

Oilseeds Domestic Fundamentals:

- Soybean (Plant) Indore traded higher on Saturday. Most of the soybean centers traded firm. Rapeseed (Condition) Jaipur traded firm on Saturday as most of the centers traded firm.
- All India arrivals of soybean was 42,000 bag compared to 24,000 bag previous day. All India arrivals of 115,000 bags compared to 80,000 bags.
- The current system is a fast moving one and pounding rains for 2-3 days along its path. Thus soybean in MP, Chhattisgarh and in the Malwa belt is expected be saved from any fury due to heavy and continuous rains. Late sown crop will be more benefitted but damaging for the crop that is ripened.

Oilseeds International Fundamentals

- CBOT soybean was trading low after gaining handsomely in yester session on high exports data.
- High exports data pushed soybean futures higher by double digits for as second straight day Thursday, moving 2% higher by the close. Drought's footprint in the U.S. has decreased for five straight weeks to cover 30.3% of the country, according to the latest U.S. Drought Monitor updates, out Thursday morning.
- With China conspicuously absent, soybean exports still found 33.7 million bushels in old crop sales and another 2.9 million bushels in new crop sales last week, for a total of 36.7 million bushels. That landed well ahead of the prior week's total of 25.8 million bushels and trade estimates of 23.9 million bushels.
- Soybean export shipments of 29.2 million bushels last week were below the weekly rate needed to match USDA forecasts, now at 39.9 million bushels.
- **Outlook:** Soybean (plant delivery) prices are likely feature losses in coming days. The Indore (Plant Delivery) prices are expected to start trading below 3400 in coming days. Mustard (42%) spot prices are expected to remain in between 4300 and 4400 per quintal in coming days.



Soybean									
Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-18	66	3310	3376	3300	3363	41290	-12020	54620	3730
Nov-18	53	3332	3382	3322	3375	28730	-14700	85280	8710
Dec-18	67	3385	3434	3374	3430	8880	3520	25620	3000
Mustard									
Sep-18	0	4126	4140	4119	4126	1560	0	1150	0
Oct-18	9	4220	4234	4195	4227	21380		74040	
Nov-18	6	4290	4298	4262	4289	2800		5760	
Soybean					Mustard				
Basis	-38				Basis	244			
Spread					Spread				
	Nov-18	Dec-18				Sep-18	Oct-18		
Oct-18	12	55			Aug-18	101	62		
Nov-18		67			Sep-18		163		

Rapeseed Stock Position & Fed:				
Stocks	Demat	In-Process	Total	FED
	20-Sep-18	20-Sep-18	20-Sep-18	#####
Sri Ganganagar	686	0	686	686
Bharatpur	-	-	-	-
Bikaner	4547	0	4547	4546
Kota	6437	0	6437	6437
Jaipur	12527	0	12527	13518
Alwar	1567	0	1567	383
Hapur	-	-	-	-

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	22-Sep-18		21-Sep-18		
	Low	High	Low	High	
Indore –Plant	3400	3450	3330	3360	90
Indore–Mandi	3100	3300	Closed	Closed	-
Nagpur-Plant	3500	3550	3500	3550	Unch
Nagpur – Mandi	3100	3300	Closed	Closed	-
Latur – Mandi	3100	3600	3000	3550	50
Akola – Mandi	2950	3265	3250	3250	15
Kota-Plant	3300	3350	3250	3300	50
Kota – Mandi	3200	3250	3200	3225	25
Bundi-Plant	3250	3300	3270	3300	Unch
Bundi-Mandi	3200	3275	3180	3200	75
Baran-Plant	3300	3400	3200	3350	50
Baran-Mandi	3150	3310	3225	3260	50
Bhawani Mandi Jhalawar–Plant	3250	3300	3220	3240	60
Jhalwar-Mandi	3200	3250	3060	3190	60
Rapeseed/Mustard					
Jaipur-(Condition)	4365	4370	4360	4365	5
Alwar-(Condition)	4225	4250	4030	4140	110
SriGanganagar-(Non-Condition)	3925	4050	3950	4050	Unch
New Delhi–(Condition)	4150	4200	4125	4170	30
Kota-(Condition)	4000	4050	3900	4000	50
Agra-(Condition)	4523.8095	4548	4500	4548	Unch
Neewai-(Condition)	4300	4350	4250	4310	40
Hapur (UP)-(Condition)	4200	4225	4180	4230	-5
Groundnut Seed					
Rajkot	767	767	765	765	2
Sunflower Seed					
Gulbarga	3380	3750	Closed	Closed	-
Latur	NA	NA	NA	NA	-
Sholapur	3600	3650	3600	3650	Unch
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	22-Sep-18	21-Sep-18	
Madhya Pradesh	20000	12000	8000
Maharashtra	12000	7000	5000
Rajasthan	10000	5000	5000
Bundi (Raj)	50	45	5
Baran (Raj)	500	600	-100
Jhalawar (Raj)	800	1000	-200
Rapeseed/Mustard			
Rajasthan	50000	Closed	-
Alwar	3000	4000	-1000
Sri Ganganagar	1200	1000	200
Kota	600	1000	-400
Groundnut Seed			
Rajkot (Gujarat)	3835	3825	10
Sunflower Seed			
Sholapur (Maharashtra)	NA	NA	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	22-Sep-18	21-Sep-18	Change
Groundnut Kernel	4300	4400	-100
Gr. Bolds 60/70	5800	5850	-50
Gr. Javas 60/70	7850	7900	-50
Gr Javas 70/80	7850	7900	-50
Gr.Javas 80/90	7150	7200	-50
KardiSeed 2% Exp Qly	3800	3800	Unch
Sesame White 98/2/1 FM	9100	9100	Unch
Whitish 95/5/FFA/1FM	9000	9000	Unch
Brown 48/2 FFA/4 FM	8300	8300	Unch
Brown 48/3 FFA/4 FM	7900	7900	Unch
Brown 48/4 FM/* No FFA Guarantee	7350	7350	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4700	4700	Unch

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