

Oilseeds Domestic Fundamentals:

- NCDEX Soybean Oct contract edged on fresh buying support whereas mustard weaken in choppy trading session. Physical market also remained flat with limited directional change.
- With continued dryness in Telangana soybean crop is expected to come under moisture stress. Almost all districts are facing deficit by 20% on an average. Rainfed soybean crop may face lower yield this season.

Oilseeds International Fundamentals:

- Chicago Board of Trade soybean futures rose continued to edge high but failed to break the resistance level.
- In the USDA weekly crop progress report, 70% of soybean is reported to be in good to excellent conditions unchanged from previous week and 11% high from last year in the same time frame.
- Pod setting has been observed in 60 % of the crop against 5 year average of 41%. Soybean blooming has been reported in 86% of the crop against 77% of 5 year average.
- Soybean crops in Kansas, Michigan, Missouri, and North Carolina continue to struggle. Overall there are apprehensions over such a rosy picture portrayed by USDA. All cue son WASDE yield numbers.
- **Outlook:** Soybean (plant delivery) prices are likely feature gains in coming days. The Indore (Plant Delivery) prices are expected to be above 3400 and upside potential is limited with another 100 rupees jump before the market goes for seasonal bottom. Mustard prices are expected to remain in between 4200 and 4300 per quintal in coming days.

Soybean									
Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-18	31	3358	3407	3347	3390	31470	15700	57390	-1120
Nov-18	23	3317	3385	3317	3372	7470	2880	19900	1080
Dec-18	28	3381	3419	3375	3416	1010	370	3740	450
Mustard									
Aug-18	-19	4181	4187	4156	4165	43110	11850	90820	-830
Sep-18	-13	4228	4236	4206	4217	19360	8320	63320	5040
Oct-18	-26	4301	4285	4275	4275	970	690	4090	890
Soybean					Mustard				
Basis	175				Basis	199			
Spread					Spread				
	Nov-18	Dec-18				Sep-18	Oct-18		
Oct-18	-18	44			Aug-18	52	58		
Nov-18		26			Sep-18		110		

Soybean Stock Position & Fed:				
Stocks	Demat	In-Process	Total	FED
	30-Jul-18	30-Jul-18	30-Jul-18	30-Jul-18
Akola	-	-	-	-
Indore	-	-	-	-
Kota	4705	0	4705	4705
Sagar	-	-	-	-



Nagpur	-	-	-	-
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Rapeseed Stock Position & Fed:				
Stocks	Demat	In-Process	Total	FED
	30-Jul-18	30-Jul-18	30-Jul-18	30-Jul-18
Sri Ganganagar	1139	0	1139	1139
Bharatpur	-	-	-	-
Bikaner	19741	0	19741	19741
Kota	14055	20	14075	14055
Jaipur	33860	0	33860	33860
Alwar	1417	0	1417	1417
Hapur	-	-	-	-

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	31-Jul-18		30-Jul-18		
	Low	High	Low	High	
Indore –Plant	3500	3550	3450	3500	50
Indore–Mandi	Closed	Closed	Closed	Closed	-
Nagpur-Plant	3650	3680	3110	3460	220
Nagpur – Mandi	3200	3450	3100	3450	Unch
Latur – Mandi	NR	NR	3170	3630	-
Akola – Mandi	NR	NR	NR	NR	-
Kota-Plant	3400	3450	3400	3450	Unch
Kota – Mandi	3300	3400	3300	3400	Unch
Bundi-Plant	3400	3470	3400	3470	Unch
Bundi-Mandi	3300	3340	3300	3340	Unch
Baran-Plant	3400	3450	3400	3425	25
Baran-Mandi	3250	3315	3250	3300	15
Bhawani Mandi Jhalawar–Plant	3400	3425	3400	3425	Unch
Jhalwar-Mandi	Closed	Closed	Closed	Closed	-
Rapeseed/Mustard					
Jaipur-(Condition)(New Crop)	4365	4370	4365	4370	Unch
Alwar-(Condition)(New Crop)	4200	4250	4200	4250	Unch
SriGanganagar-(Non-Condition-Unpaid)	3950	4000	4020	4100	-100

New Delhi--(Condition)(New Crop)	4200	4225	4225	4250	-25
Kota-Non-(Condition)(New Crop)	3750	3850	3850	3900	-50
Agra-(Condition)(New Crop)	4800	4850	4775	4825	25
Neewai(New Crop)	4200	4310	4100	4250	60
Hapur (UP)(New Crop)	4200	4225	4200	4250	-25
Groundnut Seed					
Rajkot	785	785	790	790	-5
Sunflower Seed					
Gulbarga	NA	NA	NA	NA	-
Latur	NA	NA	NA	NA	-
Sholapur	3500	3600	3500	3600	Unch
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	31-Jul-18	30-Jul-18	
Madhya Pradesh	25000	6000	19000
Maharashtra	25000	20000	5000
Rajasthan	10000	7000	3000
Bundi (Raj)	50	50	Unch
Baran (Raj)	1600	1500	100
Jhalawar (Raj)	Closed	Closed	-
Rapeseed/Mustard			
Rajasthan	55000	60000	-5000
Alwar	3000	2500	500
Sri Ganganagar	700	500	200
Kota	1000	800	200
Groundnut Seed			
Rajkot (Gujarat)	3925	3950	-25
Sunflower Seed			
Sholapur (Maharashtra)	1000	300	700

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	31-Jul-18	30-Jul-18	Change
Groundnut Kernel	4450	4350	100



Gr. Bolds 60/70	5750	5750	Unch
Gr. Javas 60/70	7800	7800	Unch
Gr Javas 70/80	7500	7500	Unch
Gr.Javas 80/90	6900	6900	Unch
KardiSeed 2% Exp Qly	3600	3600	Unch
Sesame White 98/2/1 FM	9000	9000	Unch
Whitish 95/5/FFA/1FM	8900	8900	Unch
Brown 48/2 FFA/4 FM	7500	7500	Unch
Brown 48/3 FFA/4 FM	7300	7300	Unch
Brown 48/4 FM/* No FFA Guarantee	6600	6600	Unch
Sunflower Seed	3900	3900	Unch
Niger Seed (4% FM)	4900	4900	Unch

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