closed	Closed	-
Alwar	6000	3000	3000
Sri Ganganagar	700	500	200
Kota	1200	800	400
Groundnut Seed			
Rajkot (Gujarat)	4000	4000	Unch



Sunflower Seed			
Sholapur (Maharashtra)	NA	NA	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	27-Jul-18	26-Jul-18	Change
Groundnut Kernel	4350	4350	Unch
Gr. Bolds 60/70	5750	Unq	-
Gr. Javas 60/70	7800	Unq	-
Gr Javas 70/80	7500	Unq	-
Gr.Javas 80/90	6900	Unq	-
KardiSeed 2% Exp Qly	3500	3500	Unch
Sesame White 98/2/1 FM	8800	8800	Unch
Whitish 95/5/FFA/1FM	8700	8700	Unch
Brown 48/2 FFA/4 FM	7600	7600	Unch
Brown 48/3 FFA/4 FM	7200	7200	Unch
Brown 48/4 FM/* No FFA Guarantee	6600	6600	Unch
Sunflower Seed	3700	3700	Unch
Niger Seed (4% FM)	4700	4700	Unch

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