

Oilseeds Domestic Fundamentals:

- NCDEX Soybean and must northwards on fresh buying by investors and traders. Physical market however traded low indicating Monday market to observe profit bookings.
- SOPA has estimated all Indian sowing of soybean in 111.73 lakh hectares in the recent field survey. In Madhya Pradesh sowing has been done in 54.1 lakh hectares up by 7.98%, Maharashtra 38.692 up by 12.2% and In Rajasthan 10.455 lakh hectares up by 13.09% year on year. The sown area estimated by SOPA is very close to government estimates.
- In Maharashtra, Rajasthan and MP 5-10% crop has been affected by moisture stress during the flowering and pod formation stage which has negatively impacted yield. However recent rain is going to benefit the crop most and is going to limit reduction in yield. In Maharashtra large track of land has witnessed intercropping with red gram.

Oilseeds International Fundamentals:

- CME bean remained almost unchanged in the last day of week over limited fundamental cues.
- Monday market will look for weekly crop rating report and which is going to set the tone of the trade for week. Anticipation are for rising the crop ratings in the good to excellent conditions.
- **Outlook:** Soybean (plant delivery) prices are likely feature gains in coming days. The Indore (Plant Delivery) prices are expected to be above 3400 and upside potential is limited with another 100 rupees jump before the market goes for seasonal bottom. Mustard spot prices are expected to remain in between 4200 and 4300 per quintal in coming days.

Soybean									
Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-18	21	3353	3383	3340	3370	27440	-9460	50000	-1680
Nov-18	20	3356	3380	3339	3370	14220	860	29040	-2130
Dec-18	20	3390	3418	3384	3411	1210	-720	6320	170
Mustard									
Aug-18	40	4125	4170	4112	4168	2040	550	2850	-2450
Sep-18	42	4151	4195	4136	4189	41880	15280	111290	-2190
Oct-18	44	4198	4246	4192	4243	5930	880	19050	620
Soybean					Mustard				
Basis	83				Basis	182			
Spread					Spread				
	Nov-18	Dec-18				Sep-18	Oct-18		
Oct-18	0	41			Aug-18	21	54		
Nov-18		41			Sep-18		75		

Rapeseed Stock Position & Fed:								
Stocks	Demat		In-Process		Total		FED	
	16-Aug-18		16-Aug-18		16-Aug-18		16-Aug-18	
Sri Ganganagar	888		0		888		1029	
Bharatpur	-		-		-		-	
Bikaner	15544		0		15544		17389	

Kota	12616	40	12656	12545
Jaipur	30721	0	30721	32346
Alwar	1036	0	1036	1417
Hapur	-	-	-	-

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
	18-Aug-18		17-Aug-18		
Soybean	Low	High	Low	High	
Indore –Plant	3425	3500	3450	3500	Unch
Indore–Mandi	3150	3350	Closed	Closed	-
Nagpur-Plant	3560	3600	3560	3600	Unch
Nagpur – Mandi	3100	3350	3100	3360	-10
Latur – Mandi	NR	NR	Closed	Closed	-
Akola – Mandi	3060	3325	3300	3300	25
Kota-Plant	3250	3325	3300	3350	-25
Kota – Mandi	3200	3300	3250	3300	Unch
Bundi-Plant	3300	3350	3350	3400	-50
Bundi-Mandi	3150	3200	3150	3200	Unch
Baran-Plant	3300	3350	3300	3350	Unch
Baran-Mandi	3150	3225	3150	3225	Unch
Bhawani Mandi Jhalawar–Plant	3300	3350	3350	3425	-75
Jhalwar-Mandi	3250	3300	3250	3300	Unch
Rapeseed/Mustard					
Jaipur-(Condition)(New Crop)	4375	4380	4365	4370	10
Alwar-(Condition)(New Crop)	4150	4200	4100	4150	50
SriGanganagar-(Non-Condition-Unpaid)	3800	3925	3950	4000	-75
New Delhi–(Condition)(New Crop)	4150	4200	4100	4160	40
Kota-Non-(Condition)(New Crop)	3700	3800	3800	3850	-50
Agra-(Condition)(New Crop)	4650	4725	4700	4750	-25
Neewai(New Crop)	4025	4070	4000	4050	20
Hapur (UP)(New Crop)	4150	4200	4000	4150	50
Groundnut Seed					
Rajkot	800	800	Closed	Closed	-
Sunflower Seed					
Gulbarga	3150	3560	#VALUE!	#VALUE!	-
Latur	NA	NA	Closed	Closed	-

Sholapur	3650	3680	#VALUE!	#VALUE!	-
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Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/QtI		Change
	18-Aug-18	17-Aug-18	
Soybean			
Madhya Pradesh	50000	Closed	-
Maharashtra	20000	15000	5000
Rajasthan	10000	15000	-5000
Bundi (Raj)	100	60	40
Baran (Raj)	800	1000	-200
Jhalawar (Raj)	1000	1000	Unch
Rapeseed/Mustard			
Rajasthan	40000	40000	Unch
Alwar	5000	4000	1000
Sri Ganganagar	400	500	-100
Kota	800	1000	-200
Groundnut Seed			
Rajkot (Gujarat)	4000	Closed	-
Sunflower Seed			
Sholapur (Maharashtra)	800	Closed	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	18-Aug-18	17-Aug-18	Change
Groundnut Kernel	4700	4700	Unch
Gr. Bolds 60/70	6050	6050	Unch
Gr. Javas 60/70	8100	8100	Unch
Gr Javas 70/80	8100	8100	Unch
Gr.Javas 80/90	7400	7400	Unch
KardiSeed 2% Exp Qly	3800	3800	Unch
Sesame White 98/2/1 FM	9000	9000	Unch
Whitish 95/5/FFA/1FM	8900	8900	Unch
Brown 48/2 FFA/4 FM	8200	8200	Unch
Brown 48/3 FFA/4 FM	7800	7800	Unch
Brown 48/4 FM/* No FFA Guarantee	7250	7250	Unch
Sunflower Seed	4000	4000	Unch

Niger Seed (4% FM)	4800	4800	Unch
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