

**Oilseeds Domestic Fundamentals:**

- Cash oilseeds market remained flat to bullish in spot market. NCDEX Soybean and rapeseed traded weak on profit booking.
- In a recent move, NAFED has suspended the auction of Mustard from immediate effect in Rajasthan till further notice.
- Soybean arrivals have been recorded at 7.5 lakh bags which is drastically low from the week before Diwali. Farmers offloaded their stocks to fetch some money for the festivals. Usual per day arrivals in this month is 7 to 9 lakh bags per day. Mustard all India arrivals has been at 1.4 lakh bags.
- Rajasthan state co-operative marketing federation limited (RAJFED) are buying soybean and groundnut in the state and more than Rs 31 crore have been transferred directly to the bank accounts of the farmers via online mode. The number of such farmers is 2,956. In the state, the purchase of soybean is being done since October 11 while groundnut is being bought since October 16. For purchasing these crops 295 centres across the state have been set up by the department of cooperatives and more than 3 lakh farmers had got them registered for the purchase of these crops. About 1.7 lakh farmers of groundnut had registered online.
- Gujarat government has announced Rs 110 bonus to farmers over and above the Rs 4,890 MSP per quintal declared by the Centre for 2018-19 kharif season. The responsibility of procurement has been shifted from the co-operative to Food and Civil Supplies Department. The state will set up 122 procurement centres across the state, and will start procuring groundnut from farmers from November 15. Procurement will be done under the price support scheme (PSS) of the Central government.

**Oilseeds International Fundamentals**

- Chicago soybean continued traded positive to sideways trade on third consecutive day closing on Friday.
- According to Williams shipping Agent, Exports from Brazil, are expected to surpass 80 million tonnes in 2018. 3
- According to Agribrazil, Brazil soybean exports is expected to reach 83 million tonnes on strong Chinese demand, up from 68 million tonnes last year.
- According to EC, European Union soybean imports in the 2018/19 season that started on July 1 totaled 4.6 million tonnes by Nov. 11, up 4 percent from 4.5 million a year earlier. EU 2018/19 soymeal imports had reached 6.2 million tonnes, down 17 percent from a year-earlier 7.4 million.
- According to Ukrainian Ministry of Agriculture, Ukraine has almost completed 2018's sunflower harvest at 13.6 million tonnes compared with 11.7 million tonnes in 2017. Ukraine's 2018 soybean harvest near end at 4.3 million tonnes versus 3.5 million tonnes in 2017.
- **Outlook:** Soybean (plant delivery) prices are likely feature losses in coming days. The Indore (Plant Delivery) prices are expected to start trading in the range of 3350 to 3250 in coming days. Mustard (42%) spot prices are expected to remain in between 4150 and 4300 per quintal in coming days.



Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
<b>Nov-18</b>	-17	3358	3376	3355	3363	2340	-9840	16170	-4800
<b>Dec-18</b>	-38	3425	3433	3376	3389	60020	-31810	210010	-950
<b>Jan-19</b>	-38	3474	3478	3428	3439	9600	-7610	76080	6970
<b>Mustard</b>									
<b>Nov-18</b>	-59	4113	4113	4013	4054	190	-1020	160	-1210
<b>Dec-18</b>	-38	4183	4190	4131	4139	17950		44480	
<b>Jan-19</b>	-26	4198	4210	4165	4172	2780		6280	
<b>Soybean</b>					<b>Mustard</b>				
<b>Basis</b>	-13				<b>Basis</b>	211			
<b>Spread</b>					<b>Spread</b>				
	<b>Dec-18</b>	<b>Jan-19</b>				<b>Dec-18</b>	<b>Jan-19</b>		
<b>Nov-18</b>	26	50			<b>Nov-18</b>	85	33		
<b>Dec-18</b>		76			<b>Dec-18</b>		118		

**Soybean Stock Position & Fed:**

Stocks	Demat	In-Process	Total	FED
	16-Nov-18	16-Nov-18	16-Nov-18	#####
Akola	35397	726	36123	33963
Indore	11930	2260	14190	8588
Kota	30251	603	30854	28518
Sagar	609	416	1025	-
Nagpur	452	0	452	452

**Rapeseed Stock Position & Fed:**

Stocks	Demat	In-Process	Total	FED
	16-Nov-18	16-Nov-18	16-Nov-18	#####
Sri Ganganagar	0	0	0	0
Bharatpur	-	-	-	-
Bikaner	1360	0	1360	2398
Kota	4484	20	4504	4464
Jaipur	1137	0	1137	1138
Alwar	1490	61	1551	1469
Hapur	-	-	-	-

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)	Change
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Soybean	16-Nov-18		15-Nov-18		
	Low	High	Low	High	
Indore –Plant	3400	3425	3400	3425	Unch
Indore–Mandi	3100	3300	3100	3300	Unch
Nagpur-Plant	3430	3500	3430	3500	Unch
Nagpur – Mandi	3000	3390	2950	3375	15
Latur – Mandi	NR	NR	3100	3530	-
Akola – Mandi	2950	3350	3355	3355	-5
Kota-Plant	3300	3350	3380	3400	-50
Kota – Mandi	3150	3300	3200	3350	-50
Bundi-Plant	3340	3370	3380	3420	-50
Bundi-Mandi	3220	3280	3250	3320	-40
Baran-Plant	3360	3440	3400	3480	-40
Baran-Mandi	3200	3260	3200	3285	-25
Bhawani Mandi Jhalawar–Plant	3300	3350	3370	3430	-80
Jhalwar-Mandi	3130	3250	3230	3380	-130
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)	4275	4280	4280	4285	-5
Alwar-(Condition)	4050	4100	4100	4150	-50
SriGanganagar-(Non-Condition)	3850	3900	3770	3850	50
New Delhi–(Condition)	4175	4200	4175	4200	Unch
Kota-(Condition)	3850	3900	3800	3870	30
Agra-(Condition)	4476.1905	4524	4452.381	4500	23.80952
Neewai-(Condition)	3950	4000	3950	4000	Unch
Hapur (UP)-(Condition)	4075	4125	4100	4150	-25
<b>Groundnut Seed</b>					
Rajkot	#REF!	#REF!	#REF!	#REF!	-
<b>Sunflower Seed</b>					
Gulbarga	3400	3650	3400	3650	Unch
Latur	NA	NA	NA	NA	-
Sholapur	3750	3950	3750	3950	Unch
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>16-Nov-18</b>	<b>15-Nov-18</b>	
Madhya Pradesh	480000	400000	80000



Maharashtra	180000	150000	30000
Rajasthan	130000	80000	50000
Bundi (Raj)	1100	1300	-200
Baran (Raj)	6000	4000	2000
Jhalawar (Raj)	5000	5000	Unch
<b>Rapeseed/Mustard</b>			
Rajasthan	60000	60000	Unch
Alwar	2000	1000	1000
Sri Ganganagar	150	150	Unch
Kota	900	800	100
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	#REF!	#REF!	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1200	1200	Unch

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	16-Nov-18	15-Nov-18	Change
Groundnut Kernel	5025	5025	Unch
Gr. Bolds 60/70	6250	6250	Unch
Gr. Javas 60/70	7700	7700	Unch
Gr Javas 70/80	7400	7400	Unch
Gr.Javas 80/90	7000	7000	Unch
KardiSeed 2% Exp Qly	4400	4400	Unch
Sesame White 98/2/1 FM	13900	13900	Unch
Whitish 95/5/FFA/1FM	13700	13700	Unch
Brown 48/2 FFA/4 FM	10700	10700	Unch
Brown 48/3 FFA/4 FM	10300	10300	Unch
Brown 48/4 FM/* No FFA Guarantee	9500	9500	Unch
Sunflower Seed	4100	4100	Unch
Niger Seed (4% FM)	4900	4900	Unch

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