

Oilseeds Domestic Fundamentals:

- *NCDEX Soybean traded high as it continued to trade above crucial level of 3300. Mustard however traded two ways in today's trading session.*
- *The current system is a fast moving one and pounding rains for 2-3 days along its path. Thus soybean in MP, Chhattisgarh and in the Malwa belt is expected be saved from any fury due to heavy and continuous rains. Late sown crop will be more benefitted but damaging for the crop that is ripened.*

Oilseeds International Fundamentals

- *CBOT soybean was trading low after gaining handsomely in yester session on high exports data.*
- *High exports data pushed soybean futures higher by double digits for as second straight day Thursday, moving 2% higher by the close. Drought's footprint in the U.S. has decreased for five straight weeks to cover 30.3% of the country, according to the latest U.S. Drought Monitor updates, out Thursday morning.*
- *With China conspicuously absent, soybean exports still found 33.7 million bushels in old crop sales and another 2.9 million bushels in new crop sales last week, for a total of 36.7 million bushels. That landed well ahead of the prior week's total of 25.8 million bushels and trade estimates of 23.9 million bushels.*
- *Soybean export shipments of 29.2 million bushels last week were below the weekly rate needed to match USDA forecasts, now at 39.9 million bushels.*
- **Outlook:** *Soybean (plant delivery) prices are likely feature losses in coming days. The Indore (Plant Delivery) prices are expected to start trading below 3400 in coming days. Mustard (42%) spot prices are expected to remain in between 4300 and 4400 per quintal in coming days.*



Soybean									
Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-18	66	3310	3376	3300	3363	41290	-12020	54620	3730
Nov-18	53	3332	3382	3322	3375	28730	-14700	85280	8710
Dec-18	67	3385	3434	3374	3430	8880	3520	25620	3000
Mustard									
Sep-18	0	4126	4140	4119	4126	1560	0	1150	0
Oct-18	9	4220	4234	4195	4227	21380		74040	
Nov-18	6	4290	4298	4262	4289	2800		5760	
Soybean					Mustard				
Basis	-38				Basis	244			
Spread					Spread				
	Nov-18	Dec-18				Sep-18	Oct-18		
Oct-18	12	55			Aug-18	101	62		
Nov-18		67			Sep-18		163		

Rapeseed Stock Position & Fed:				
Stocks	Demat	In-Process	Total	FED
	20-Sep-18	20-Sep-18	20-Sep-18	#####
Sri Ganganagar	686	0	686	686
Bharatpur	-	-	-	-
Bikaner	4547	0	4547	4546
Kota	6437	0	6437	6437
Jaipur	12527	0	12527	13518
Alwar	1567	0	1567	383
Hapur	-	-	-	-

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	21-Sep-18		20-Sep-18		
	Low	High	Low	High	
Indore –Plant	3330	3360	3370	3400	-40
Indore–Mandi	Closed	Closed	3000	3200	-
Nagpur-Plant	3500	3550	3500	3550	Unch
Nagpur – Mandi	Closed	Closed	3050	3325	-
Latur – Mandi	3000	3550	NR	NR	-
Akola – Mandi	NR	NR	3250	3250	-
Kota-Plant	3250	3300	3250	3300	Unch
Kota – Mandi	3200	3225	3200	3225	Unch
Bundi-Plant	3270	3300	3270	3300	Unch
Bundi-Mandi	3180	3200	3180	3200	Unch
Baran-Plant	3200	3350	3200	3350	Unch
Baran-Mandi	3225	3260	3225	3260	Unch
Bhawani Mandi Jhalawar–Plant	3220	3240	3220	3240	Unch
Jhalwar-Mandi	3060	3190	3060	3190	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	4360	4365	4365	4370	-5
Alwar-(Condition)	4030	4140	4070	4175	-35
SriGanganagar-(Non-Condition)	3950	4050	3925	4120	-70
New Delhi–(Condition)	4125	4170	4150	4200	-30
Kota-(Condition)	3900	4000	3900	4000	Unch
Agra-(Condition)	4500	4548	4500	4548	Unch
Neewai-(Condition)	4250	4310	4200	4290	20
Hapur (UP)-(Condition)	4180	4230	4150	4200	30
Groundnut Seed					
Rajkot	765	765	780	780	-15
Sunflower Seed					
Gulbarga	#VALUE!	#VALUE!	3375	3750	-
Latur	NA	NA	NA	NA	-
Sholapur	3600	3650	3600	3650	Unch
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	21-Sep-18	20-Sep-18	
Madhya Pradesh	12000	40000	-28000
Maharashtra	7000	15000	-8000
Rajasthan	5000	10000	-5000
Bundi (Raj)	45	45	Unch
Baran (Raj)	600	300	300
Jhalawar (Raj)	1000	1200	-200
Rapeseed/Mustard			
Rajasthan	Closed	70000	-
Alwar	4000	6000	-2000
Sri Ganganagar	1000	1100	-100
Kota	1000	1500	-500
Groundnut Seed			
Rajkot (Gujarat)	3825	3900	-75
Sunflower Seed			
Sholapur (Maharashtra)	NA	NA	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	21-Sep-18	20-Sep-18	Change
Groundnut Kernel	4400	4400	Unch
Gr. Bolds 60/70	5850	5850	Unch
Gr. Javas 60/70	7900	7900	Unch
Gr Javas 70/80	7900	7900	Unch
Gr.Javas 80/90	7200	7200	Unch
KardiSeed 2% Exp Qly	3800	3800	Unch
Sesame White 98/2/1 FM	9100	9100	Unch
Whitish 95/5/FFA/1FM	9000	9000	Unch
Brown 48/2 FFA/4 FM	8300	8300	Unch
Brown 48/3 FFA/4 FM	7900	7900	Unch
Brown 48/4 FM/* No FFA Guarantee	7350	7350	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4700	4700	Unch



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